

**Bradley University  
College of Liberal Arts and Sciences  
Department of Computer Sciences and Information Systems**

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## **CS591 Course: Software Project Management**

### **Microsoft Office Project 2007: Lab Manual**

# CS591 Course: Microsoft Project 2007 Lab Manual

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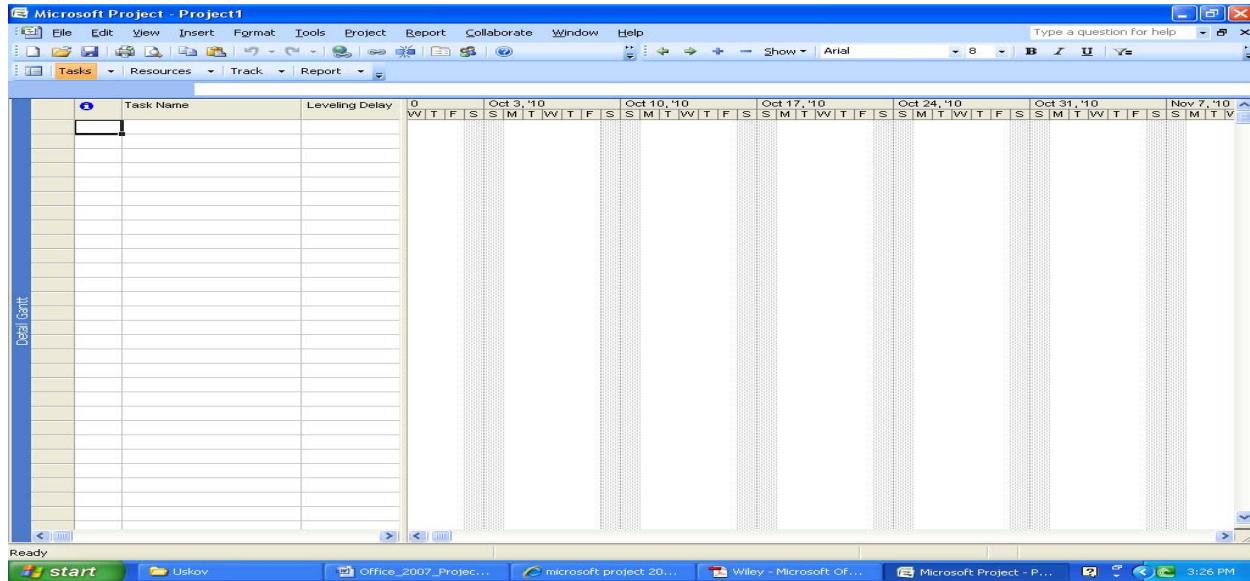
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## 1. HOW TO START THE PROJECT

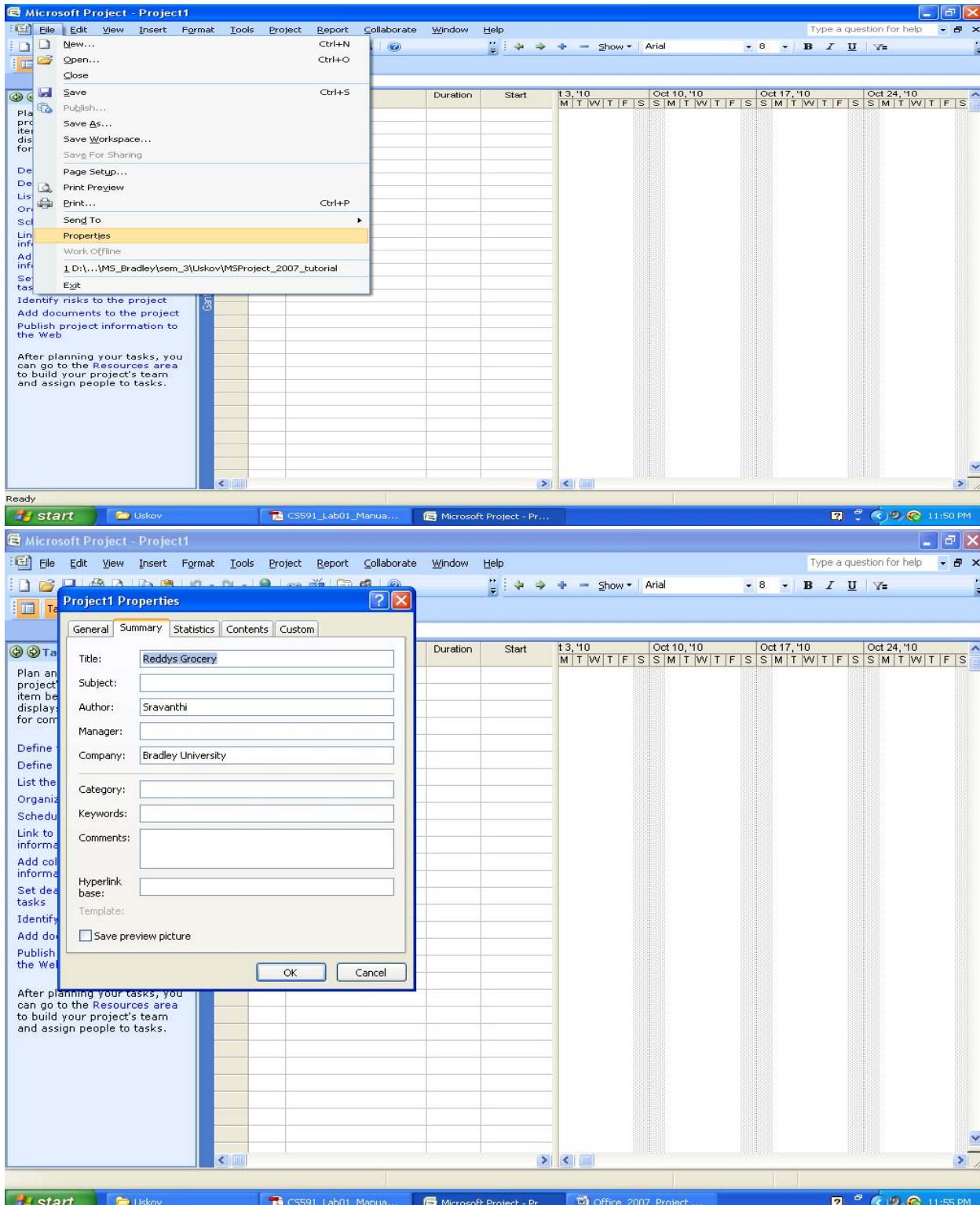
### 1.1 Starting Project

In order to start Microsoft Project 2007 in CS/IS labs, click the Windows Start menu item (in the left lower corner of computer screen), then click All Programs menu item, select Microsoft Applications menu item, and click on Microsoft Project 2007 icon. You should get the main window of Project 2007, as shown below



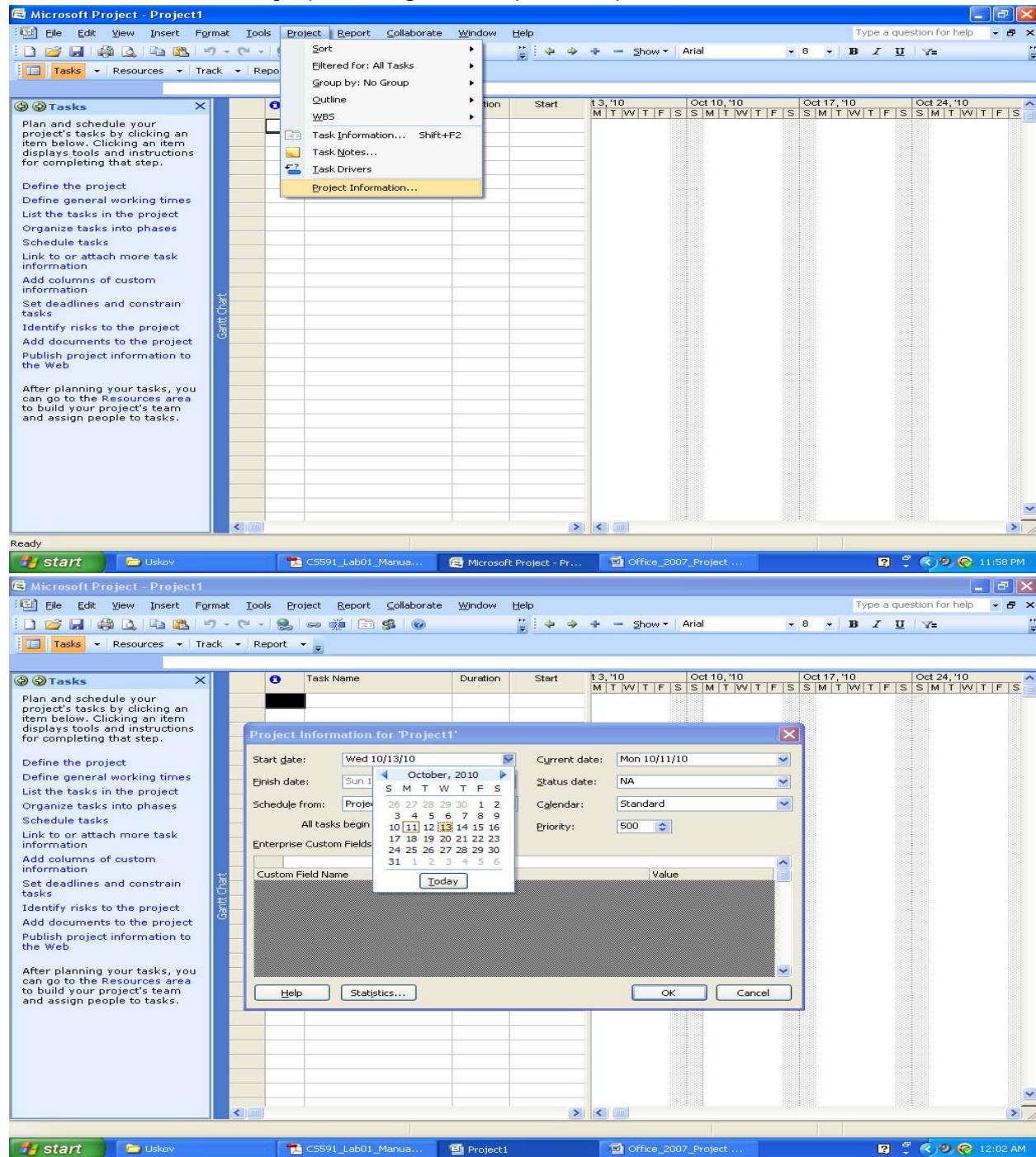
## 1.2 Entering the Project Title

To enter a title for a project, navigate to File-> Properties. As shown below. Enter project title, Author & company.



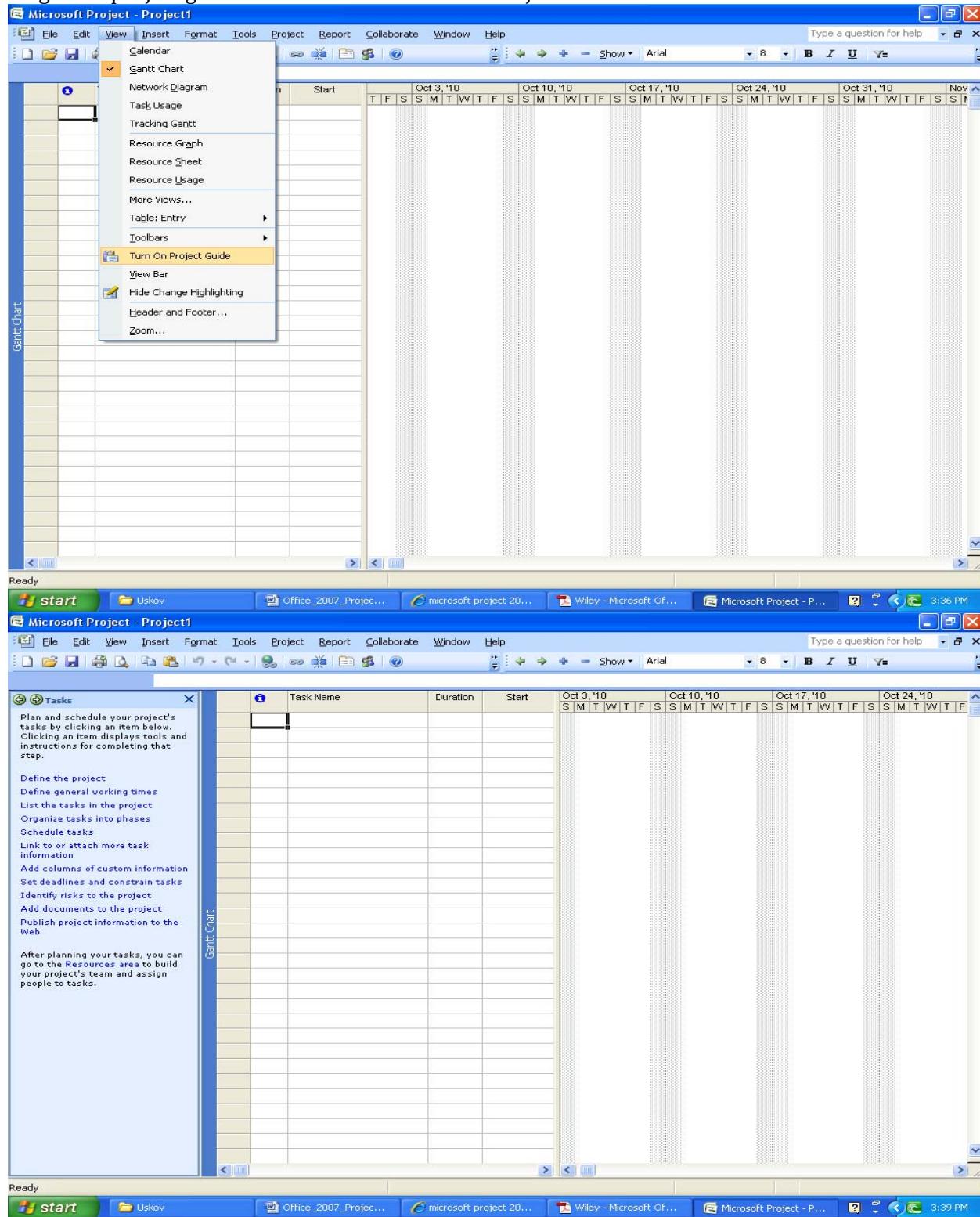
## 1.3 Entering the Project Start Date

To set a start date for the project. Navigate to Project ->Project Information



## 1.4 Project Guide Wizard

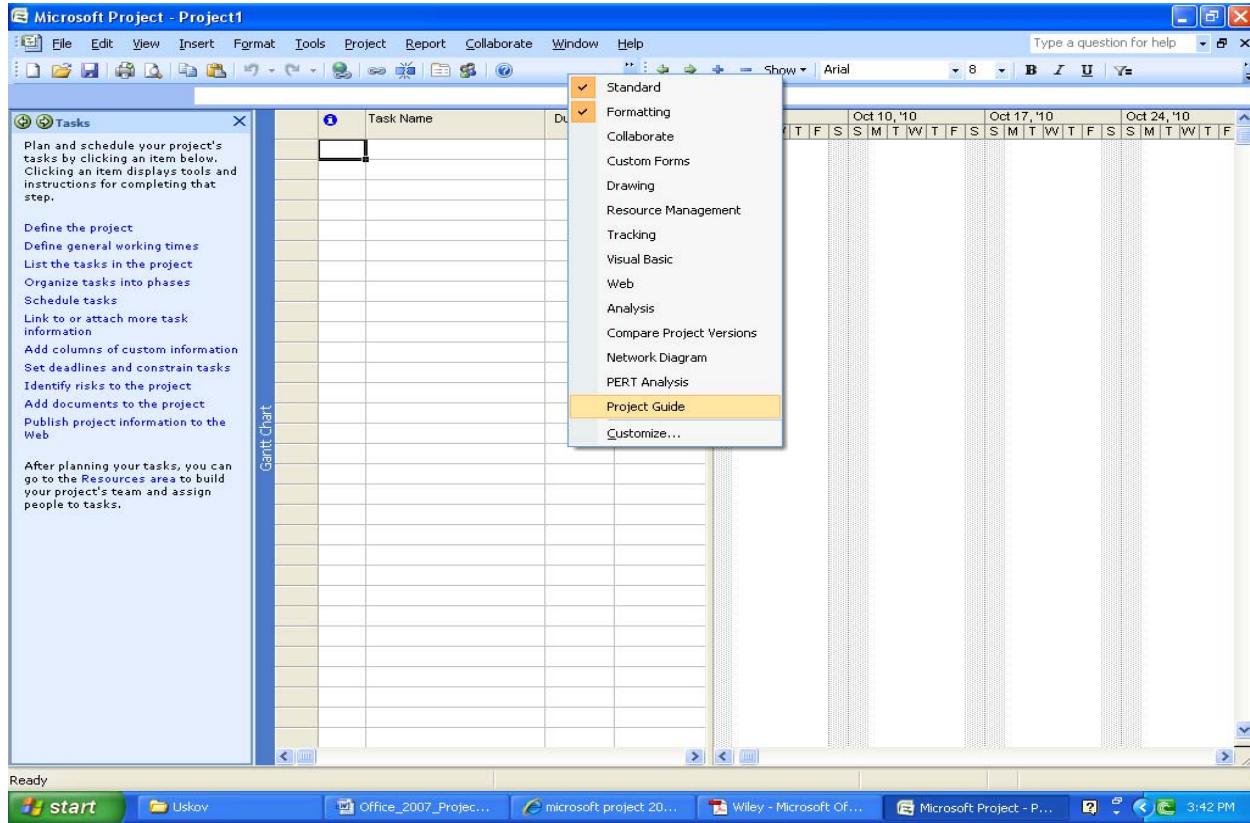
To get the project guide Click on View -> Turn on Project Guide



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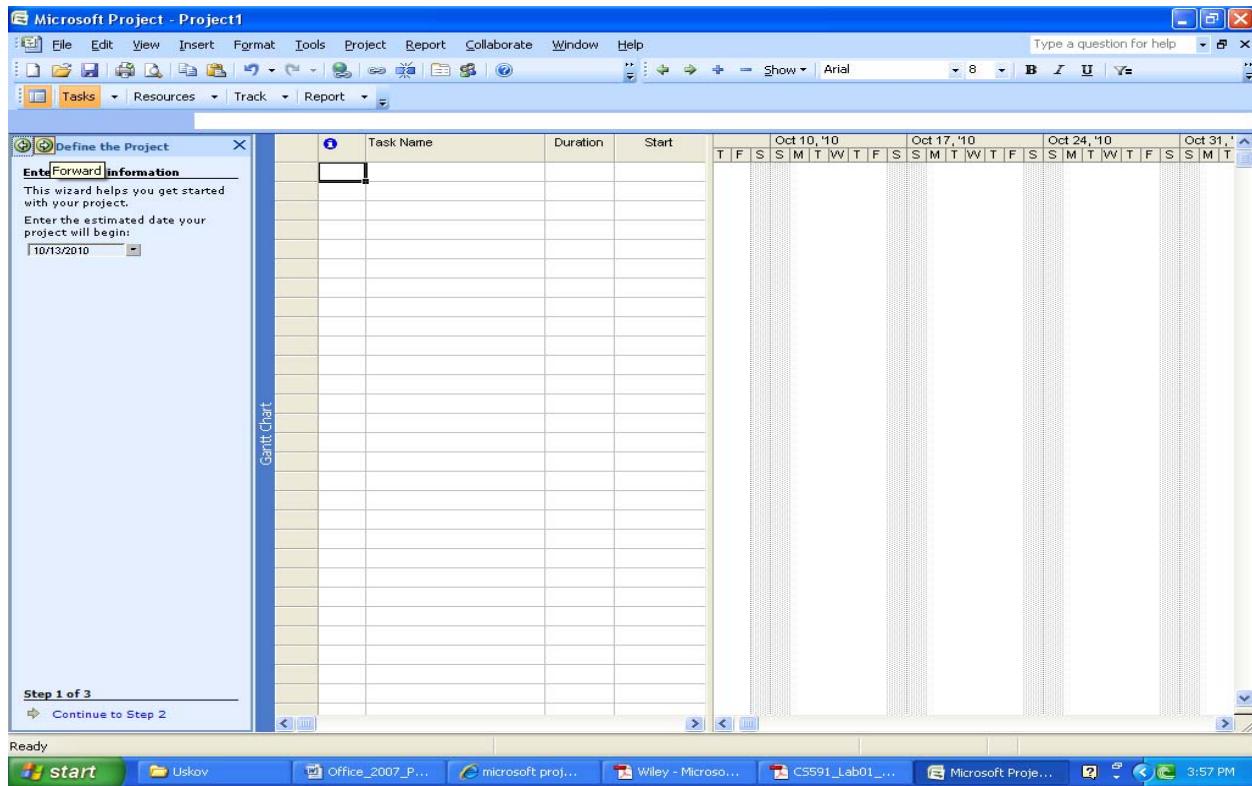
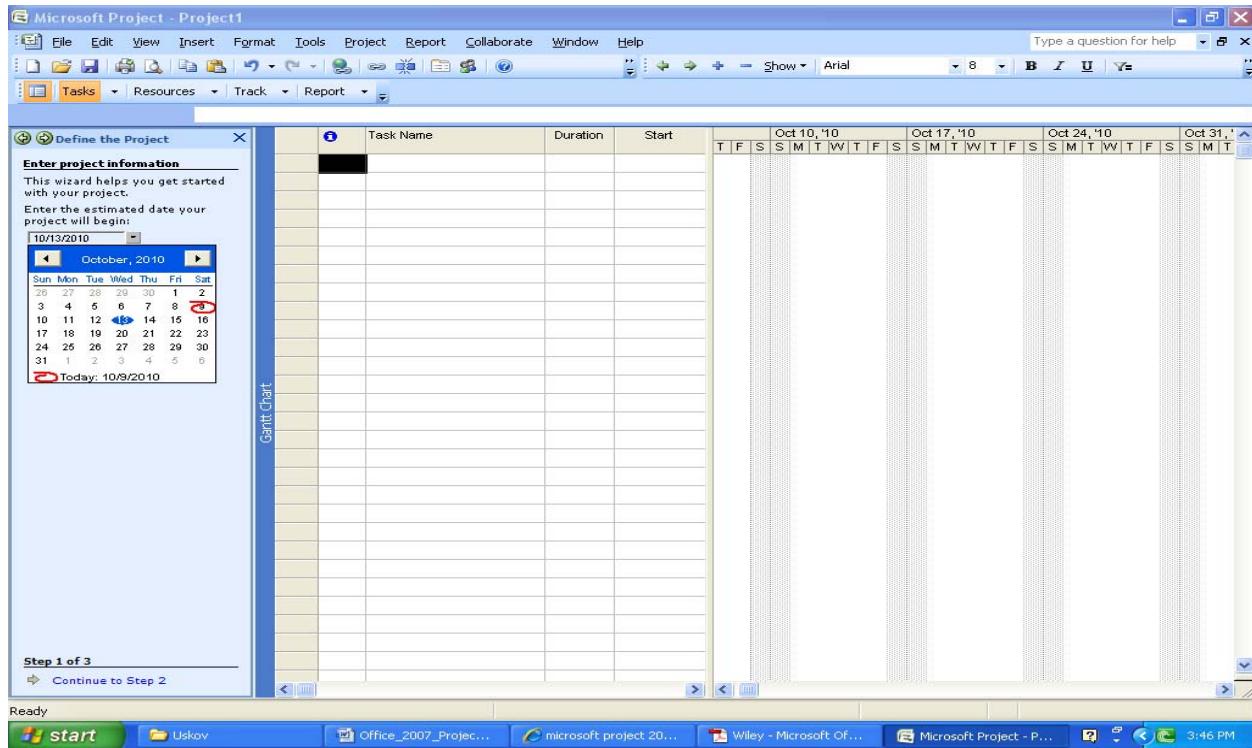
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To get the project guide toolbar Click on View-> Toolbars-> Project Guide or right-click anywhere in the toolbar area at the top of the screen and choose Project Guide.

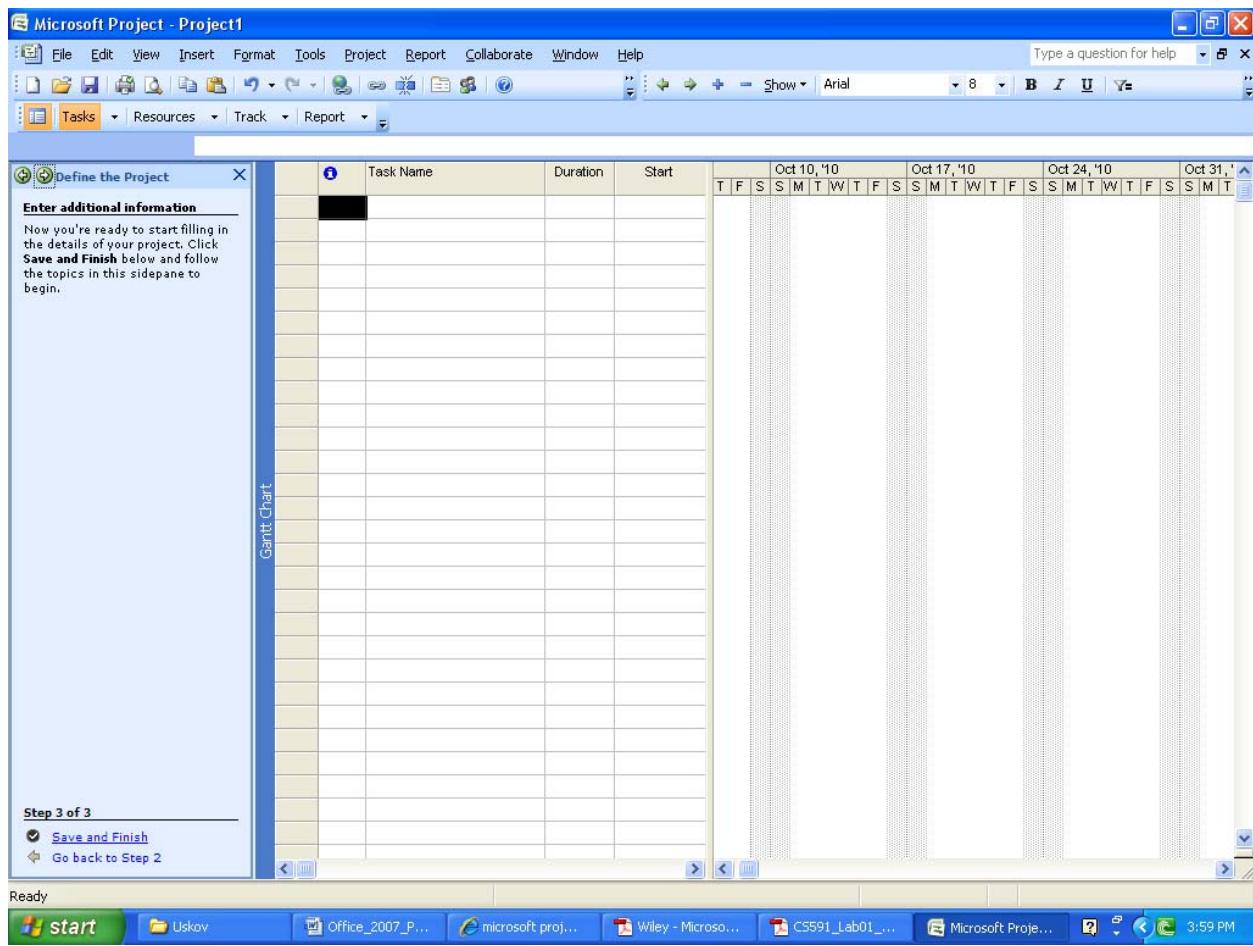
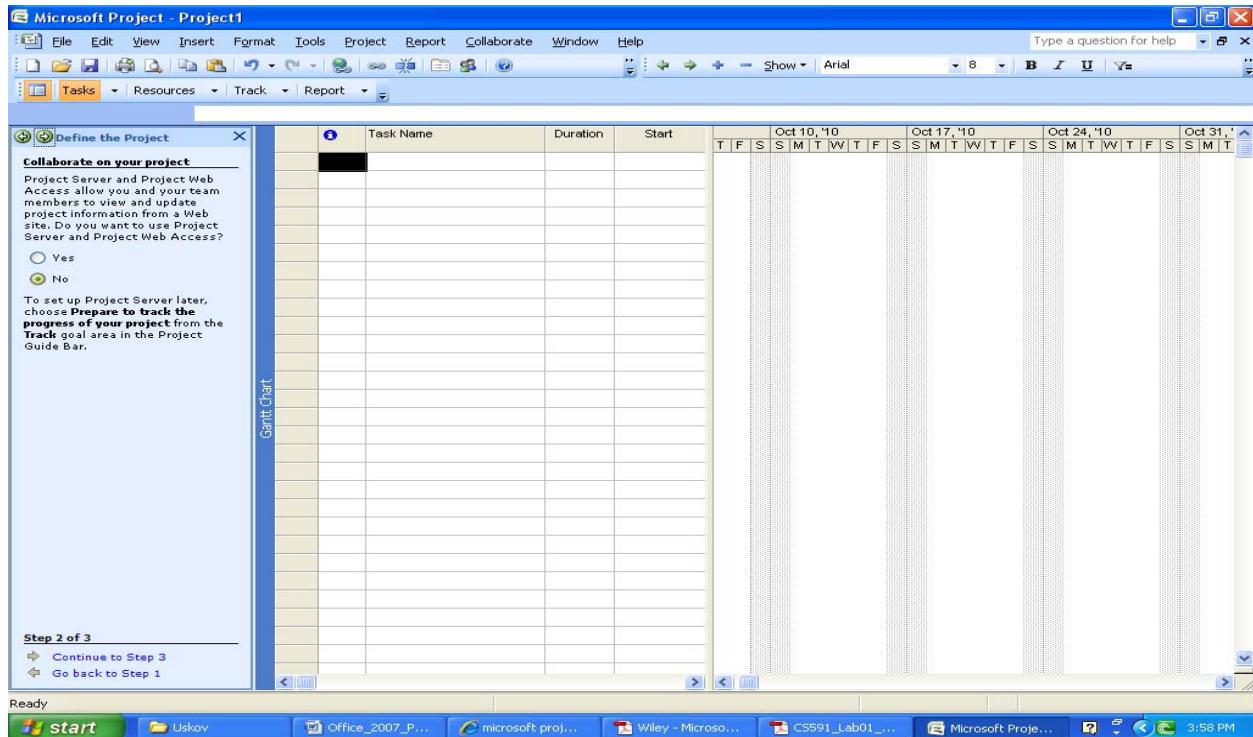


When you click a link in the Project Guide, a wizard starts and walks you through the process that's suggested by the link. For example, if you click the Tasks button on the Project Guide toolbar and then click the Define the project link, a three-step wizard walks you through starting a project.

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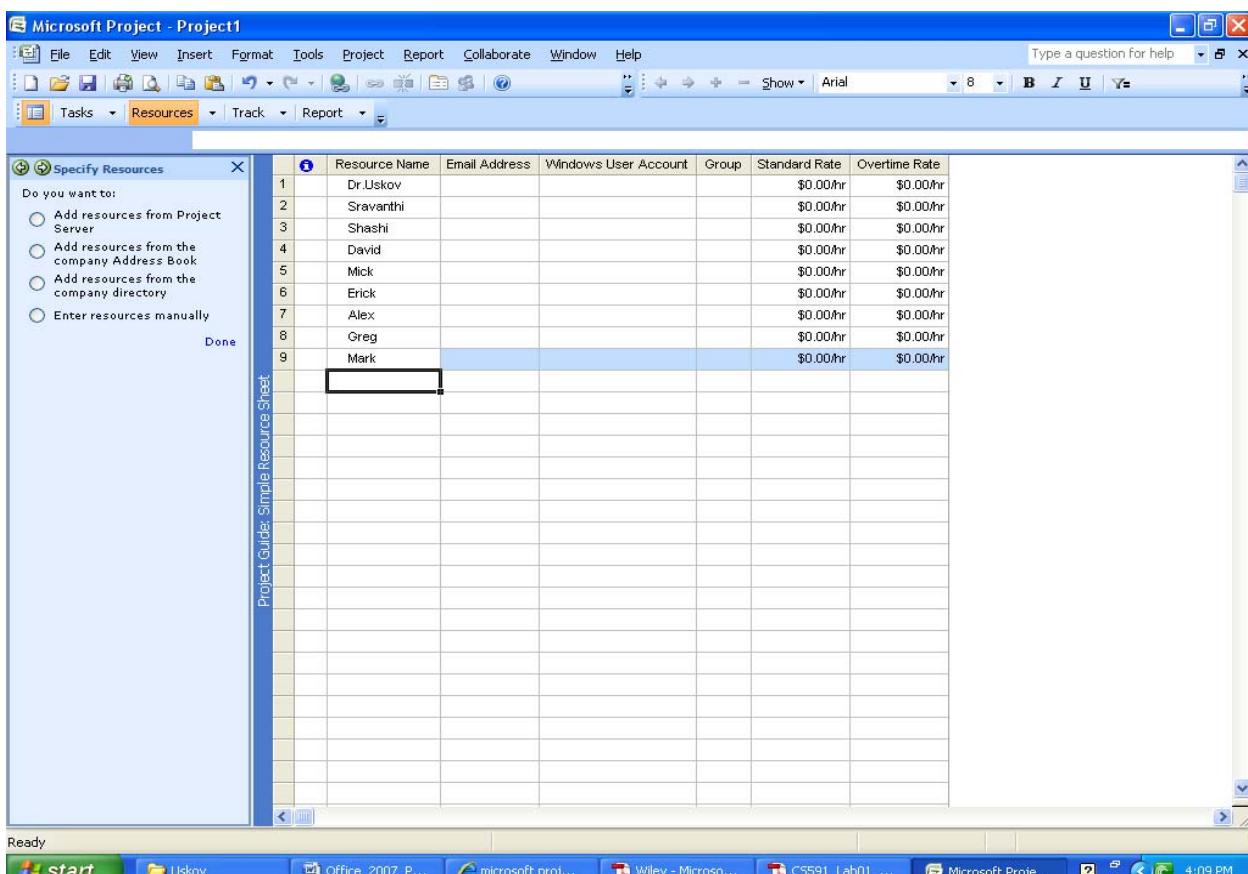
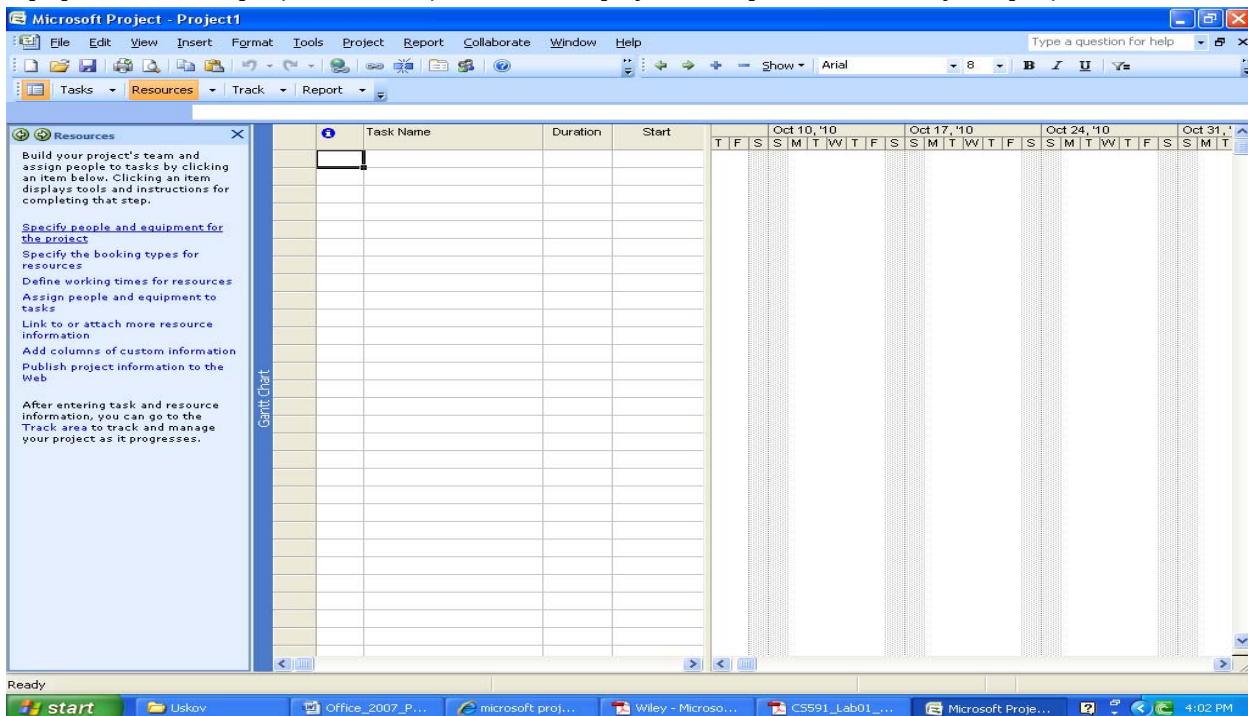


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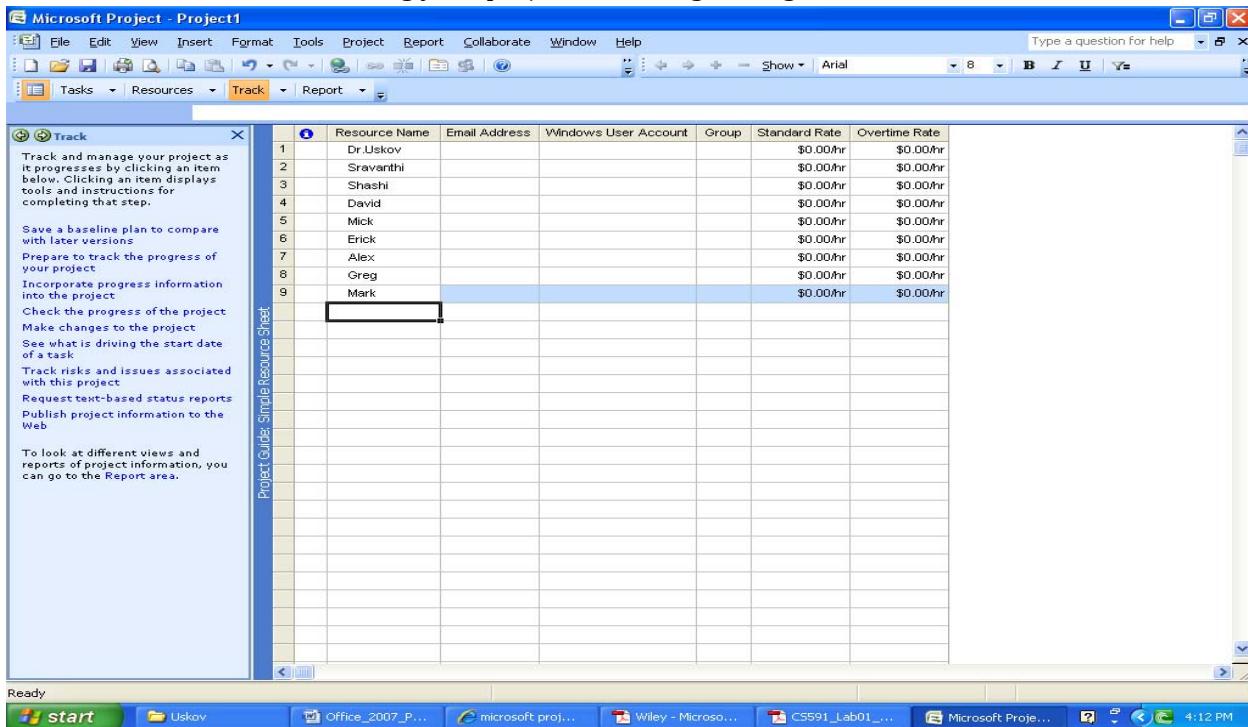
If you click the Resources button on the Project Guide taskbar and then click Specify people and equipment for the project, the Project Guide helps you set up resources for your project



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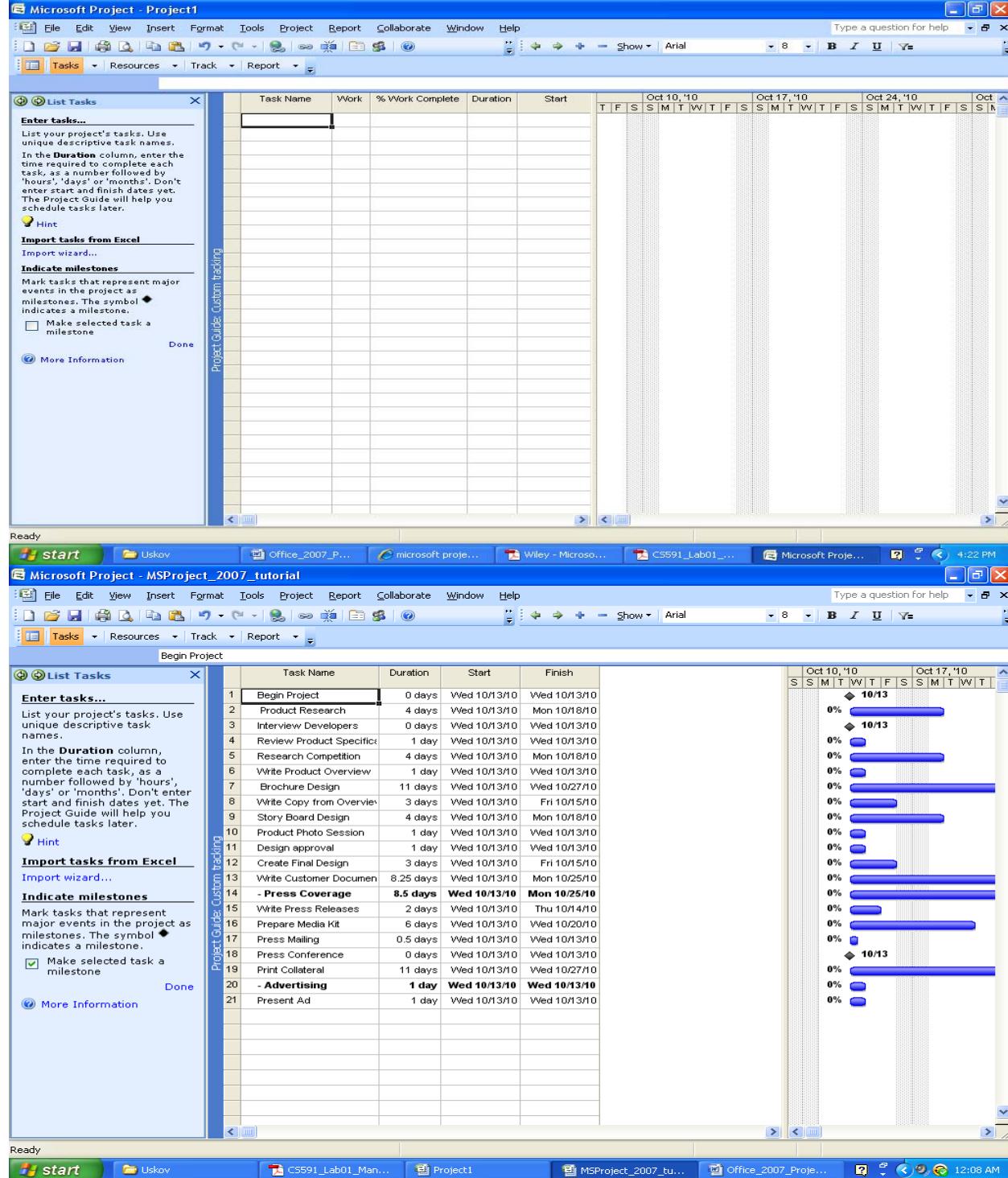
When you click the Track button on the Project Guide toolbar, you can perform a variety of tasks that are associated with tracking your project, including setting a baseline



## 2 CREATING A BASIC WORK BREAKDOWN STRUCTURE (WBS)

### 2.1 Entering the List of Tasks

When you click the Task button on the Project Guide toolbar, you can enter the List of Task for your project.



The screenshot shows two instances of Microsoft Project 2007 running side-by-side. Both windows have the title bar 'Microsoft Project - Project1' and 'Microsoft Project - MSProject\_2007\_tutorial'. The left window is titled 'Ready' and displays the 'List Tasks' dialog. The right window is also titled 'Ready' and displays a Gantt chart for a project named 'MSProject\_2007\_tutorial'.

**List Tasks Dialog (Left Window):**

- Enter tasks...**: A text area for listing tasks. The first task, 'Begin Project', is listed with a duration of 0 days, starting on Wednesday, October 13, 2010, and finishing on the same day.
- Import tasks from Excel**: A link to import tasks from an Excel file.
- Import wizard...**: A link to use the import wizard.
- Indicate milestones**: A section for marking major events. The 'Make selected task a milestone' checkbox is checked for 'Begin Project'.
- Hint**: A small icon with a lightbulb.
- Done**: A button to close the dialog.
- More Information**: A link to get more information.

**Gantt Chart (Right Window):**

Task	Duration	Start Date	Finish Date	Progress (%)
Begin Project	0 days	Wed 10/13/10	Wed 10/13/10	0%
Product Research	4 days	Wed 10/13/10	Mon 10/18/10	0%
Interview Developers	0 days	Wed 10/13/10	Wed 10/13/10	0%
Review Product Specifics	1 day	Wed 10/13/10	Wed 10/13/10	0%
Research Competition	4 days	Wed 10/13/10	Mon 10/18/10	0%
Write Product Overview	1 day	Wed 10/13/10	Wed 10/13/10	0%
Brochure Design	11 days	Wed 10/13/10	Wed 10/27/10	0%
Write Copy from Overview	3 days	Wed 10/13/10	Fri 10/15/10	0%
Story Board Design	4 days	Wed 10/13/10	Mon 10/18/10	0%
Product Photo Session	1 day	Wed 10/13/10	Wed 10/13/10	0%
Design approval	1 day	Wed 10/13/10	Wed 10/13/10	0%
Create Final Design	3 days	Wed 10/13/10	Fri 10/15/10	0%
Write Customer Document	8.25 days	Wed 10/13/10	Mon 10/25/10	0%
- Press Coverage	8.5 days	Wed 10/13/10	Mon 10/25/10	0%
Write Press Releases	2 days	Wed 10/13/10	Thu 10/14/10	0%
Prepare Media Kit	6 days	Wed 10/13/10	Wed 10/19/10	0%
Press Mailing	0.5 days	Wed 10/13/10	Wed 10/13/10	0%
Press Conference	0 days	Wed 10/13/10	Wed 10/13/10	0%
Print Collateral	11 days	Wed 10/13/10	Wed 10/27/10	0%
- Advertising	1 day	Wed 10/13/10	Wed 10/13/10	0%
Present Ad	1 day	Wed 10/13/10	Wed 10/13/10	0%

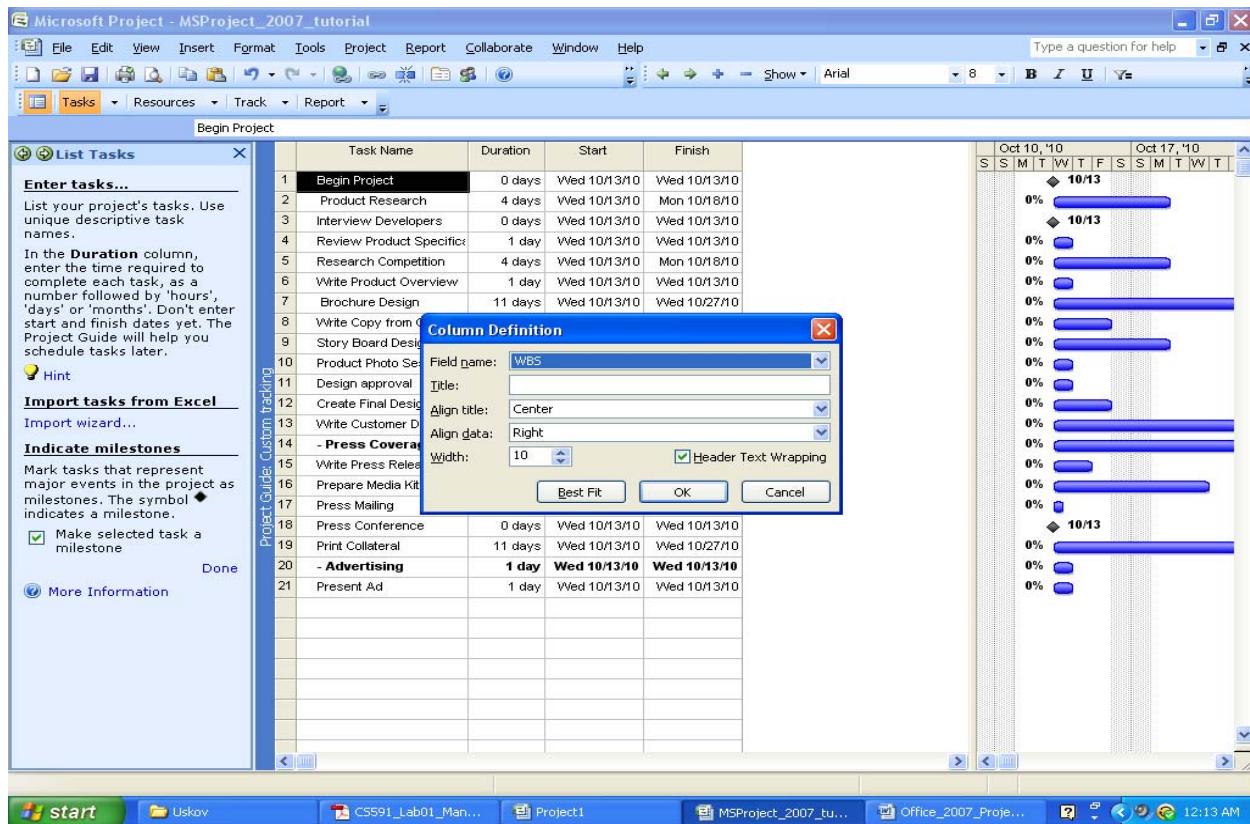
## 2.2 Inserting a New Column on the Task Sheet

Select Insert->Column->WBS and then click OK.

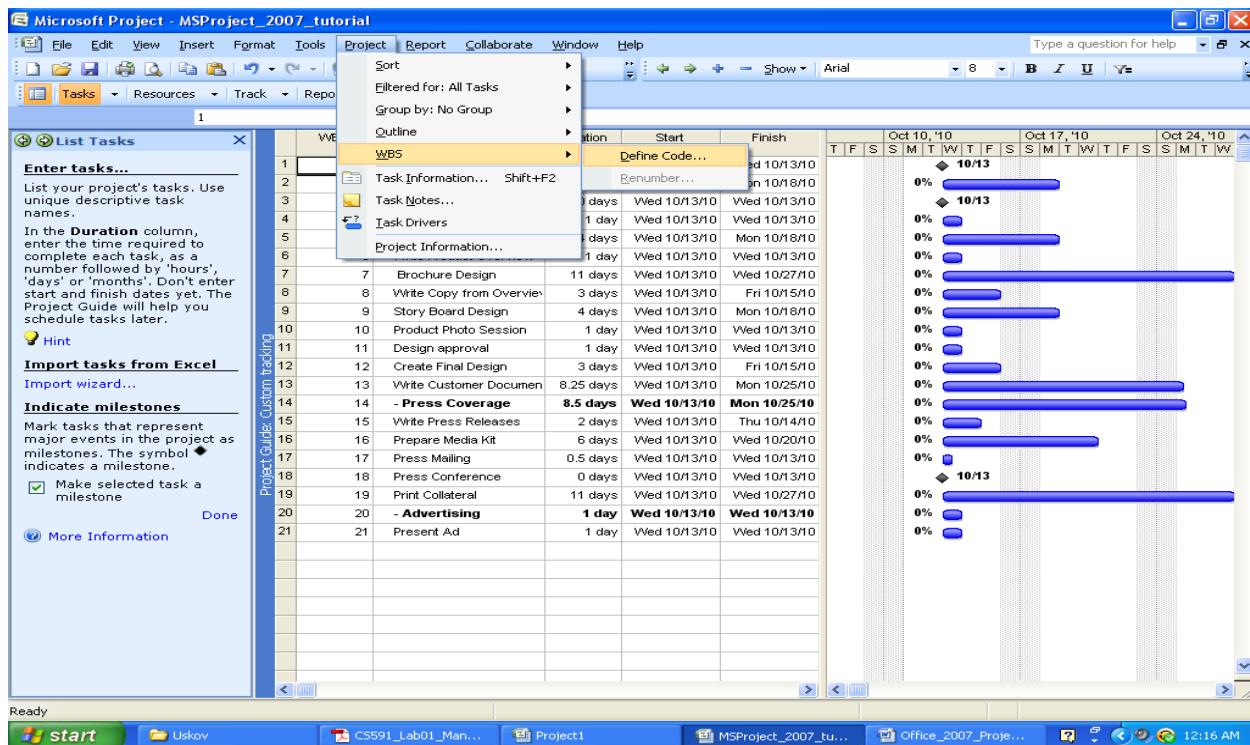
The screenshot shows the Microsoft Project 2007 interface. The 'Insert' menu is open, and the 'Column...' option is highlighted. The main workspace displays a Gantt chart for a project from October 10, 2010, to October 17, 2010. A task list on the left shows various tasks like 'Product Research', 'Interview Developers', etc. The status bar at the bottom right shows the date as 12:11 AM.

This screenshot shows the 'Column Definition' dialog box overlaid on the Microsoft Project interface. The dialog box allows defining fields for columns. In the 'Field name:' dropdown, 'ID' is selected. In the 'Title:' dropdown, 'Unique ID' is selected. In the 'Align title:' dropdown, 'Unique ID Predecessors' is selected. In the 'Align data:' dropdown, 'Update Needed' is selected. In the 'Width:' dropdown, 'WBS' is selected. The background shows the same project tasks and Gantt chart as the previous screenshot, with the date now shown as 12:12 AM in the status bar.

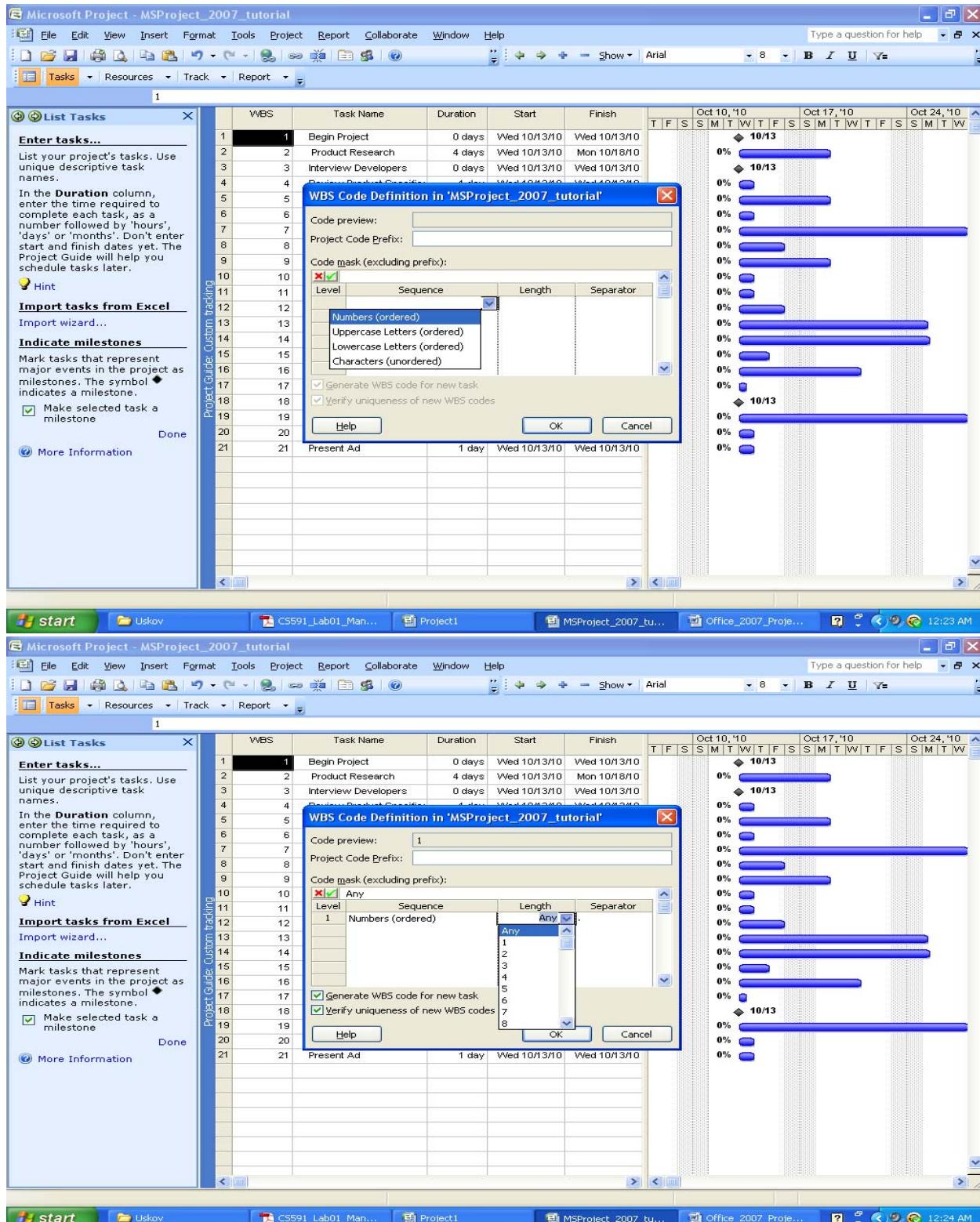
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## 2.3 Creating a unique WBS Code

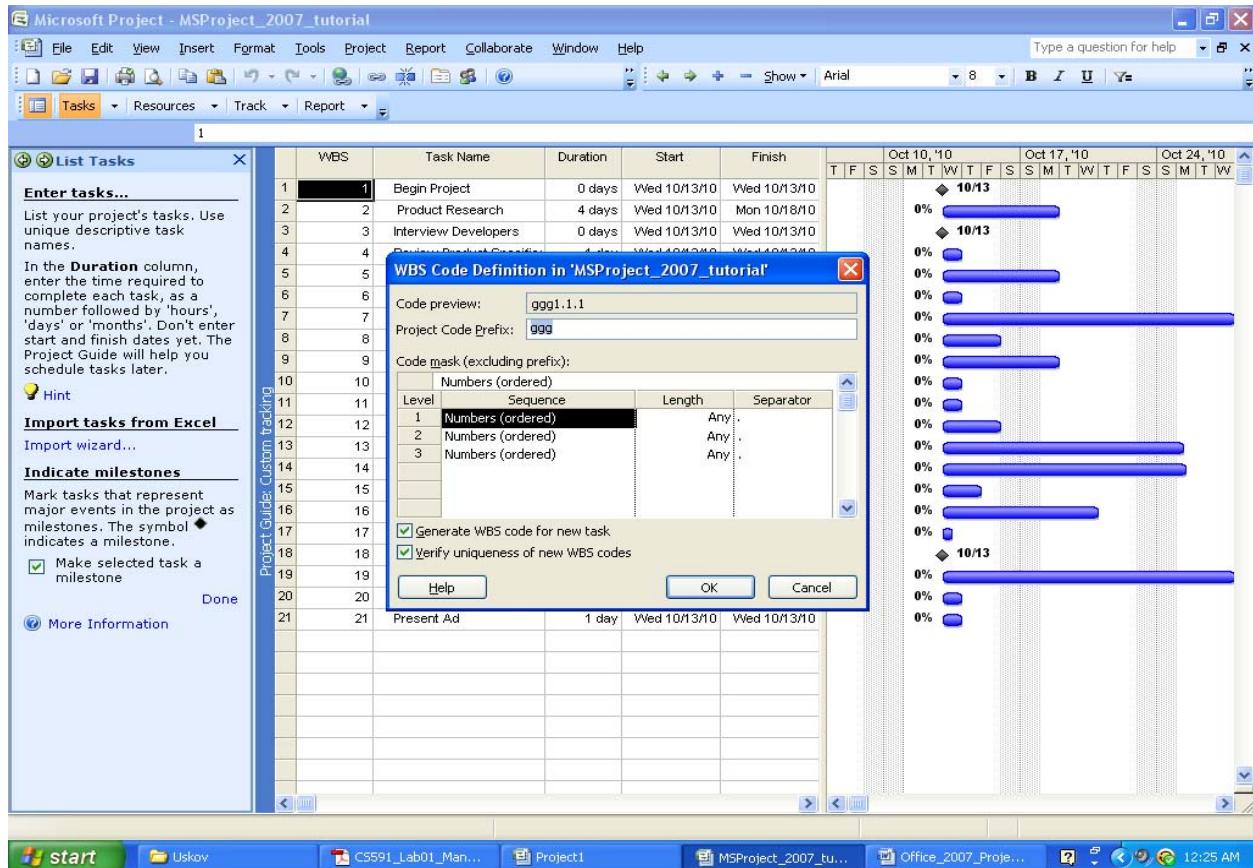


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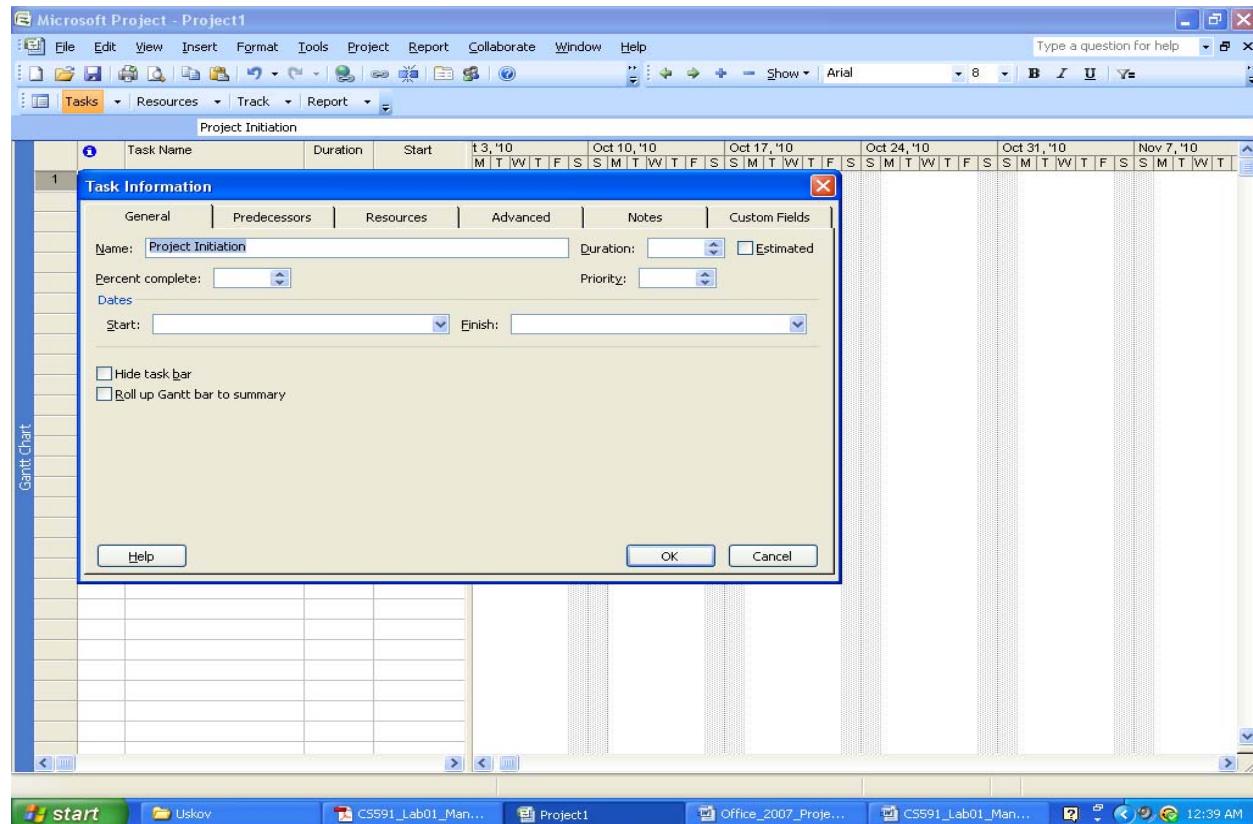
Enter the code Prefix as ggg as shown below

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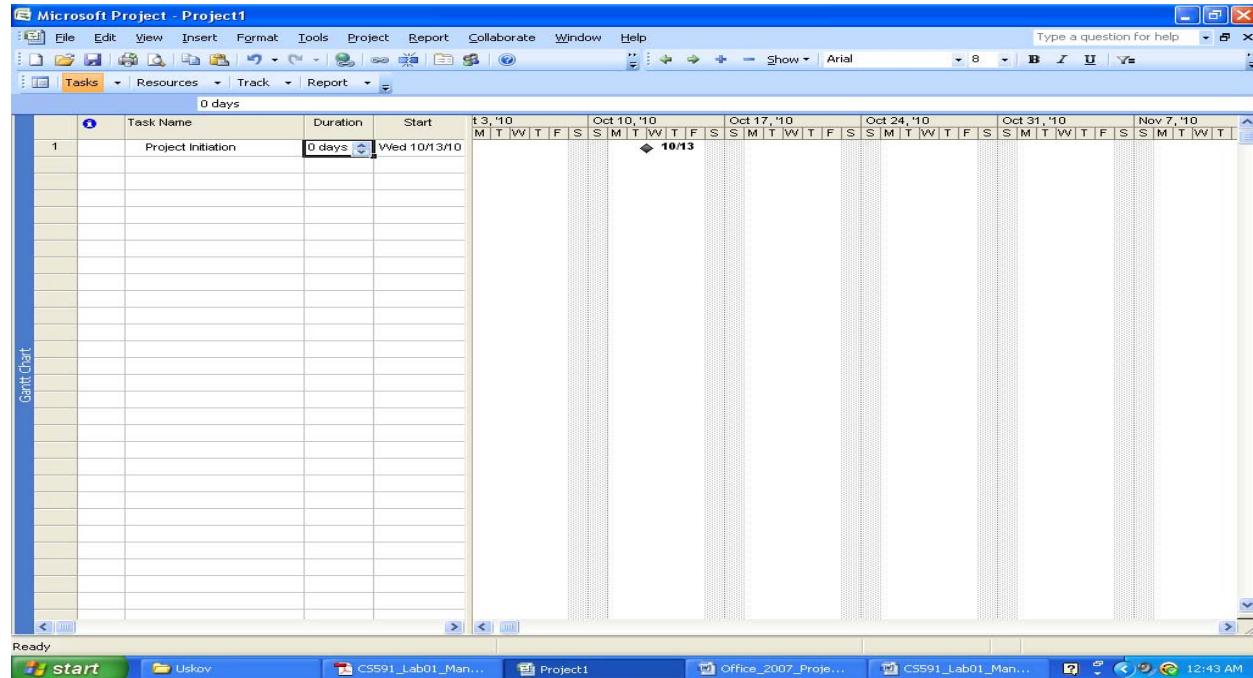
## 2.4 Entering a Task

Click on Tasks -> Double Click on task name field to show the task information screen.



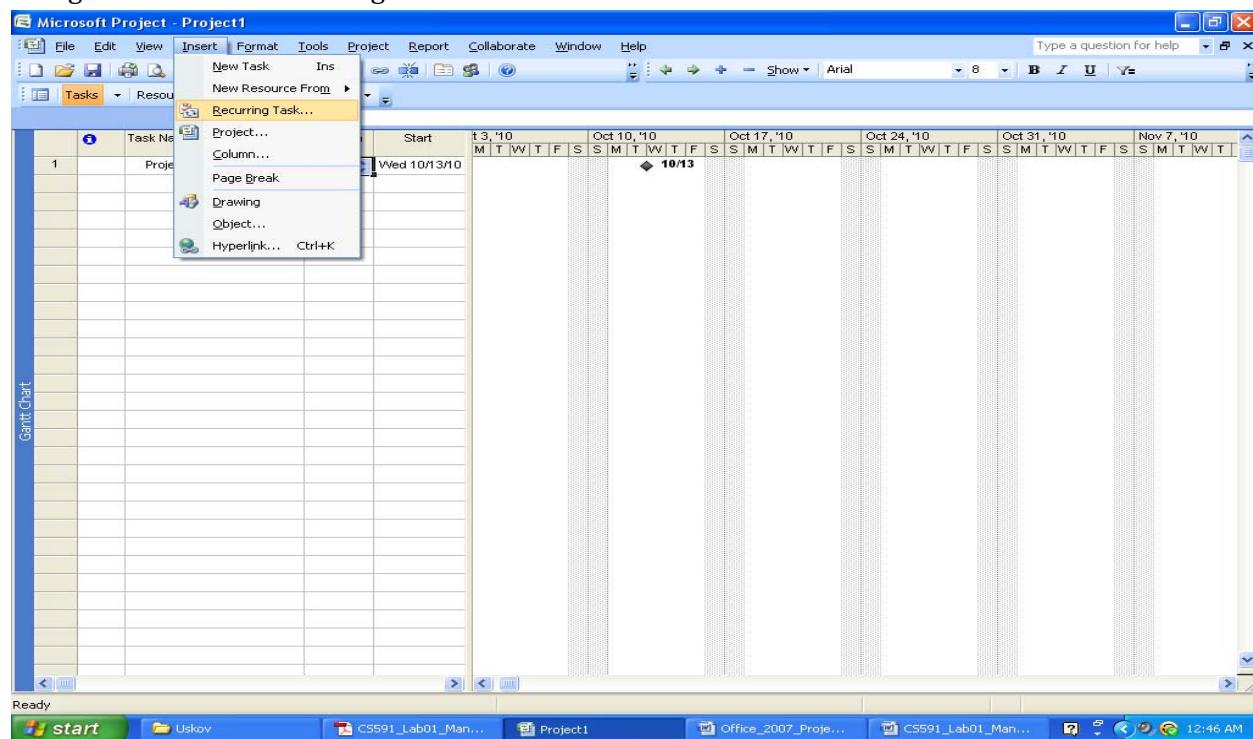
## 2.5 Making a Milestone

A milestone is a task with zero duration; it is generally used for tracking purposes.

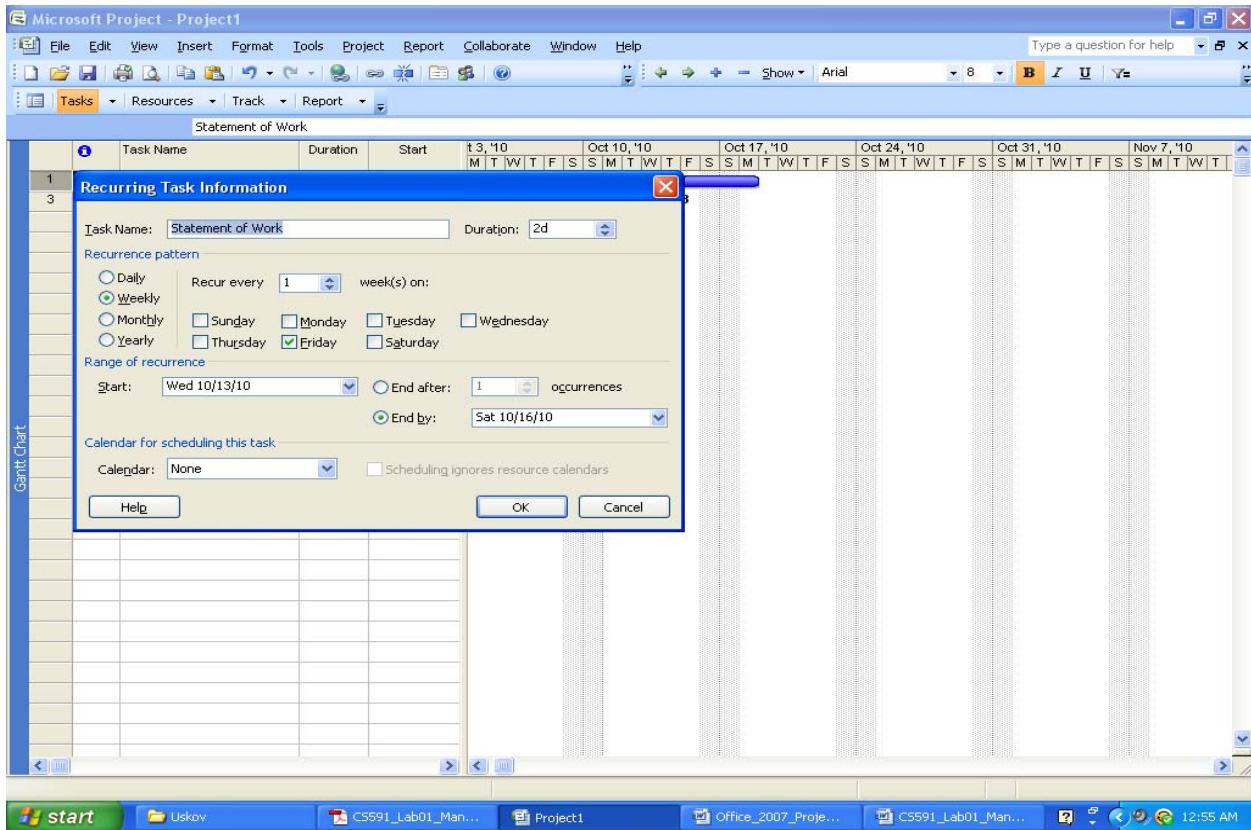


## 2.6 Entering Recurring Tasks

Navigate to Insert->Recurring Task

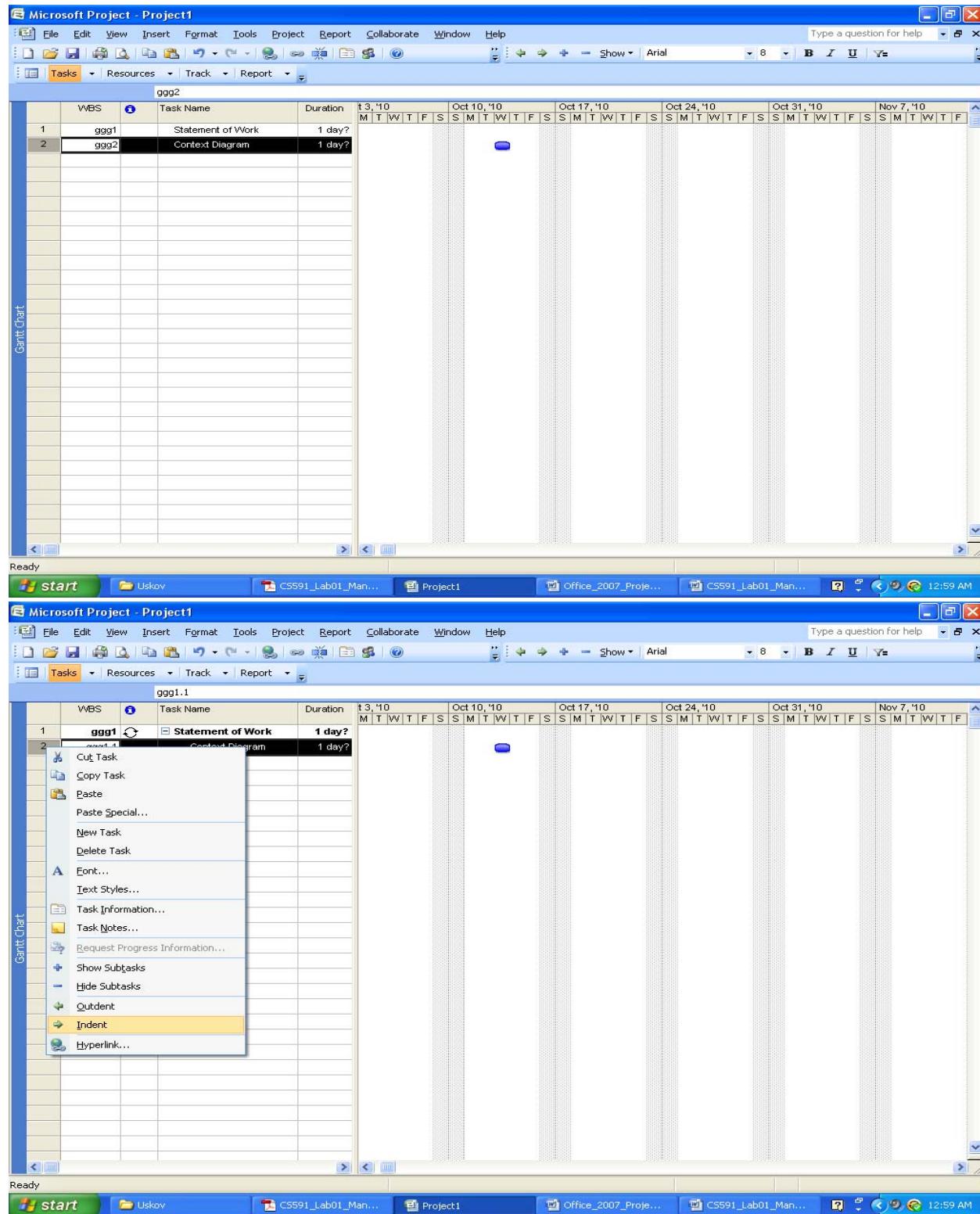


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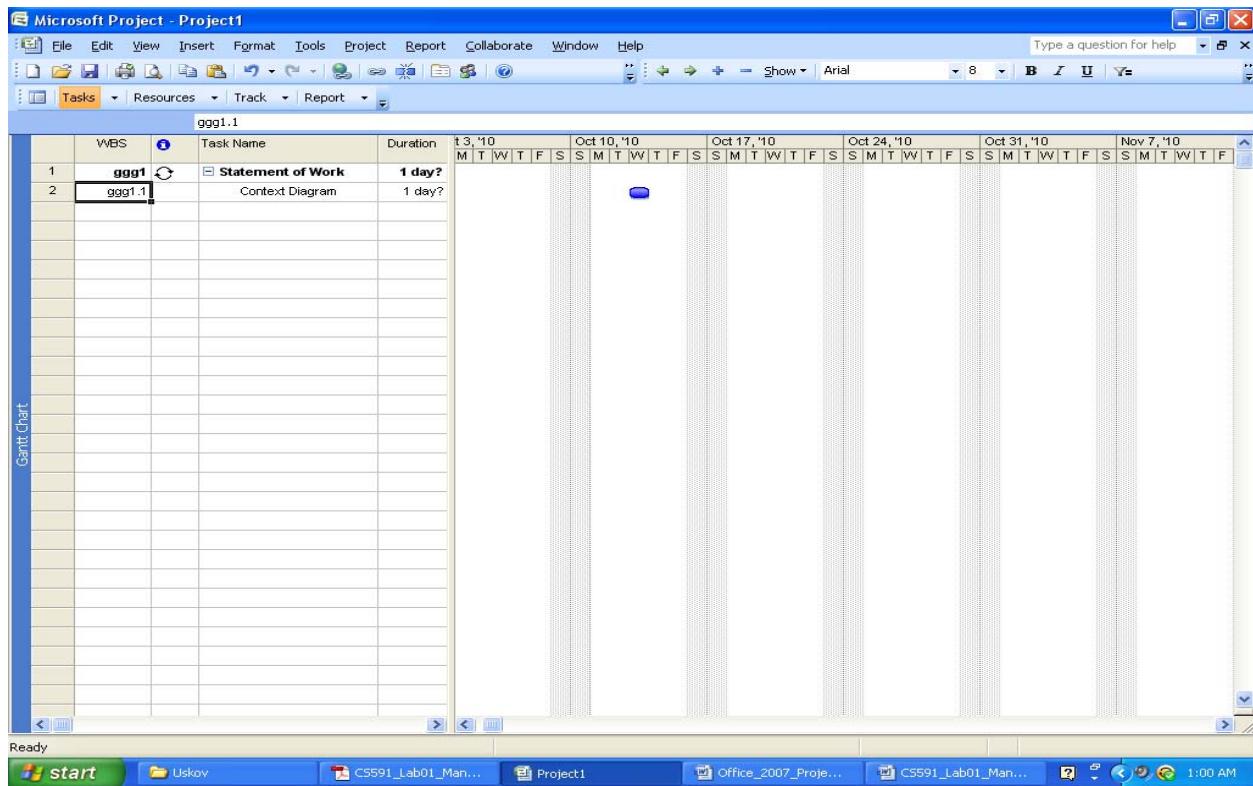
## 2.7 Creating a Hierarchy of Tasks

Select a task that is to be indented and then click the indent as shown below



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## 2.8 Exercises

Enter the following tasks, in the hierarchy shown here. Do not enter the numbers-just the task names.

	<b>Task No</b>	<b>Task Name</b>	<b>Duration</b>	<b>Predecessors</b>
<b>Column 0</b>	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
1	1	SPM_Project_Team0		
2	1.1	Project Initiation		
3	1.1.1	Develop project charter	5 days	
4	1.1.2	Develop Statement Of Work	7 days	3
5	1.1.3	Develop preliminary scope development	3 days	4
6	1.1.4	Develop preliminary architectural model	4 days	5
7	1.1.5	Project initiation complete	0 days	3, 4, 5, 6
8	1.2	Project plan		
9	1.2.1	Develop scope management plan	1 day	2
10	1.2.2	Develop change management plan	2 days	2
11	1.2.3	Develop initial descriptive budget	10 days	9
12	1.2.4	Develop schedule	2 days	9
13	1.2.5	Develop quality management plan	2 days	2
14	1.2.6	Develop human resource plan	3 days	9
15	1.2.7	Develop risk management plan	2 days	9
16	1.2.8	Project plan complete	0 days	9 – 15
17	1.3	Project Execution		
18	1.3.1	Release 1		
19	1.3.1.1	Analysis phase	18 days	8
20	1.3.1.2	Design phase	15 days	19
21	1.3.1.3	Construction phase	12 days	20
22	1.3.1.4	Validation phase	12 days	21
23	1.3.1.5	Deployment phase	3 days	22
24	1.3.1.6	Closeout	1 day	23
25	1.3.1.7	Release 1 Complete	0 days	24
26	1.3.2	Release 2		
27	1.3.2.1	Analysis phase	9 days	18
28	1.3.2.2	Design phase	7 days	27
29	1.3.2.3	Construction phase	6 days	28
30	1.3.2.4	Validation phase	6 days	29
31	1.3.2.5	Deployment phase	1 day	30
32	1.3.2.6	Closeout	1 day	31
33	1.3.2.7	Release 2 Complete	0 days	32
34	1.3.3	Execution complete	0 days	
35	1.4	Project Closeout	1 day	17

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36	1.5	Project Complete	0 days	35
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Steps to do the above task:

## 2.8.1 Enter the task name

The screenshot shows the Microsoft Project 2007 interface with a Gantt chart titled "SPM\_Project\_Team0". The chart displays 29 tasks, each with a duration of 1 day, starting from Wednesday, October 13, 2010. The tasks are listed in the following sequence: SPM\_Project\_Team0, Project initiation, Develop project charter, Develop Statement Of Work, Develop preliminary scope development, Develop preliminary architectural model, Project initiation complete, Project plan, Develop scope management plan, Develop change management plan, Develop initial descriptive budget, Develop schedule, Develop quality management plan, Develop human resource plan, Develop risk management plan, Project plan complete, Project Execution, Release 1, Analysis phase, Design phase, Construction phase, Validation phase, Deployment phase, Closeout, Release 1 Complete, Release 2, Analysis phase, Design phase, and Construction phase.

Task Name	Duration	Start	Finish	Predecessor
SPM_Project_Team0	1 day?	Wed 10/13/10	Wed 10/13/10	
Project initiation	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop project charter	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop Statement Of Work	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop preliminary scope development	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop preliminary architectural model	1 day?	Wed 10/13/10	Wed 10/13/10	
Project initiation complete	1 day?	Wed 10/13/10	Wed 10/13/10	
Project plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop scope management plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop change management plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop initial descriptive budget	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop schedule	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop quality management plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop human resource plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Develop risk management plan	1 day?	Wed 10/13/10	Wed 10/13/10	
Project plan complete	1 day?	Wed 10/13/10	Wed 10/13/10	
Project Execution	1 day?	Wed 10/13/10	Wed 10/13/10	
Release 1	1 day?	Wed 10/13/10	Wed 10/13/10	
Analysis phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Design phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Construction phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Validation phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Deployment phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Closeout	1 day?	Wed 10/13/10	Wed 10/13/10	
Release 1 Complete	1 day?	Wed 10/13/10	Wed 10/13/10	
Release 2	1 day?	Wed 10/13/10	Wed 10/13/10	
Analysis phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Design phase	1 day?	Wed 10/13/10	Wed 10/13/10	
Construction phase	1 day?	Wed 10/13/10	Wed 10/13/10	

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## 2.8.2 Creating WBS Column

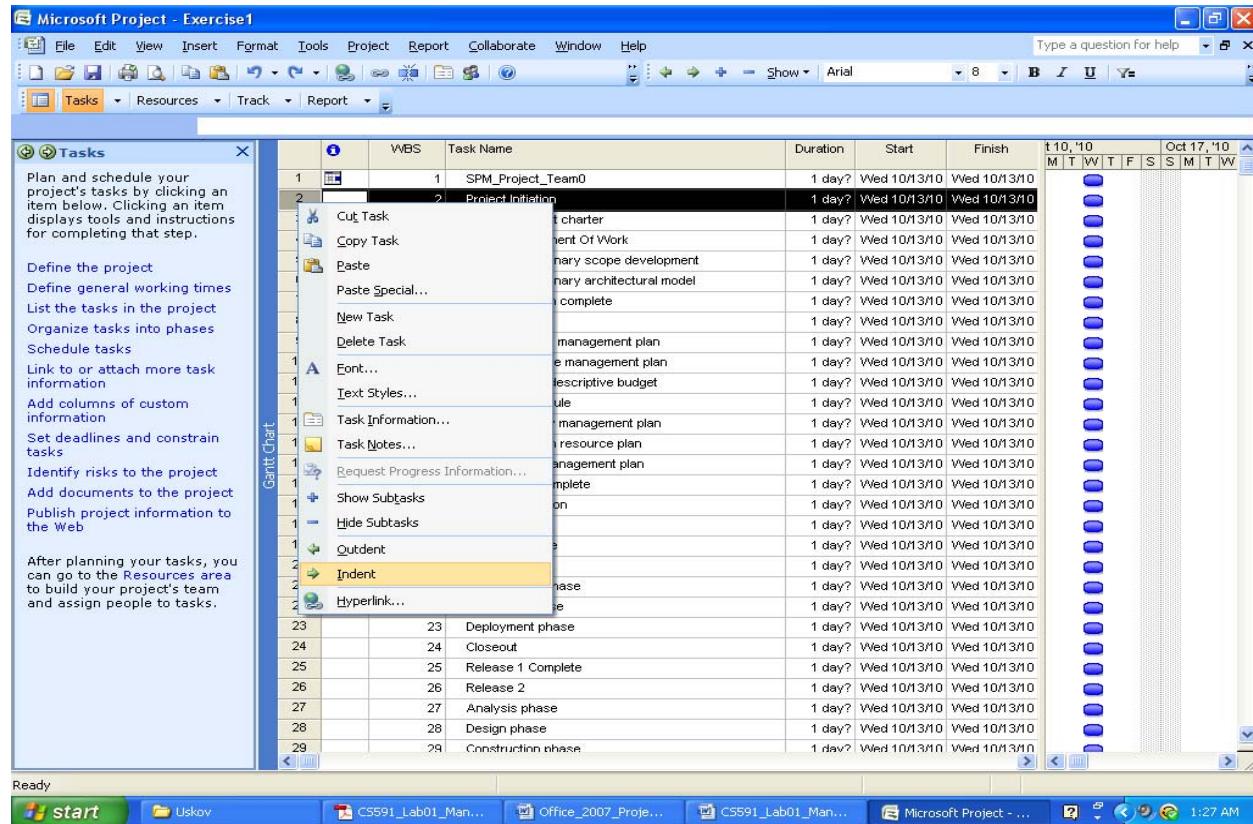
The screenshot shows the Microsoft Project 2007 interface with the 'Exercise1' project open. A 'Column Definition' dialog box is displayed over the Gantt Chart. The dialog box has the following settings:

- Field name: WBS
- Title: Center
- Align title: Center
- Align data: Right
- Width: 10
- Header Text Wrapping: checked

The Gantt Chart view shows a series of tasks from 1 to 29, each with a duration of 1 day, starting and finishing on Wednesday, October 13, 2010. The tasks are categorized under 'Project' and 'Release 1'.

The screenshot shows the Microsoft Project 2007 interface with the 'Exercise1' project open. The Gantt Chart view now includes a new column titled 'WBS' on the far left, containing the task numbers 1 through 29. The tasks are listed in the same sequence as the original chart, with their details and dependencies remaining the same. The rest of the interface, including the ribbon menu and toolbars, remains consistent with the previous screenshot.

## 2.8.3 Creating Hierarchy of tasks



The screenshot shows the Microsoft Project 2007 interface. The main window displays a Task List view with the following columns: WBS, Task Name, Duration, Start, Finish, and a Gantt Chart. The Gantt Chart shows a timeline from October 17, 2010, to October 18, 2010. Task 23, "Deployment phase," is selected and highlighted in yellow. A context menu is open over this task, listing options such as Cut Task, Copy Task, Paste, Paste Special..., New Task, Delete Task, Font..., Text Styles..., Task Information..., Task Notes..., Request Progress Information..., Show Subtasks, Hide Subtasks, Outdent, Indent, and Hyperlink... . The "Indent" option is currently selected.

WBS	Task Name	Duration	Start	Finish
1	SPM_Project_Team0	1 day?	Wed 10/13/10	Wed 10/13/10
2	Project Initiation	1 day?	Wed 10/13/10	Wed 10/13/10
2.1	Charter	1 day?	Wed 10/13/10	Wed 10/13/10
2.2	Statement Of Work	1 day?	Wed 10/13/10	Wed 10/13/10
2.3	Initial binary scope development	1 day?	Wed 10/13/10	Wed 10/13/10
2.4	Initial binary architectural model	1 day?	Wed 10/13/10	Wed 10/13/10
2.5	Initial binary complete	1 day?	Wed 10/13/10	Wed 10/13/10
2.6	Initial management plan	1 day?	Wed 10/13/10	Wed 10/13/10
2.7	Initial management plan	1 day?	Wed 10/13/10	Wed 10/13/10
2.8	Initial descriptive budget	1 day?	Wed 10/13/10	Wed 10/13/10
2.9	Initial rule	1 day?	Wed 10/13/10	Wed 10/13/10
2.10	Initial management plan	1 day?	Wed 10/13/10	Wed 10/13/10
2.11	Initial resource plan	1 day?	Wed 10/13/10	Wed 10/13/10
2.12	Initial management plan	1 day?	Wed 10/13/10	Wed 10/13/10
2.13	Initial complete	1 day?	Wed 10/13/10	Wed 10/13/10
2.14	Initial action	1 day?	Wed 10/13/10	Wed 10/13/10
2.15	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.16	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.17	Initial phase	1 day?	Wed 10/13/10	Wed 10/13/10
2.18	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.19	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.20	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.21	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.22	Initial	1 day?	Wed 10/13/10	Wed 10/13/10
2.23	Deployment phase	1 day?	Wed 10/13/10	Wed 10/13/10
2.24	Closeout	1 day?	Wed 10/13/10	Wed 10/13/10
2.25	Release 1 Complete	1 day?	Wed 10/13/10	Wed 10/13/10
2.26	Release 2	1 day?	Wed 10/13/10	Wed 10/13/10
2.27	Analysis phase	1 day?	Wed 10/13/10	Wed 10/13/10
2.28	Design phase	1 day?	Wed 10/13/10	Wed 10/13/10
2.29	Construction phase	1 day?	Wed 10/13/10	Wed 10/13/10

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**Microsoft Project - Exercise1**

File Edit View Insert Format Tools Project Report Collaborate Window Help

Type a question for help

Tasks Resources Track Report

WBS Task Name Duration Start Finish

	WBS	Task Name	Duration	Start	Finish
1	1	SPM_Project_Team0	1 day?	Wed 10/13/10	Wed 10/13/10
2	1.1	Project Initiation	1 day?	Wed 10/13/10	Wed 10/13/10
3	1.2	Develop project charter	1 day?	Wed 10/13/10	Wed 10/13/10
4	1.3	Develop Statement Of Work	1 day?	Wed 10/13/10	Wed 10/13/10
5	1.4	Develop preliminary scope development	1 day?	Wed 10/13/10	Wed 10/13/10
6	1.5	Develop preliminary architectural model	1 day?	Wed 10/13/10	Wed 10/13/10
7	1.6	Project initiation complete	1 day?	Wed 10/13/10	Wed 10/13/10
28	27	Design phase	1 day?	Wed 10/13/10	Wed 10/13/10
29	28	Construction phase	1 day?	Wed 10/13/10	Wed 10/13/10

Cut Task Copy Task Paste Paste Special... New Task Delete Task A Font... Text Styles... Task Information... Task Notes... Request Progress Information... Show Subtasks Hide Subtasks Outdent Indent Hyperlink...

Gantt Chart

t10, '10 M T W T F S S M T W Oct 17, '10

Ready

start Uskov CS591\_Lab01\_Man... Office\_2007\_Proje... CS591\_Lab01\_Man... Microsoft Project - ... 1:29 AM

**Microsoft Project - Exercise1**

File Edit View Insert Format Tools Project Report Collaborate Window Help

Type a question for help

Tasks Resources Track Report

WBS Task Name Duration Start Finish

	WBS	Task Name	Duration	Start	Finish
1	1	SPM_Project_Team0	1 day?	Wed 10/13/10	Wed 10/13/10
2	1.1	Project Initiation	1 day?	Wed 10/13/10	Wed 10/13/10
3	1.2	Develop project charter	1 day?	Wed 10/13/10	Wed 10/13/10
4	1.3	Develop Statement Of Work	1 day?	Wed 10/13/10	Wed 10/13/10
5	1.4	Develop preliminary scope development	1 day?	Wed 10/13/10	Wed 10/13/10
6	1.5	Develop preliminary architectural model	1 day?	Wed 10/13/10	Wed 10/13/10
7	1.6	Project initiation complete	1 day?	Wed 10/13/10	Wed 10/13/10
28	22	Design phase	1 day?	Wed 10/13/10	Wed 10/13/10
29	23	Construction phase	1 day?	Wed 10/13/10	Wed 10/13/10

Cut Task Copy Task Paste Paste Special... New Task Delete Task A Font... Text Styles... Task Information... Task Notes... Request Progress Information... Show Subtasks Hide Subtasks Outdent Indent Hyperlink...

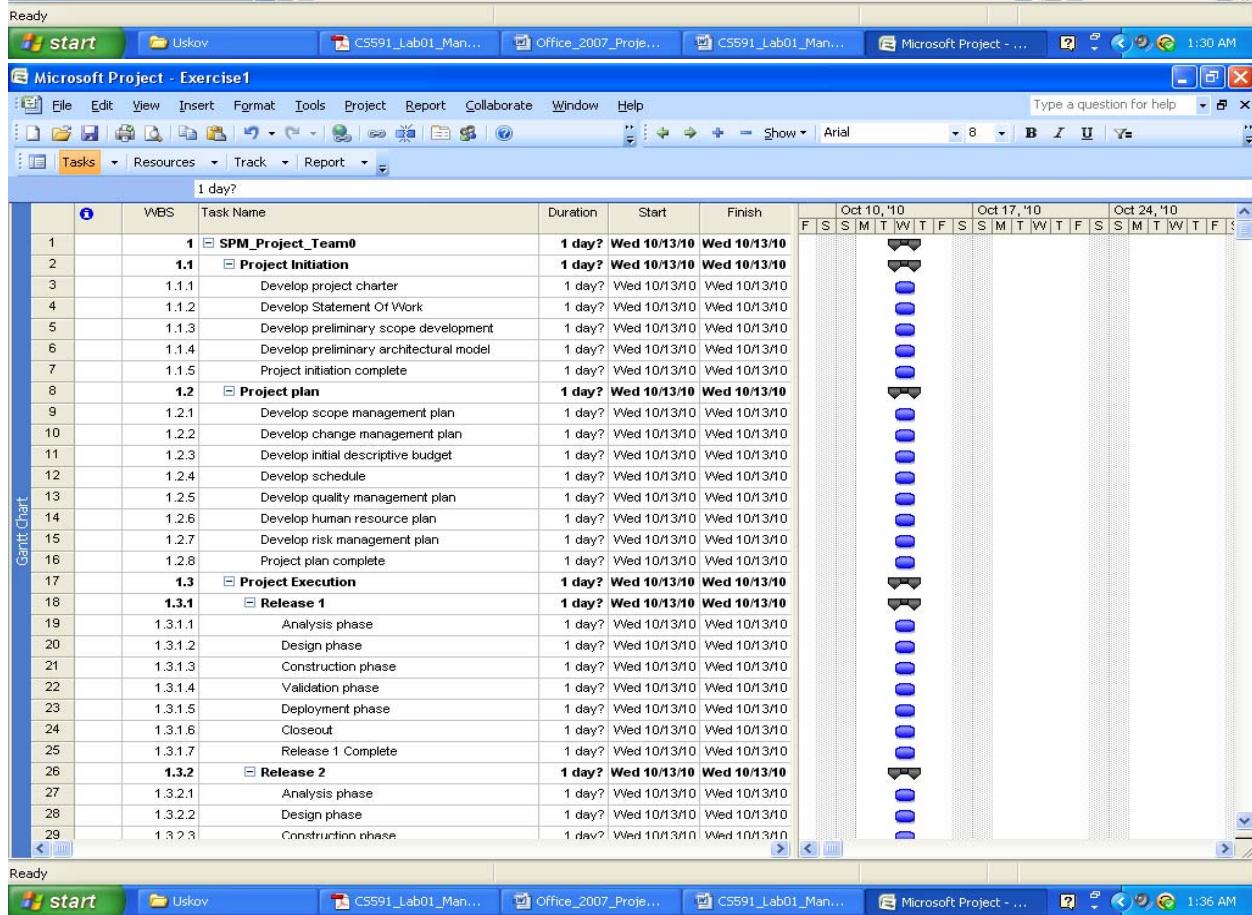
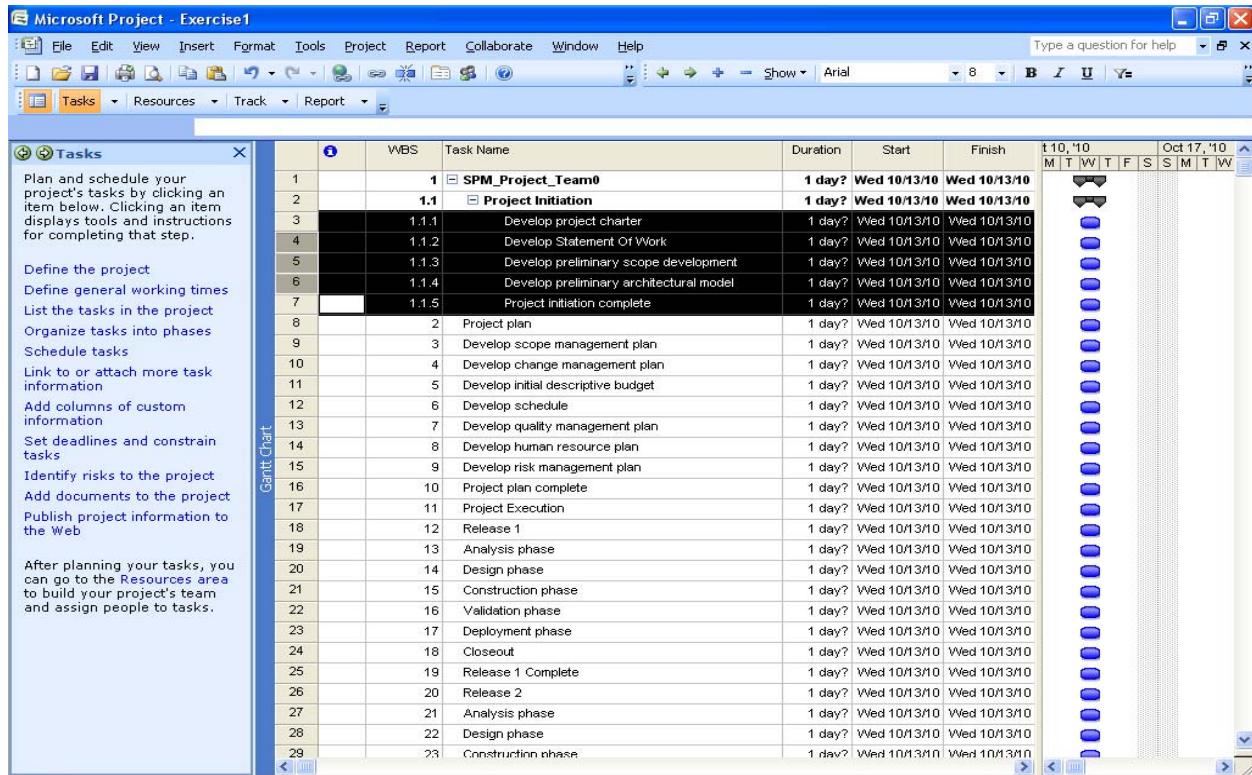
Gantt Chart

t10, '10 M T W T F S S M T W Oct 17, '10

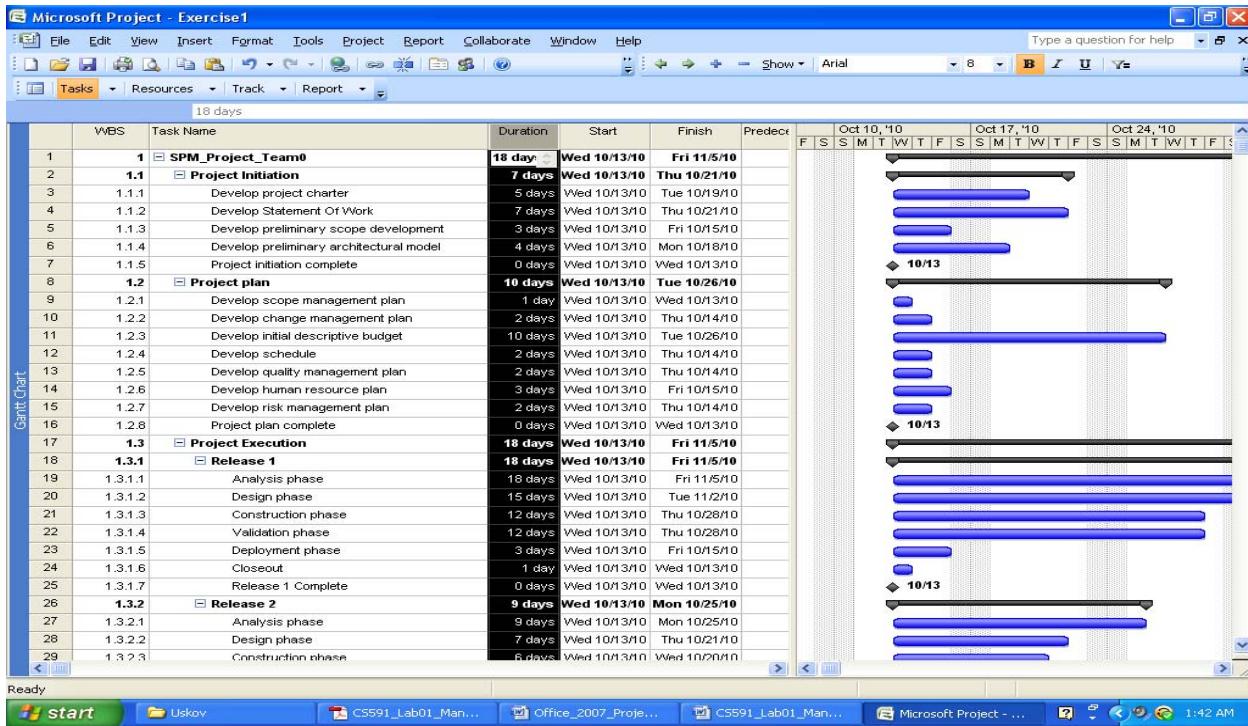
Ready

start Uskov CS591\_Lab01\_Man... Office\_2007\_Proje... CS591\_Lab01\_Man... Microsoft Project - ... 1:29 AM

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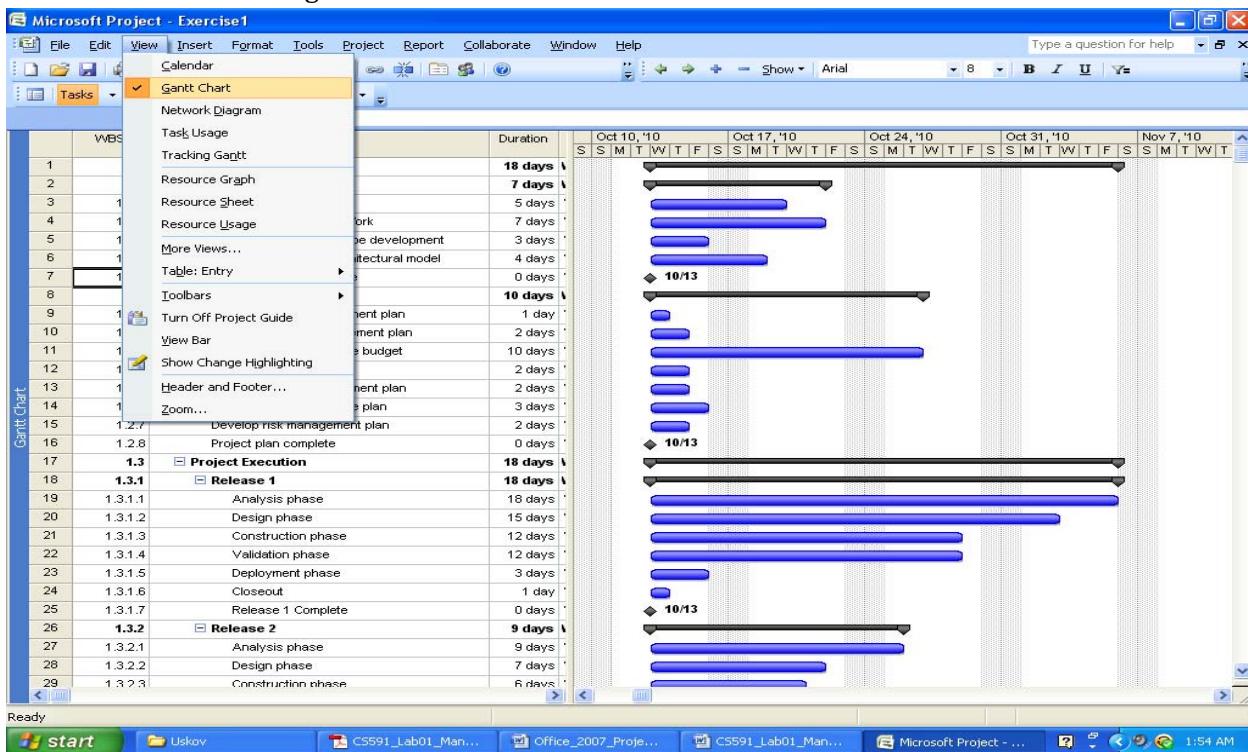


## 2.8.4 Entering the duration of the task

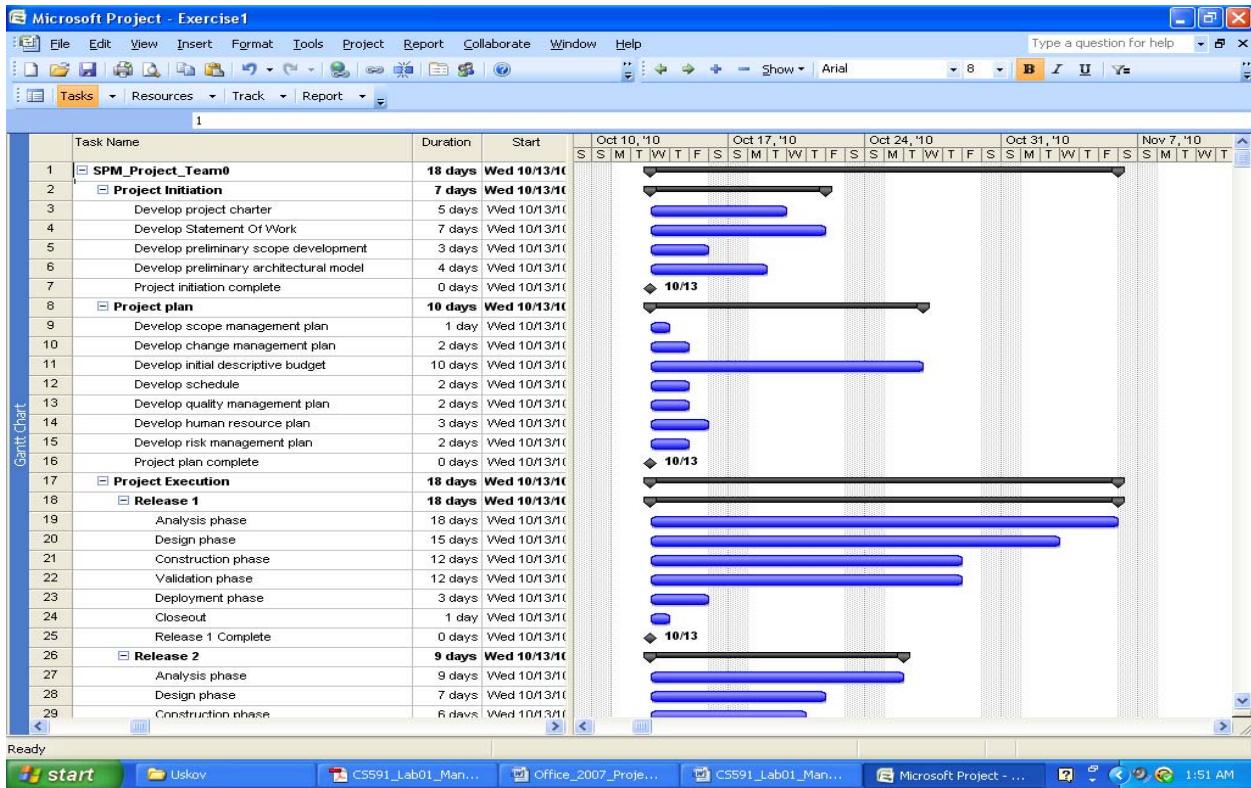


## 2.8.5 Gantt Diagram

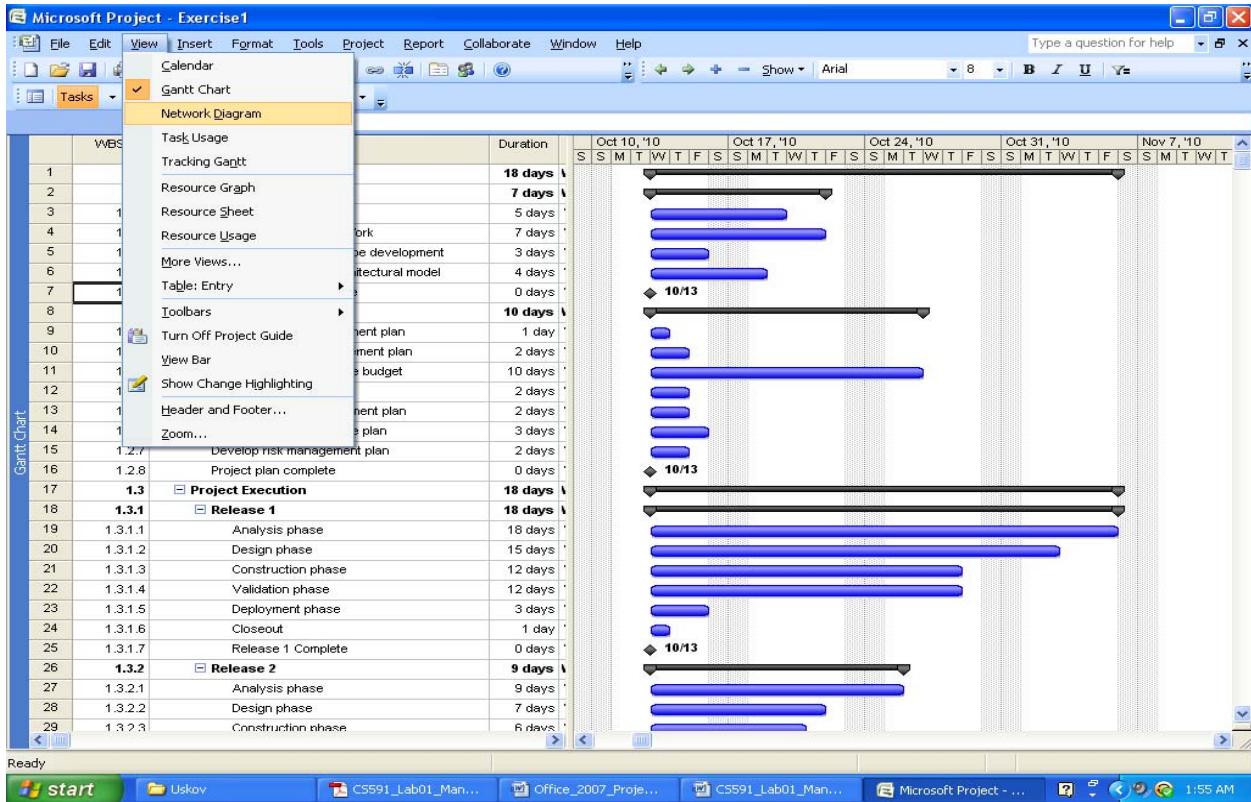
Select View -> Gantt Diagram



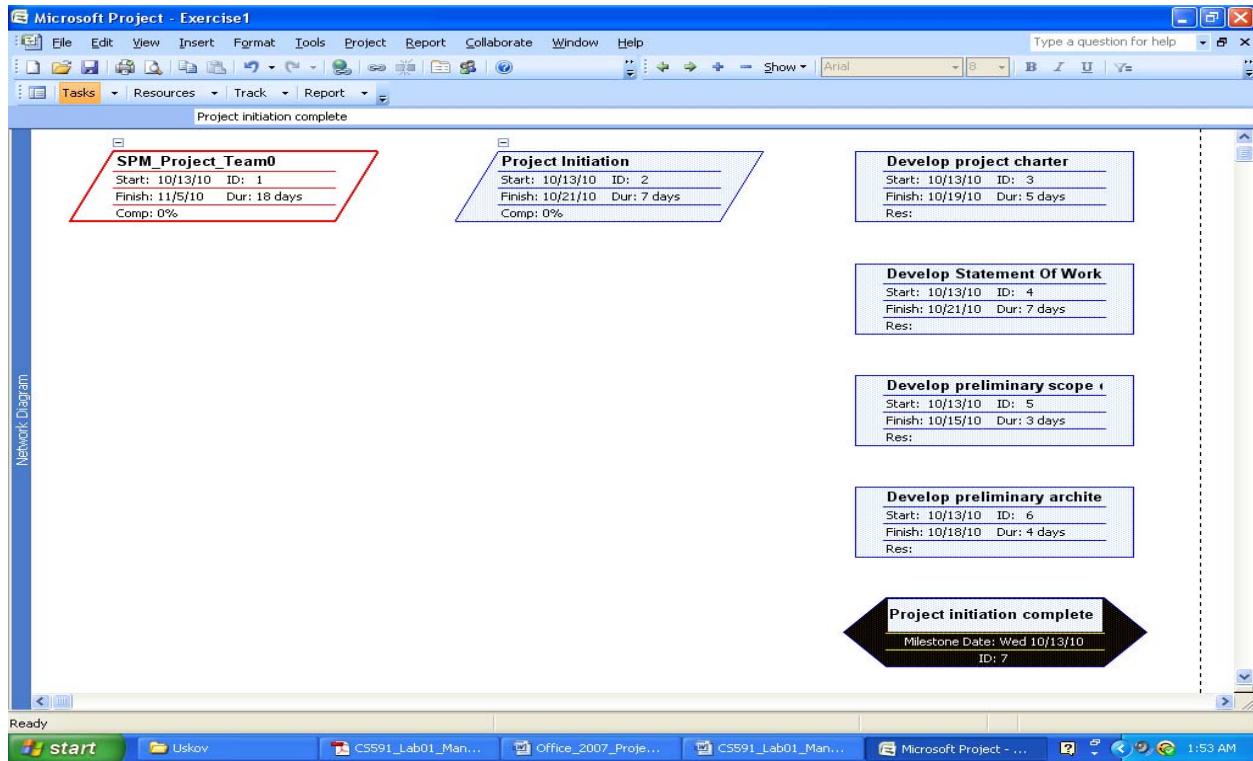
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## 2.8.6 Network Diagram



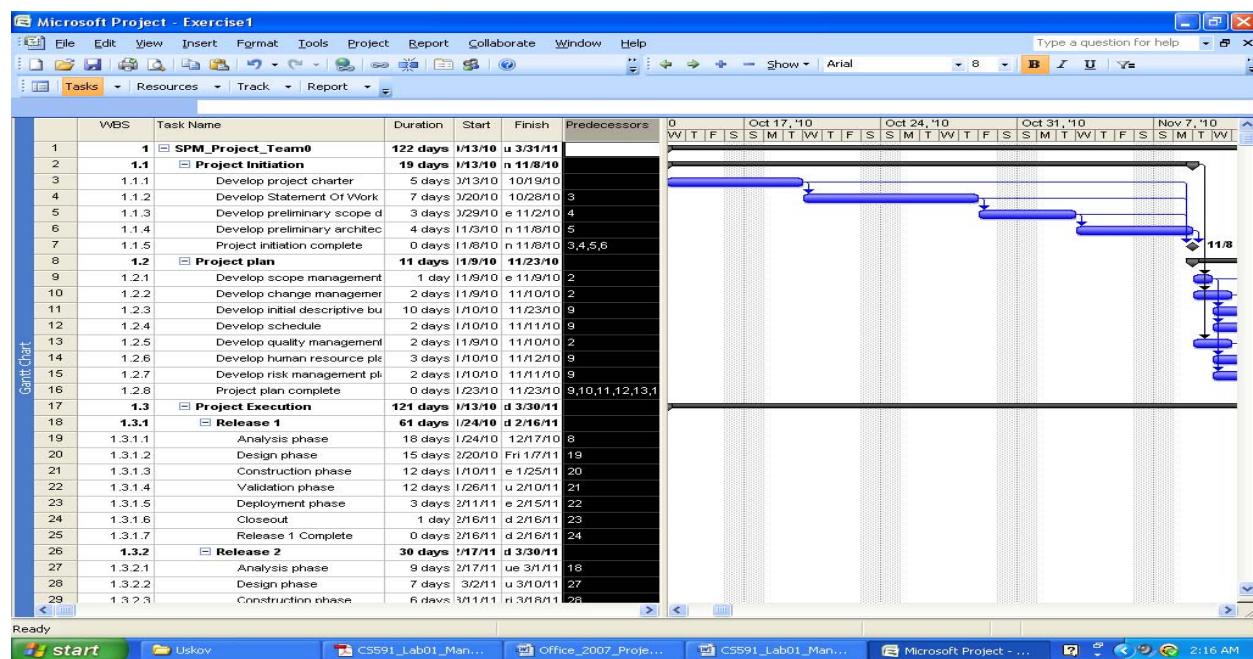
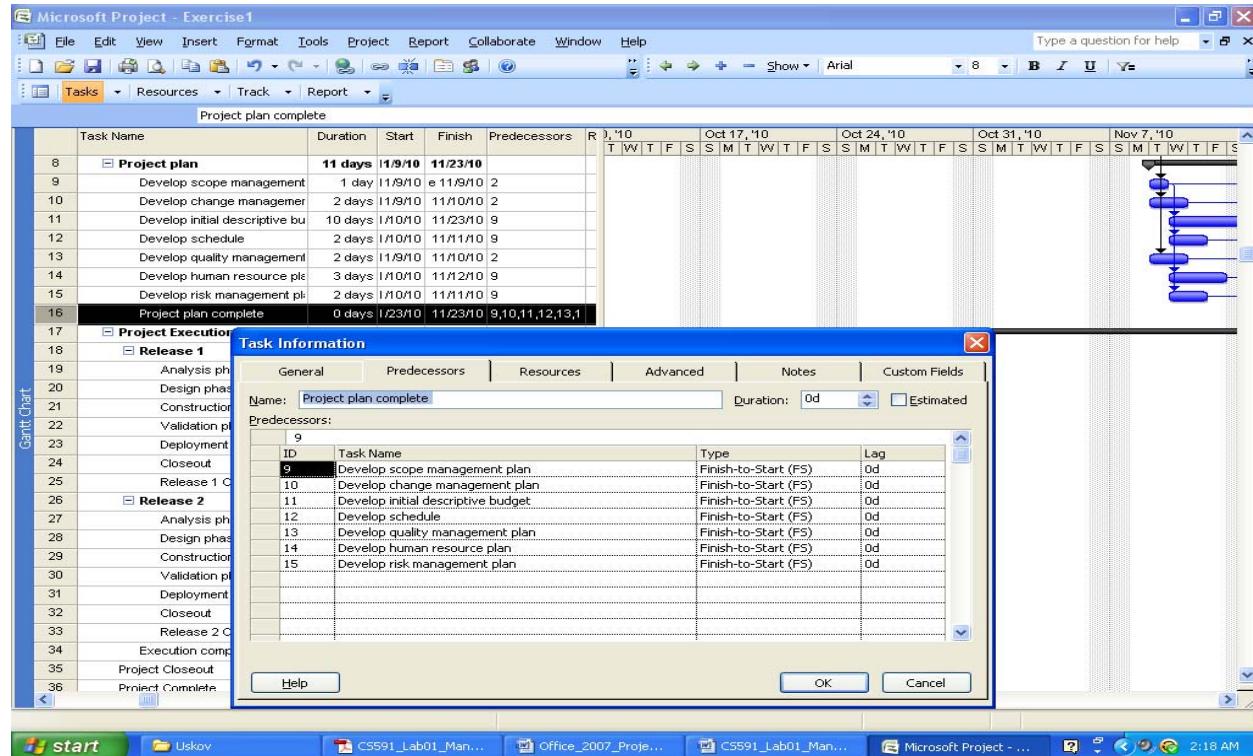
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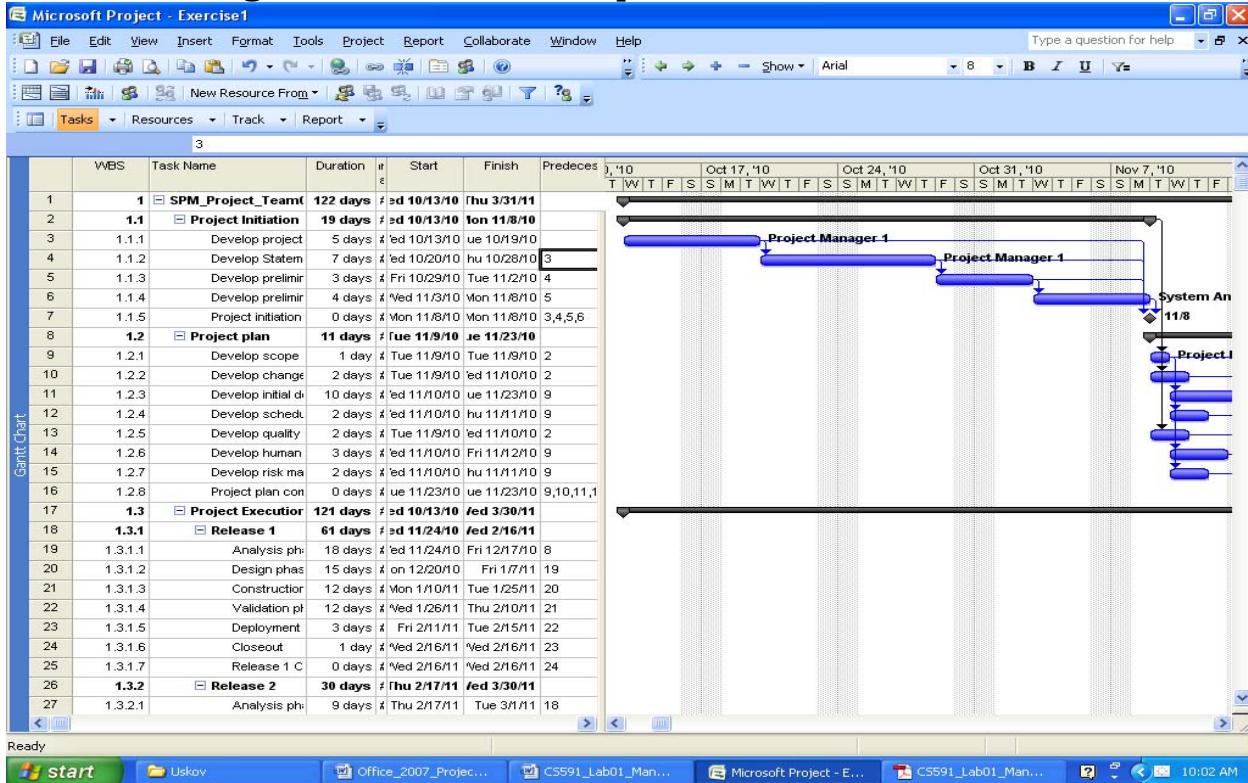
## 3 ADDING MORE DETAILS TO THE WBS

### 3.1 Assigning Predecessors to Tasks

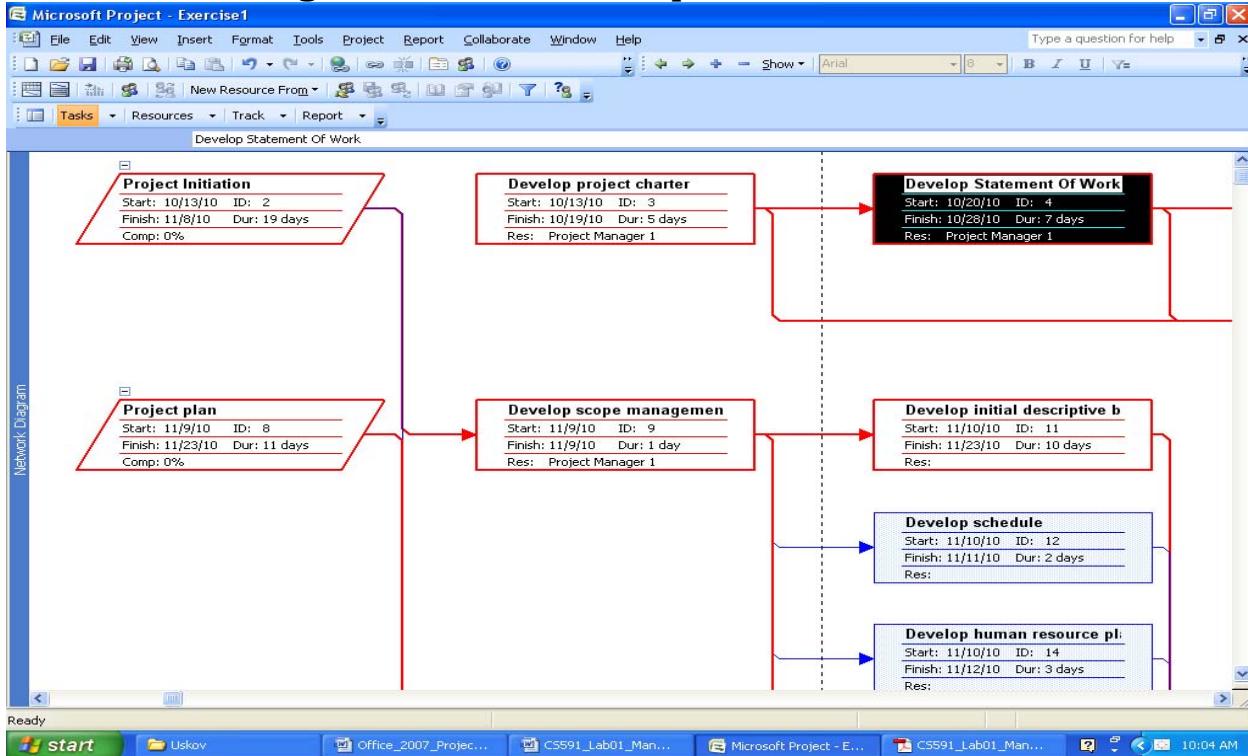
Double-click the task that needs the predecessors. Select the Predecessors & enter the ID for the task on which selected task is dependent & then select the type of dependency needed.



## 3.2 Gantt Diagram with relationships

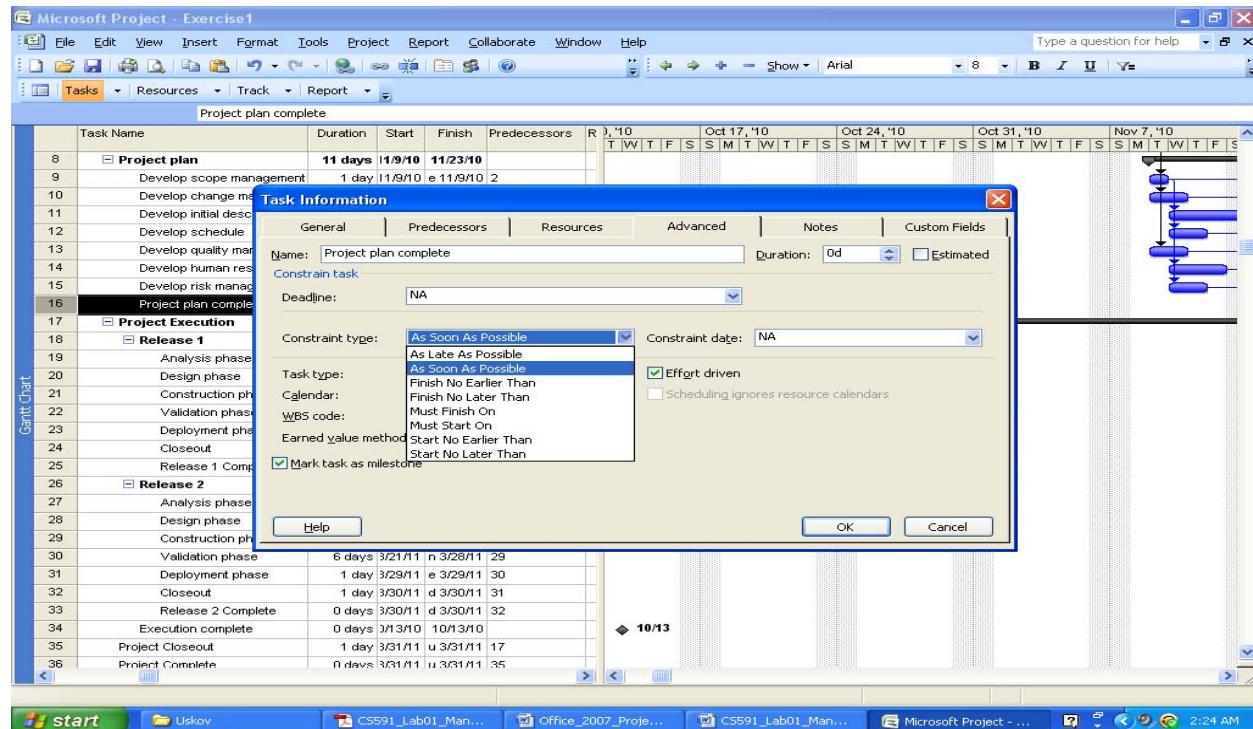


## 3.3 Network Diagram with relationships

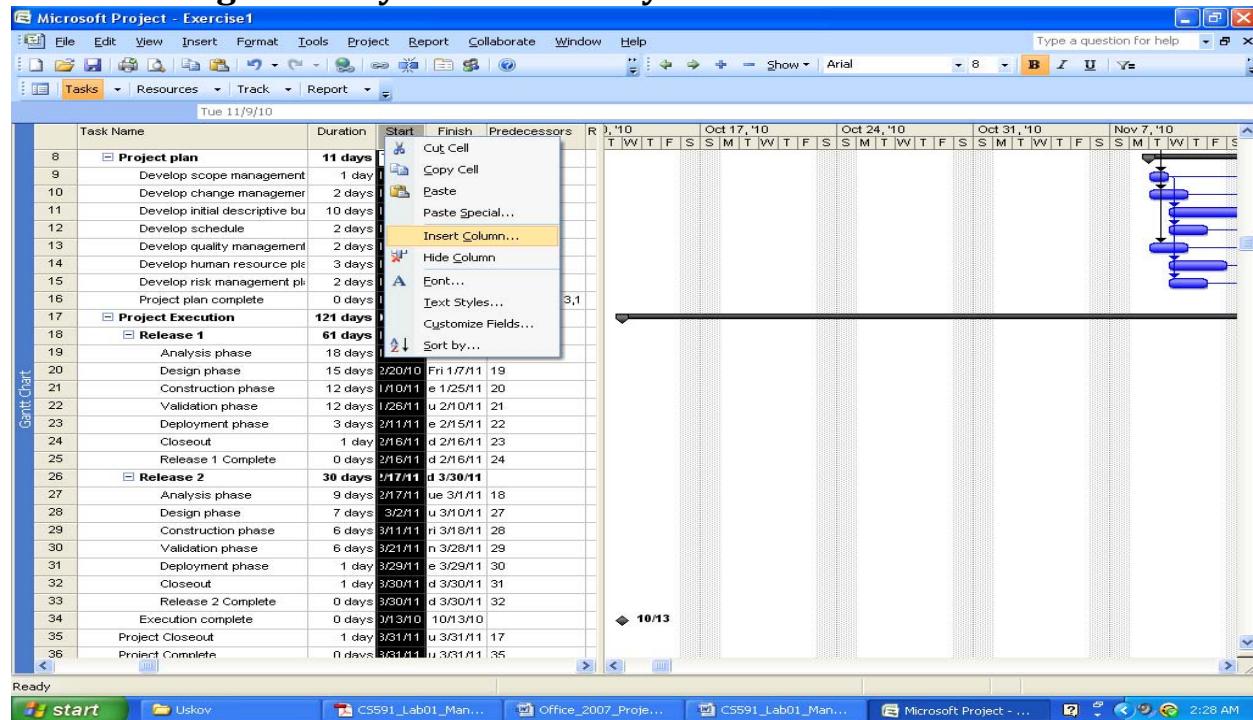


## 3.4 Setting Constraints on a Task

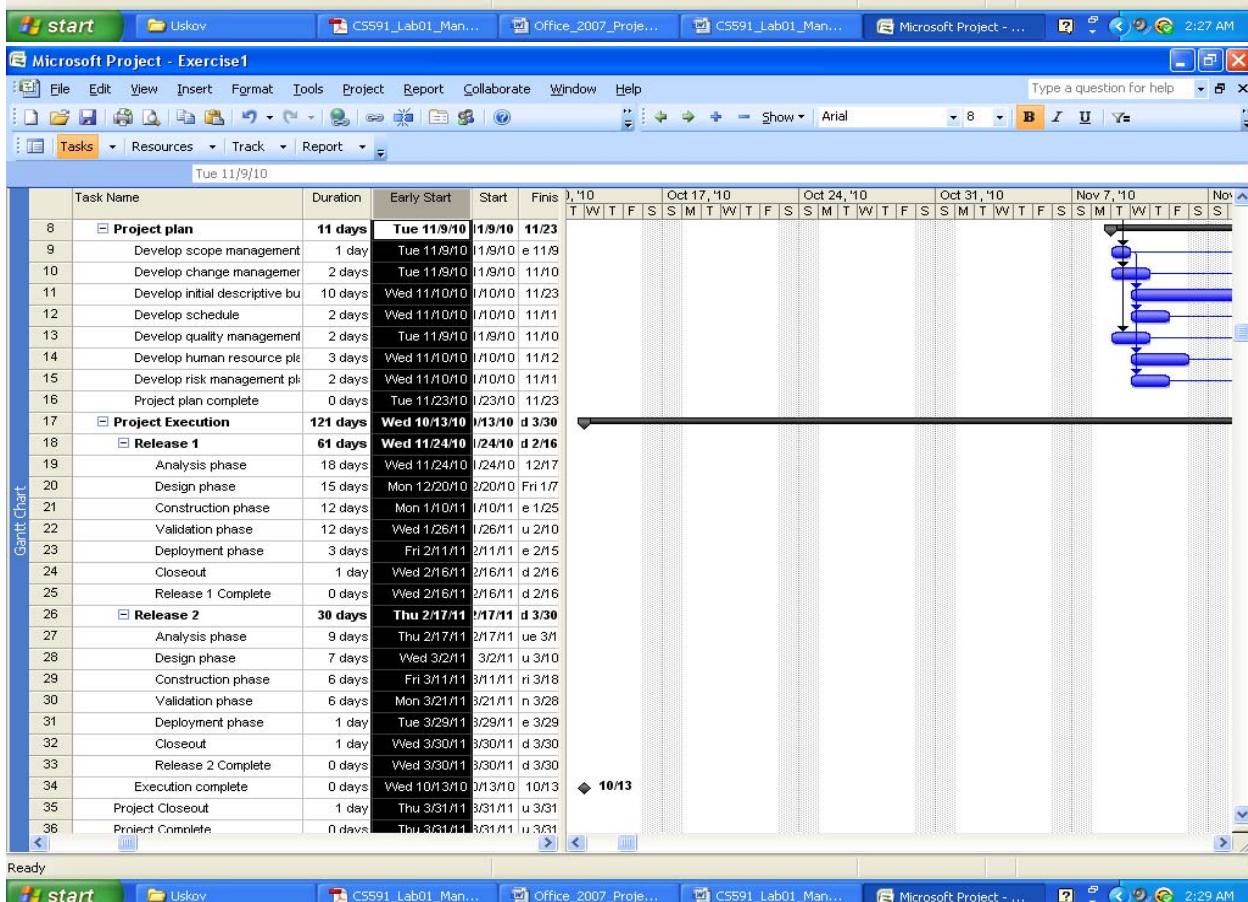
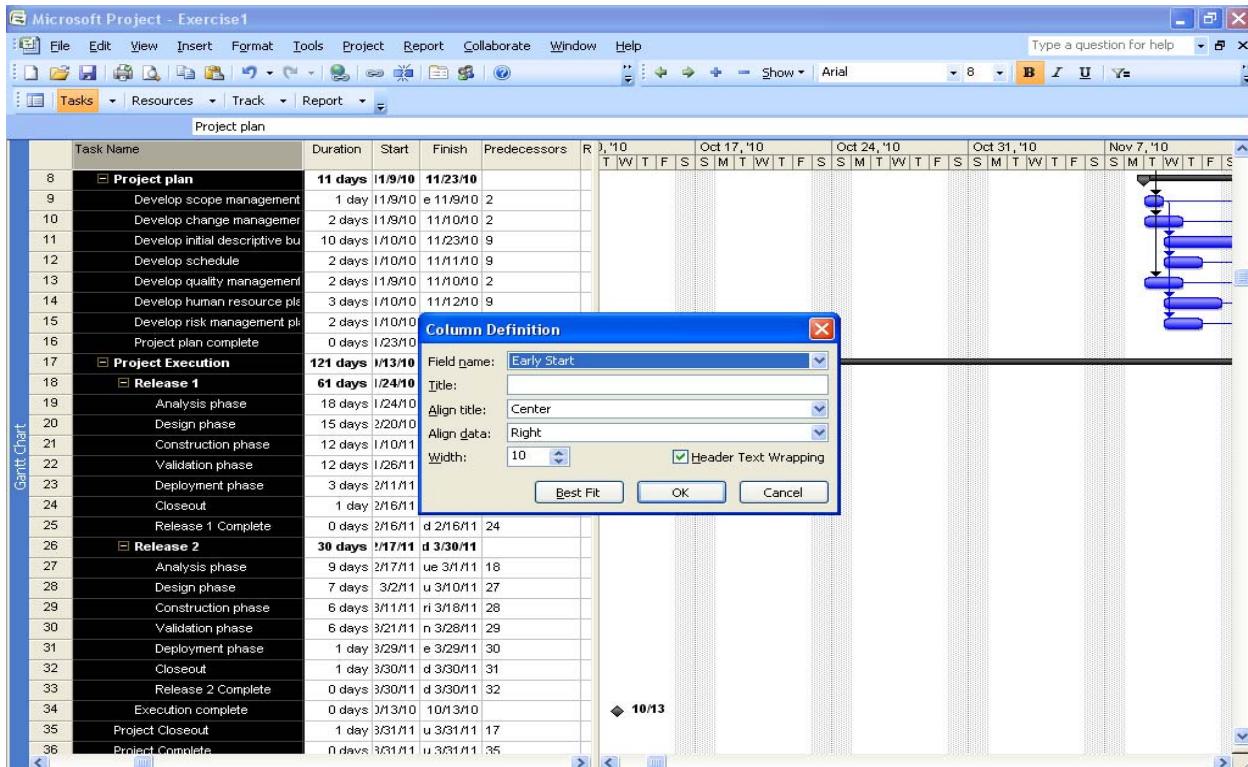
Double-Click the task, select the Advanced tab on the task information screen, click the drop-down arrow next to Constraint Type & select a constraint type.



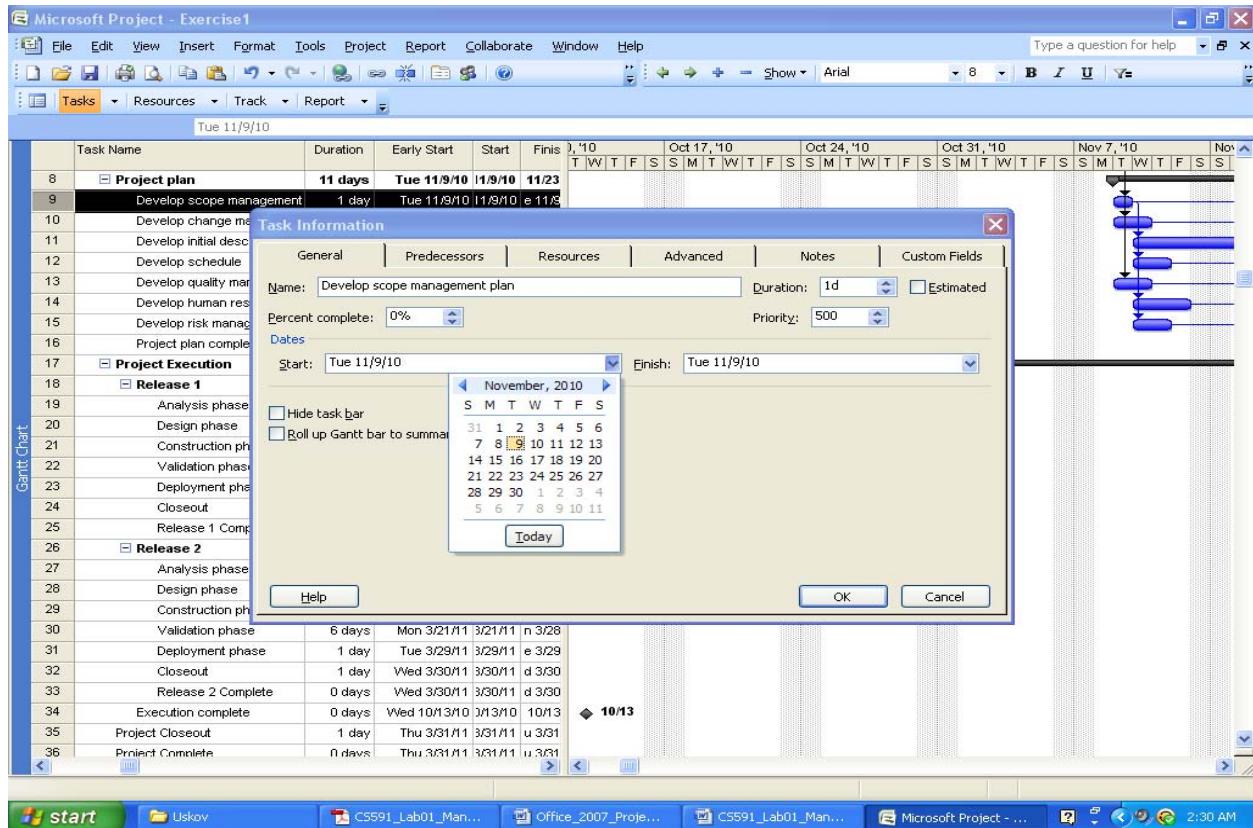
## 3.5 Entering the Early Start and Early Finish Dates



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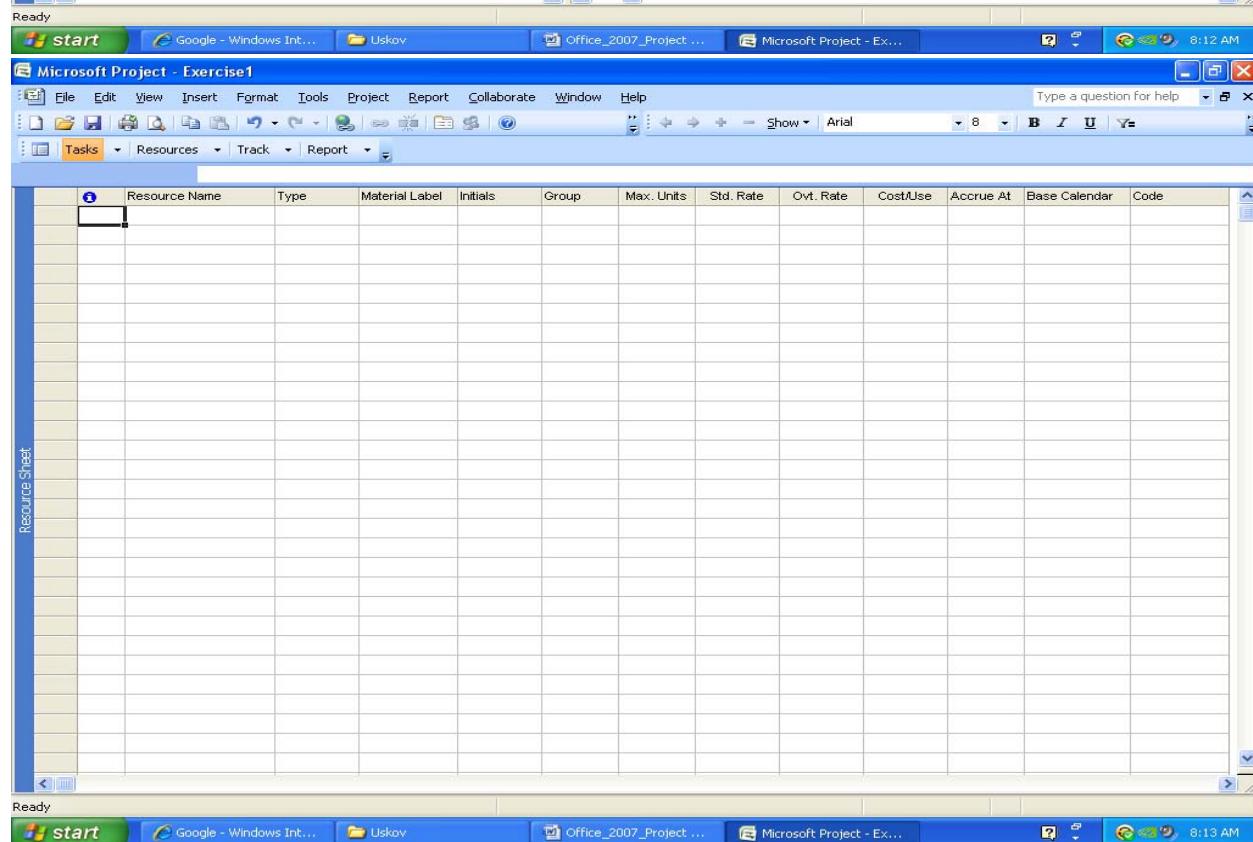
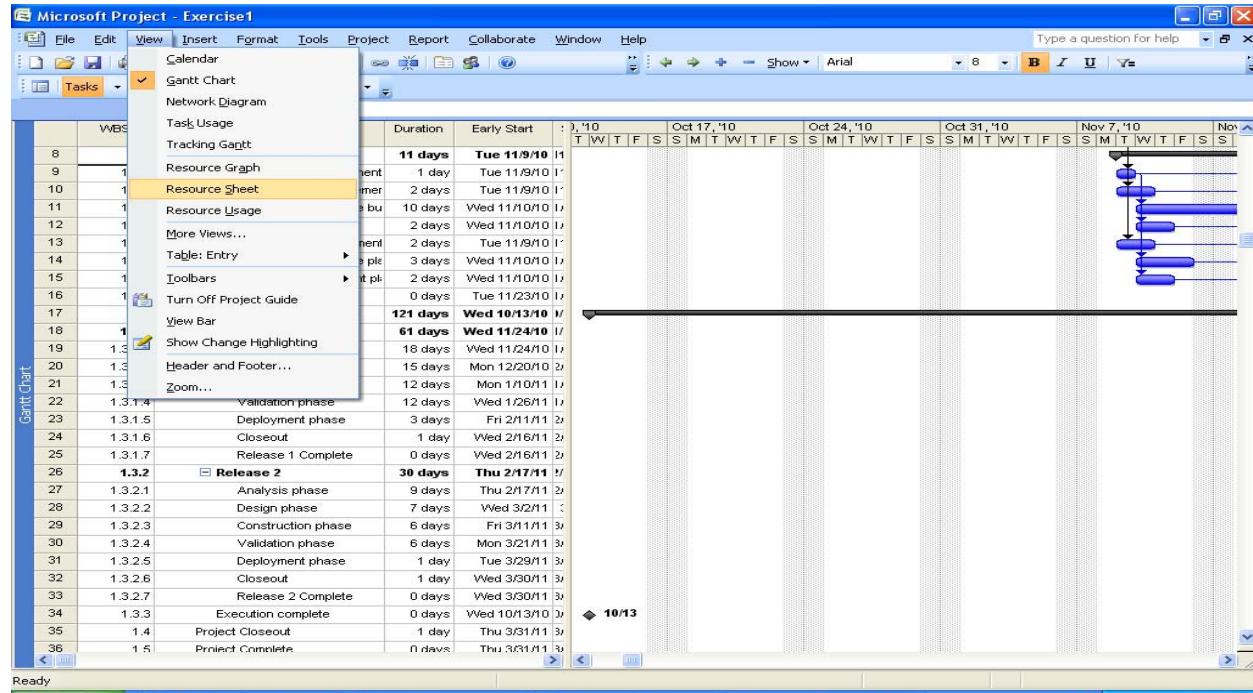
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## 4 ADDING RESOURCES TO THE WBS

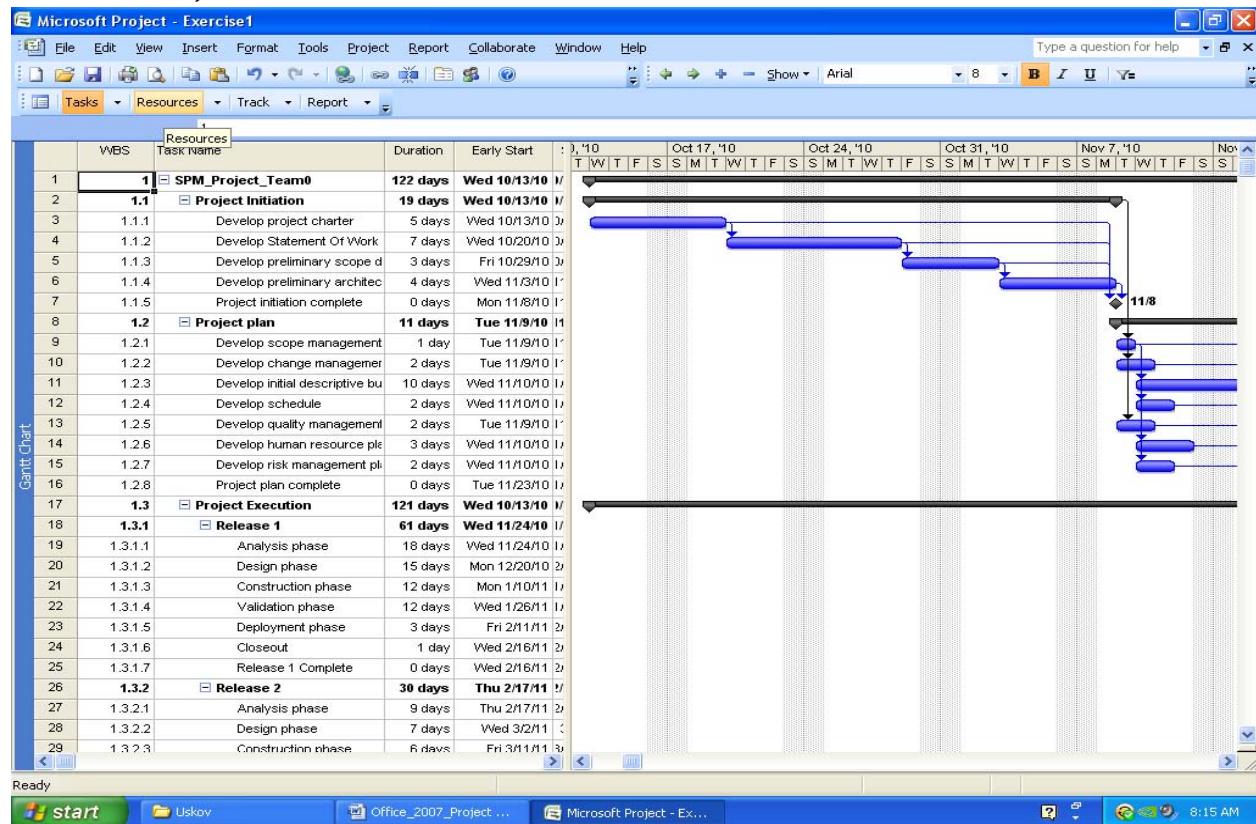
### 4.1 Displaying the Resource Sheet

Navigate to View->Resource Sheet.



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Or click on Project Guide Toolbar->Resources



## 4.2 ADDING RESOURCE ATTRIBUTES

Resource Name is the title of resource to be used

The screenshot shows the Microsoft Project 2007 interface with the 'BS Project Manager' window open. The 'Resources' tab is selected in the ribbon. The 'Resource Sheet' pane on the left is visible. The main grid displays two resources: 'BS Project Manager' and 'SVV Developer'. The 'BS Project Manager' row has 'Max. Units' set to 100%. The 'SVV Developer' row has 'Max. Units' set to 300%. Other columns include Type (Work), Material Label (B for BS Project Manager, S for SVV Developer), Initials, Group, Std. Rate, Ovt. Rate, Cost/Use, Accrue At, Base Calendar, and Code.

	Resource Name	Type	Material Label	Initials	Group	Max. Units	Std. Rate	Ovt. Rate	Cost/Use	Accrue At	Base Calendar	Code
1	BS Project Manager	Work		B		100%	\$0.00/hr	\$0.00/hr	\$0.00	Prorated	Standard	
2	SVV Developer	Work		S		300%	\$0.00/hr	\$0.00/hr	\$0.00	Prorated	Standard	

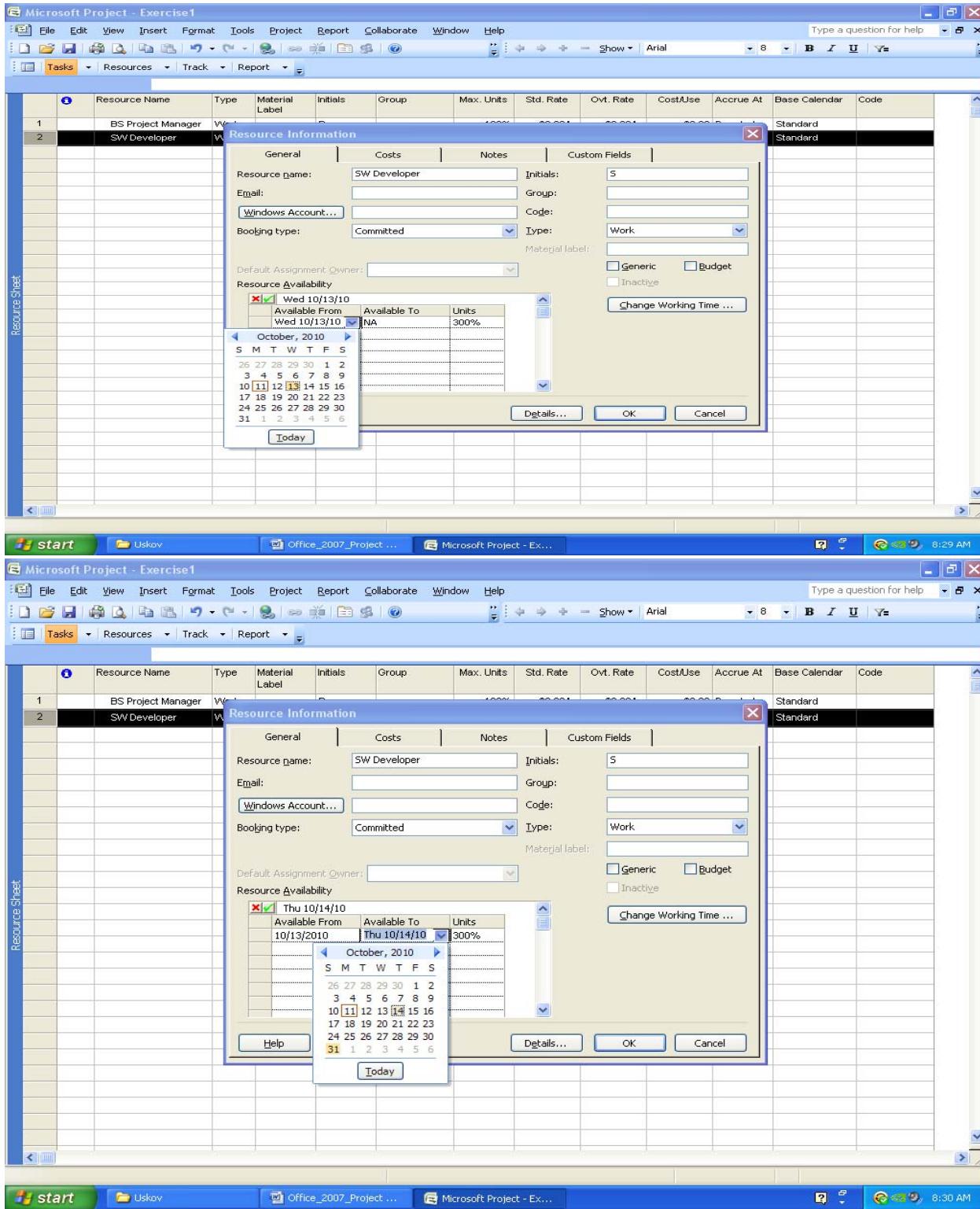
Max Units represents the maximum capacity for which resource is available to accomplish the task.

The screenshot shows the Microsoft Project 2007 interface with the 'BS Project Manager' window open. The 'Resources' tab is selected in the ribbon. The 'Resource Sheet' pane on the left is visible. The main grid displays two resources: 'BS Project Manager' and 'SVV Developer'. The 'SVV Developer' row has 'Max. Units' set to 300%. The 'BS Project Manager' row has 'Max. Units' set to 100%. Other columns include Type (Work), Material Label (B for BS Project Manager, S for SVV Developer), Initials, Group, Std. Rate, Ovt. Rate, Cost/Use, Accrue At, Base Calendar, and Code.

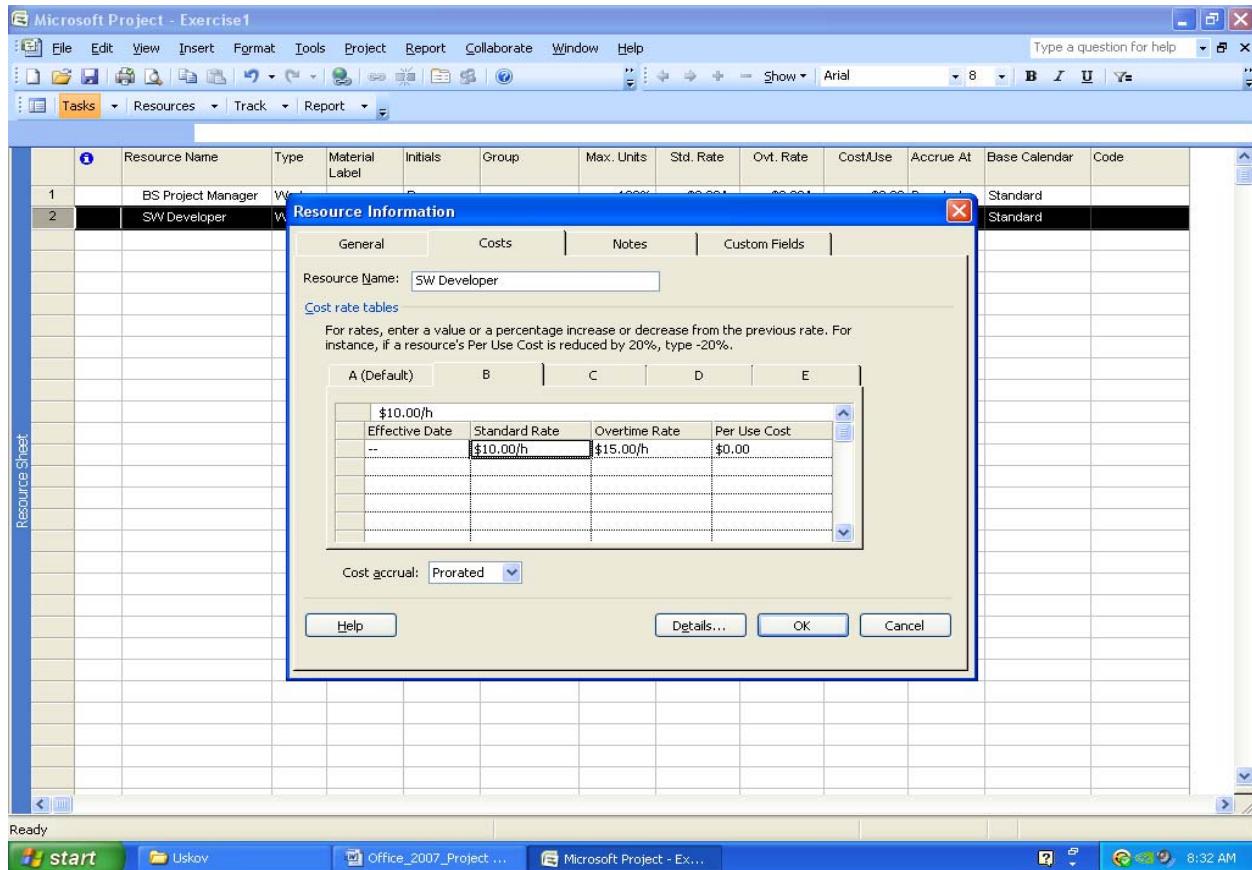
	Resource Name	Type	Material Label	Initials	Group	Max. Units	Std. Rate	Ovt. Rate	Cost/Use	Accrue At	Base Calendar	Code
1	BS Project Manager	Work		B		100%	\$0.00/hr	\$0.00/hr	\$0.00	Prorated	Standard	
2	SVV Developer	Work		S		300%	\$0.00/hr	\$0.00/hr	\$0.00	Prorated	Standard	

## 4.3 Entering Multiple Pay Rates

Double-clicking the resource and displaying the Resource Information Screen->Costs tab. Changing the rates for a given date range or specifying another pay rate for another calendar

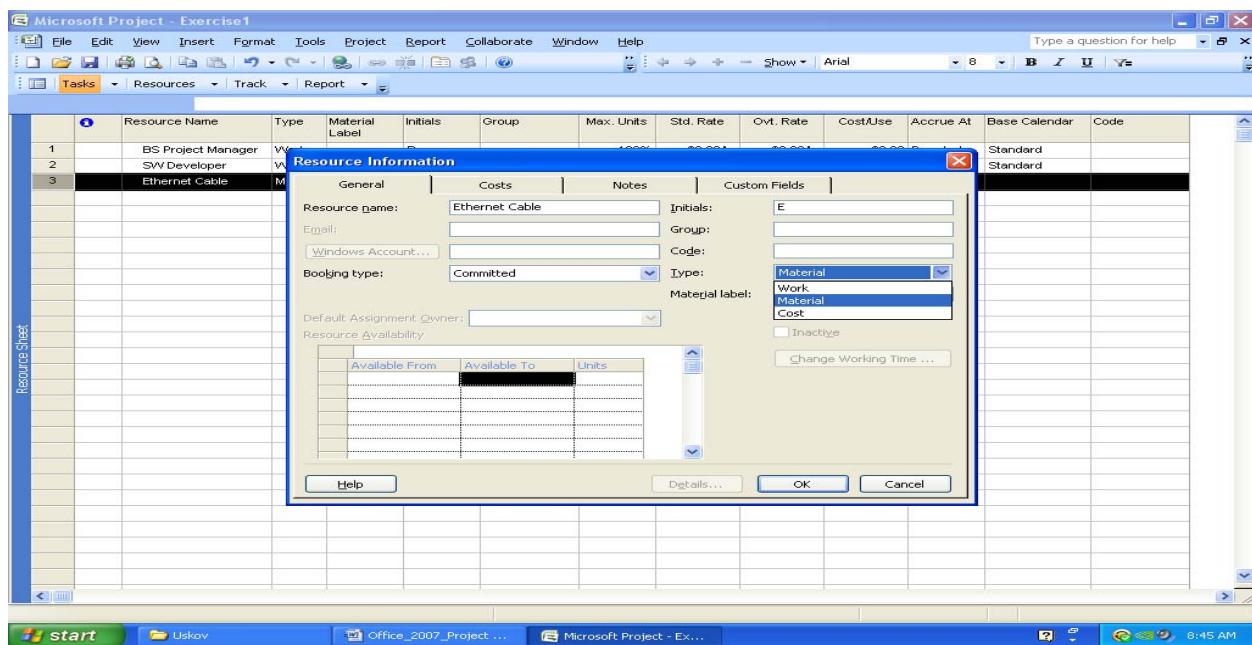


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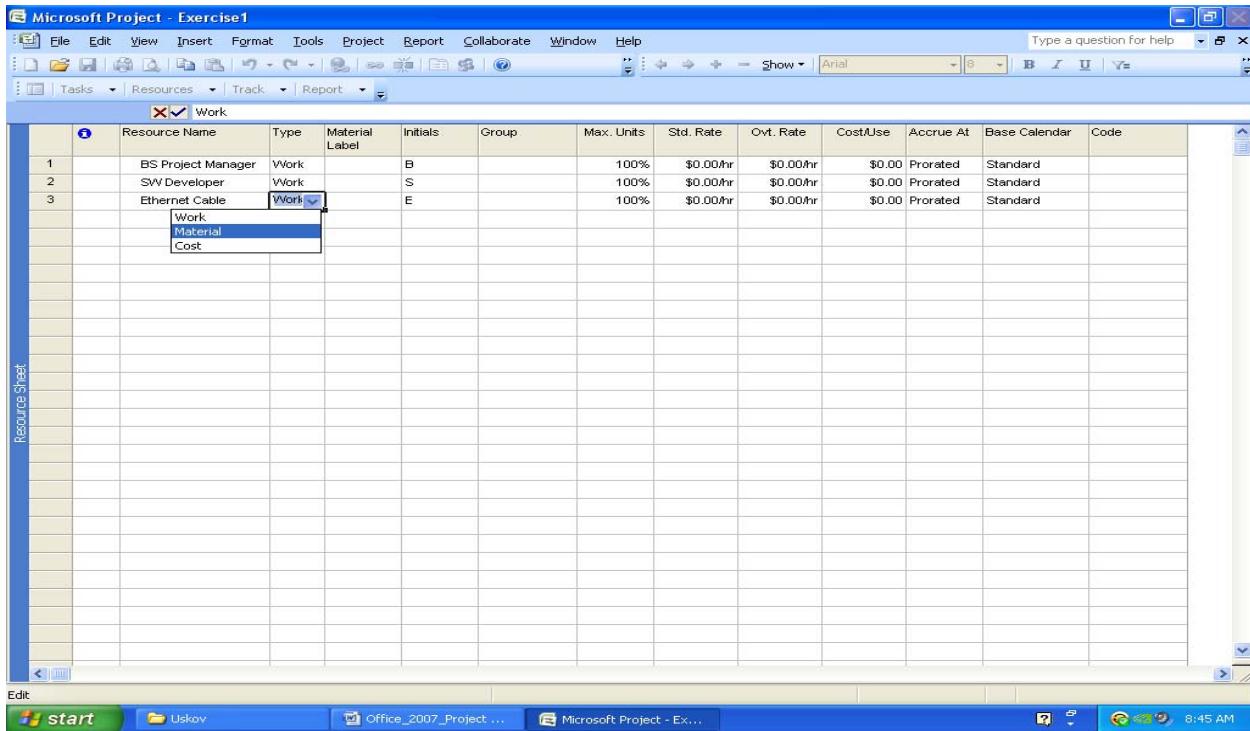


## 4.4 Entering Equipment and Material Resources

Double-Click an open row on resource sheet. Click a drop-down box in the Type Field and select Material

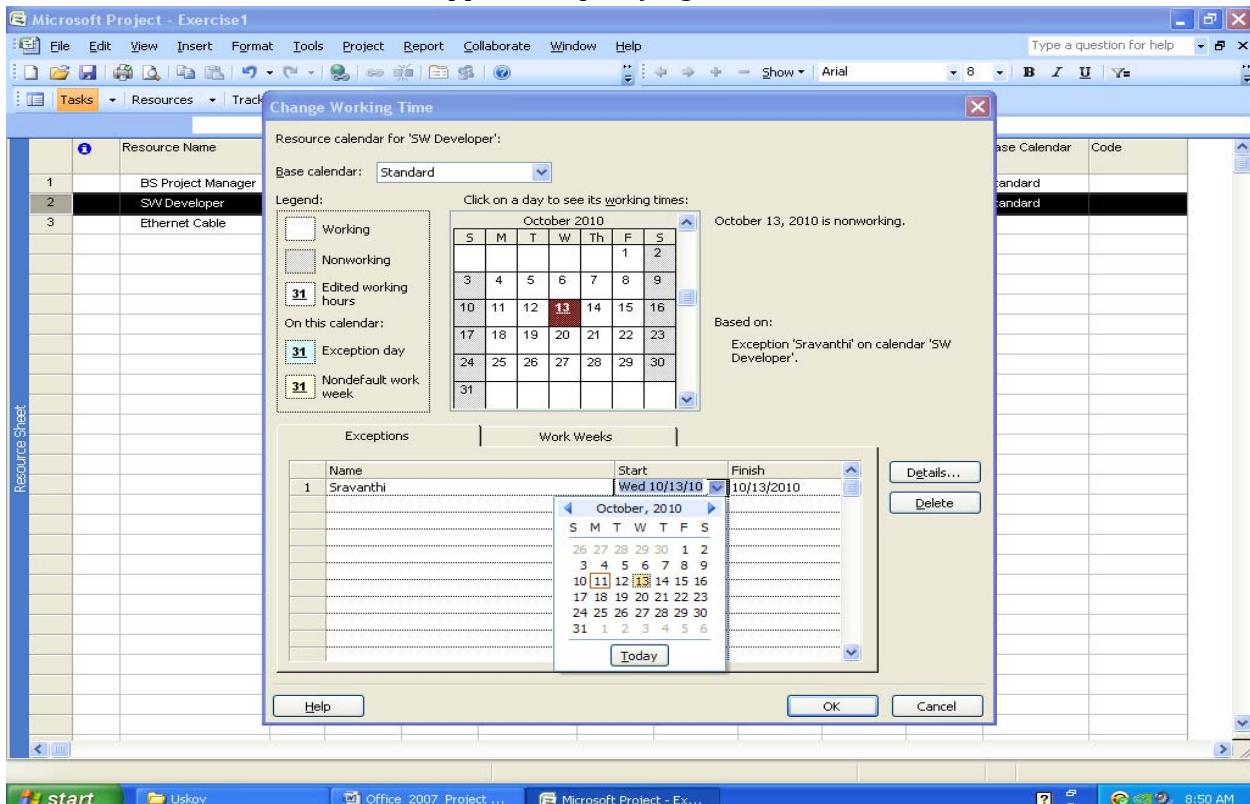


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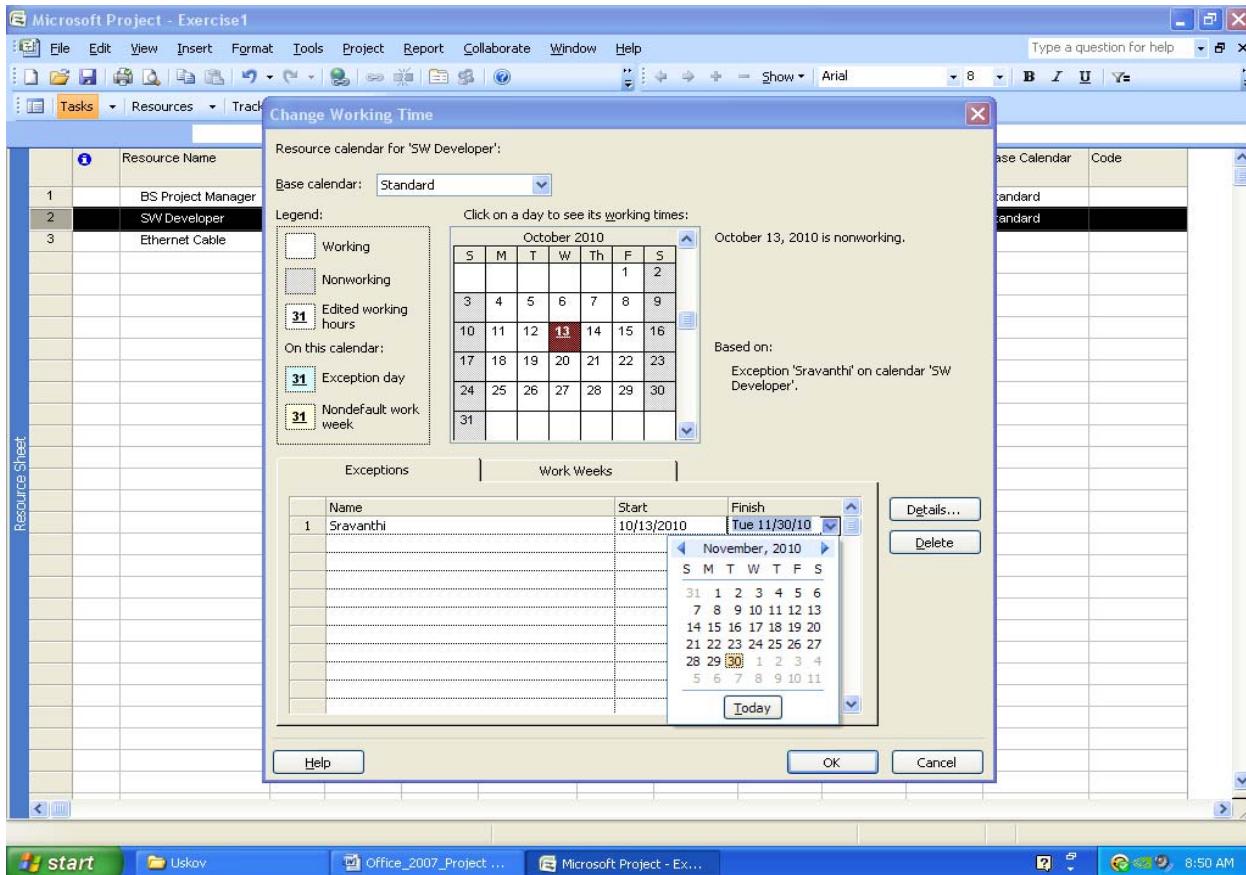


## 4.5 Editing the Resource Calendar

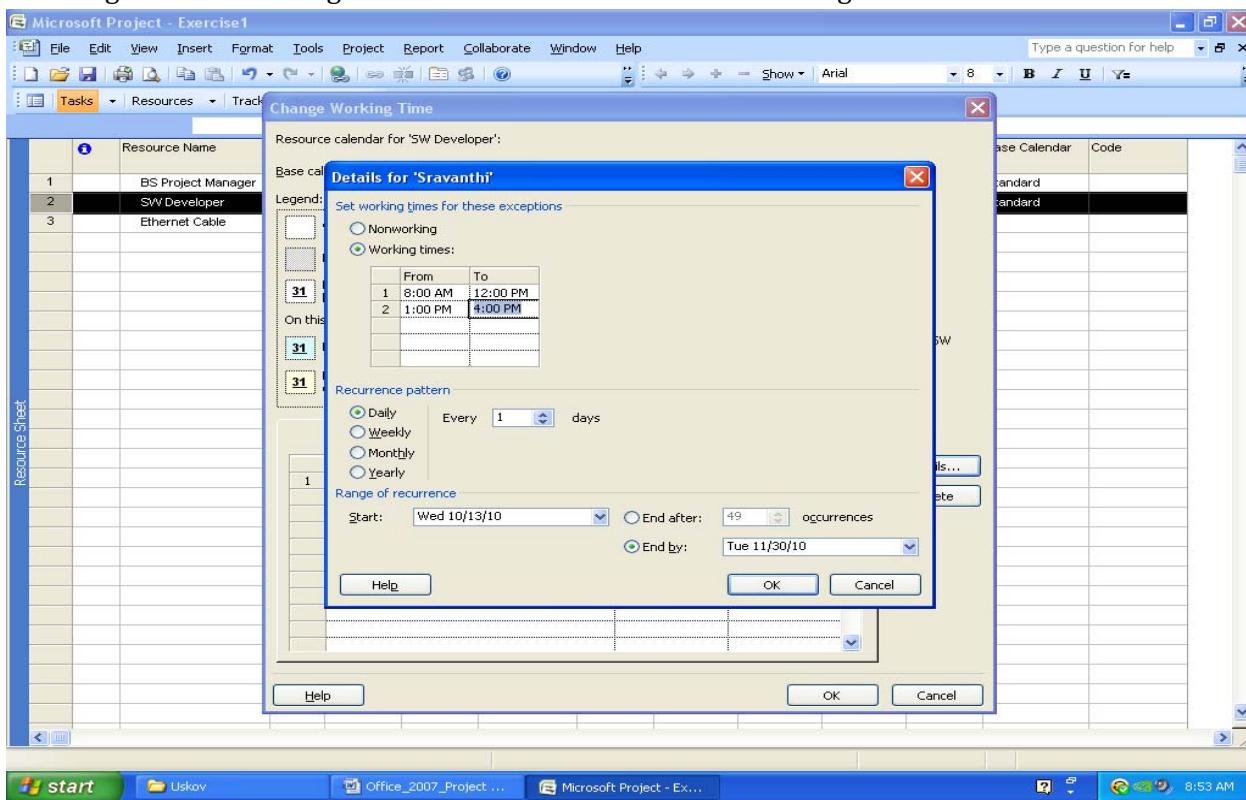
You can add specific working times and days by double-clicking the resource, selecting the Working Time Tab in the new window that appears & specifying the new work times.



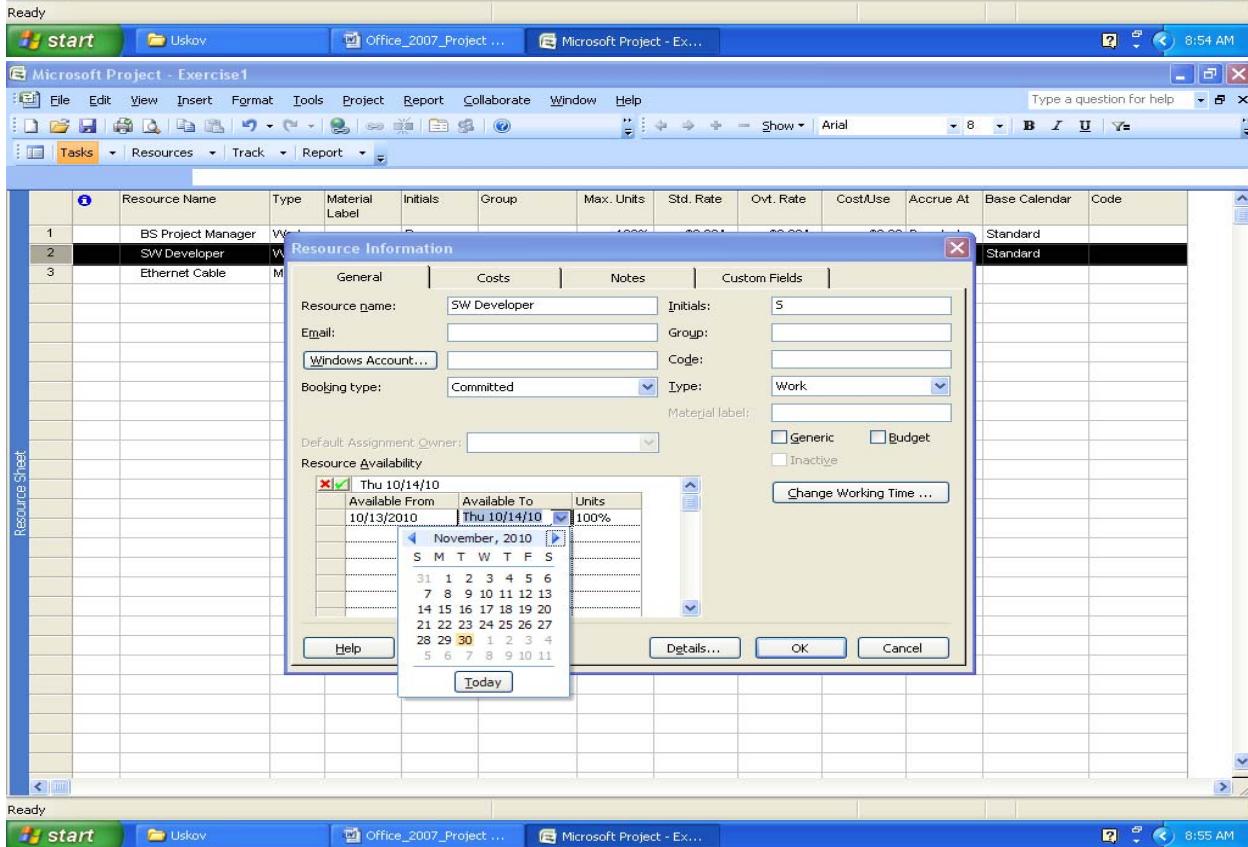
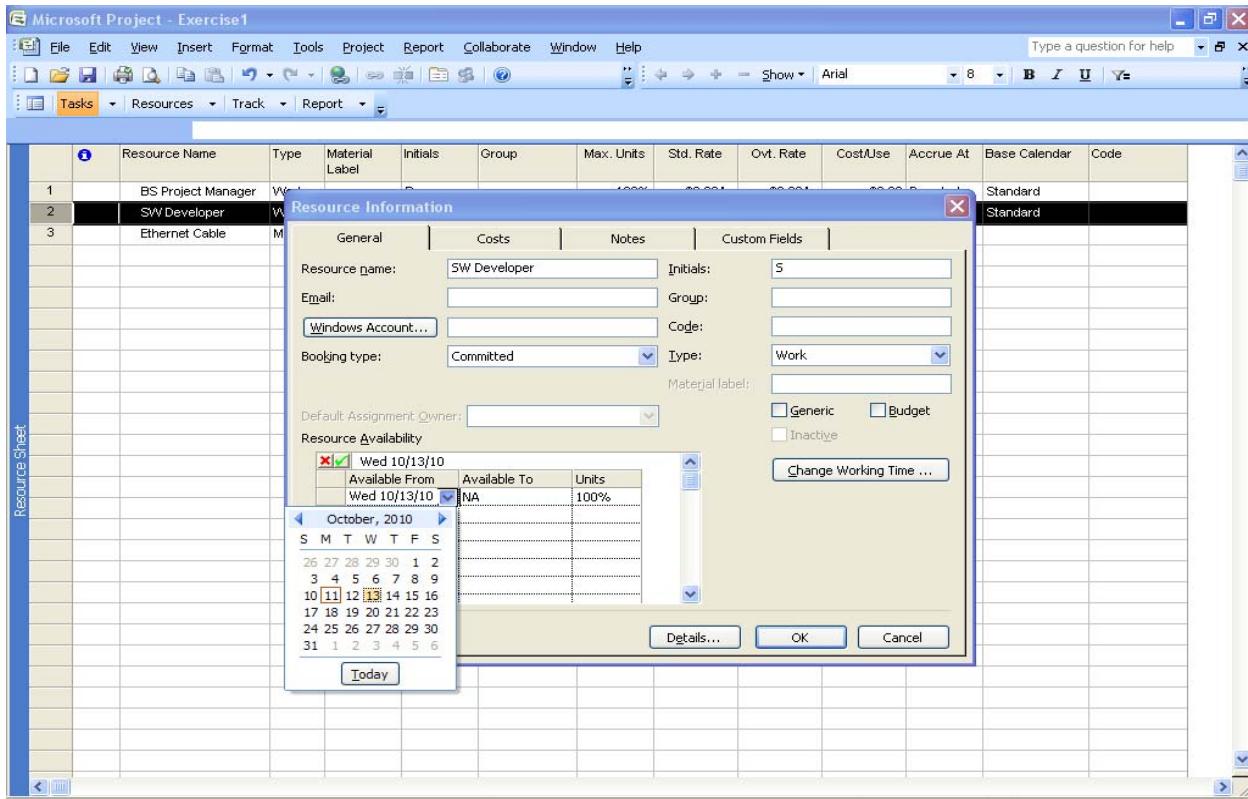
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To change the work timings click on details button-> select working times as shown below

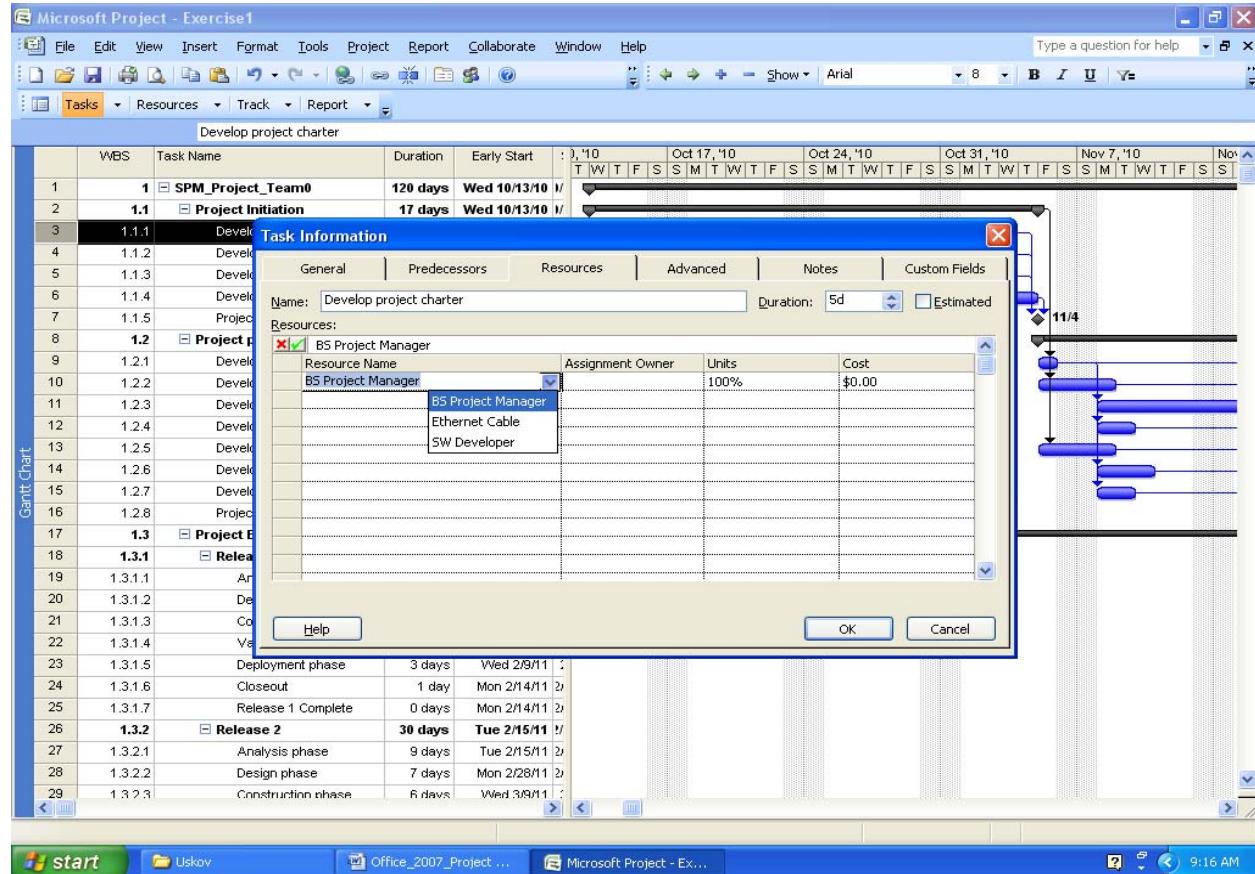


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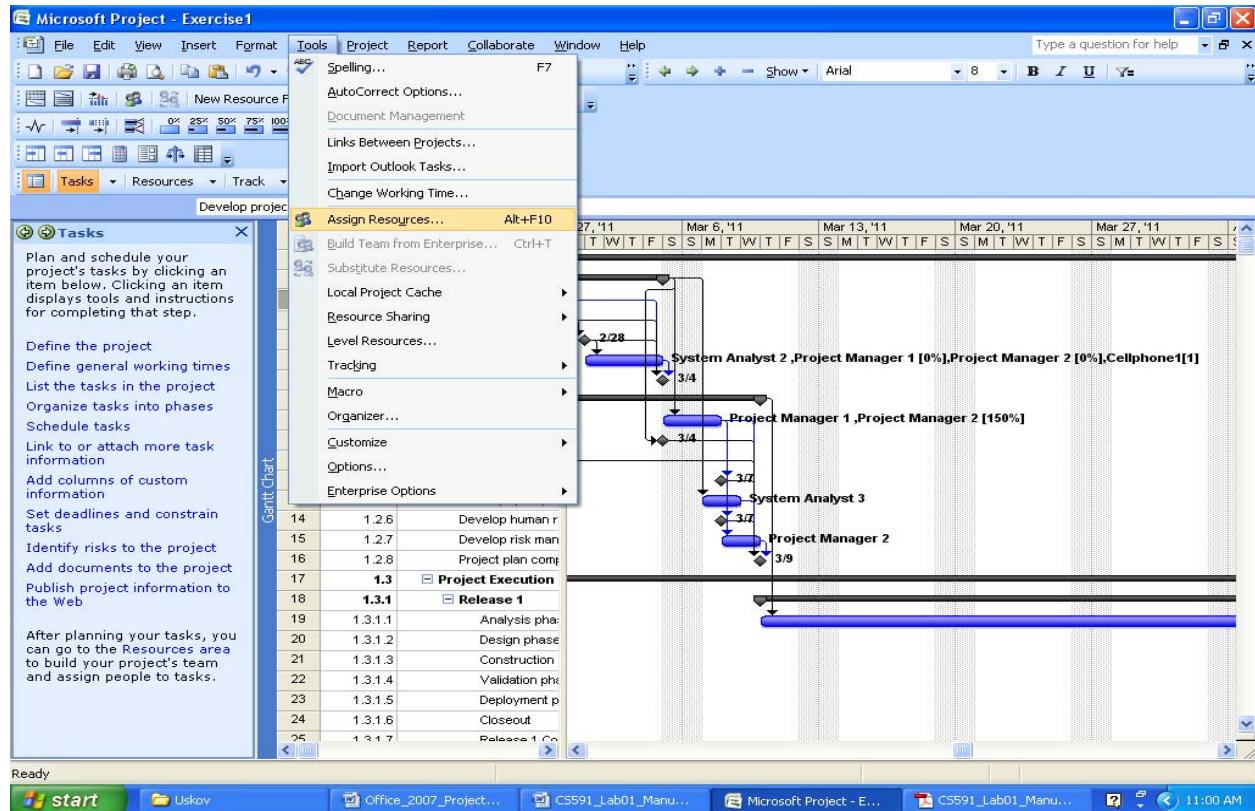


## 4.6 Dealing With Over Allocated Resources

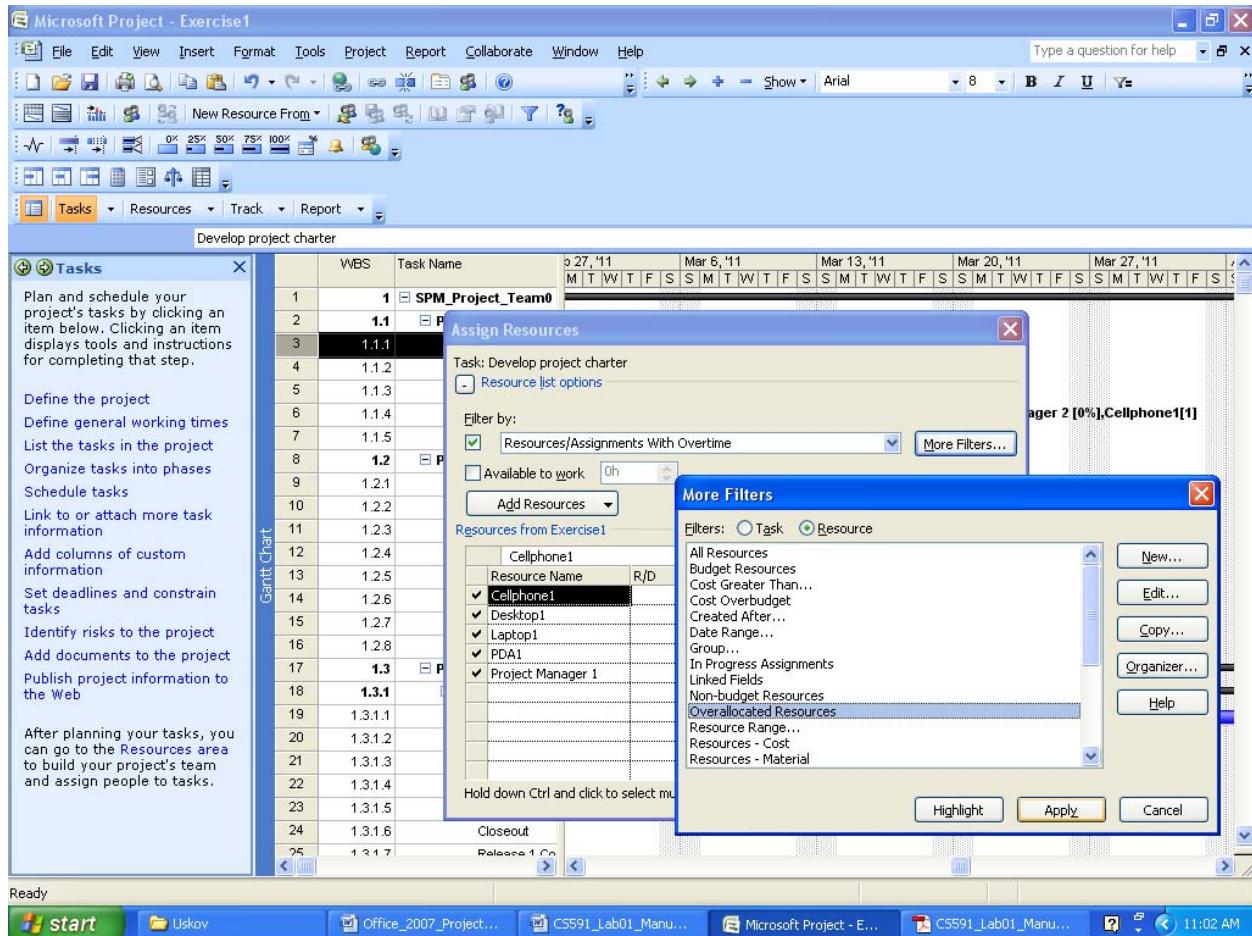
Navigate to View ->Resource Usage to determine whether a resource is over allocated. Now, navigate to task->Double-click on task name -> Resources tab to assign resources to the task.



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## 4.7 LEVELING RESOURCES

Navigate to Task->tools->Level Resources. Please check the Exercise for the leveling Resources.

## 4.8 Exercises-2

### 4.8.1 Assigning Human and Material resources to tasks

	Task No	Human Resources	Material Resources
Column 0	Column 1	Column 5	Column 6
1	1		
2	1.1		
3	1.1.1	Project Manager 1	Laptop1, PDA1, Cellphone1
4	1.1.2	Project Manager 2	Laptop2, PDA2, Cellphone2
5	1.1.3	Project Manager 2, System Analyst 1	Laptop2, PDA2, Cellphone2, Laptop3, Cellphone3
6	1.1.4	System Analyst 1, System Analyst 2	Laptop3, Cellphone 3, Laptop4, Cellphone 4
7	1.1.5	Project Manager 1, Project	Laptop1, PDA1, Cellphone1,

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		Manager 2	Laptop2, PDA2,Cellphone 2
8	1.2		
9	1.2.1	Project Manager 1	Laptop1, PDA1,Cellphone1
10	1.2.2	Project Manager 1, System Analyst 1	Laptop1, PDA1,Cellphone1, Laptop3, Cellphone3
11	1.2.3	System Analyst 1	Laptop3, Cellphone3
12	1.2.4	System Analyst 2	Laptop4, Cellphone4
13	1.2.5	System Analyst 1, System Analyst 2	Laptop3, Cellphone3, Laptop4, Cellphone4
14	1.2.6	System Analyst 3	Laptop5, Cellphone5
15	1.2.7	System Analyst 2, System Analyst 3	Laptop4, Cellphone4, Laptop5, Cellphone5
16	1.2.8	Project Manager 1	Laptop1, PDA1,Cellphone1
17	1.3		
18	1.3.1		
19	1.3.1.1	Project Manager 1	Laptop1,PDA1,Cellphone1
20	1.3.1.2	Developer 1, Developer 2	Desktop1,Desktop2
21	1.3.1.3	Developer 2, Developer 3	Desktop2,desktop3
22	1.3.1.4	Developer 3	Desktop3
23	1.3.1.5	Developer1, Developer 3	Desktop1,Desktop3
24	1.3.1.6	System Analyst 1	Laptop3,Cellphone3
25	1.3.1.7	Developer 1, Project Manager 1	Laptop1,PDA1,cellphone1,Desktop1
26	1.3.2		
27	1.3.2.1	Project Manager 1	Laptop1,PDA1,Cellphone1
28	1.3.2.2	Developer 1, Developer 2	Desktop1,Desktop2
29	1.3.2.3	Developer 2, Developer 3	Desktop2,desktop3
30	1.3.2.4	Developer 3	Desktop3
31	1.3.2.5	Developer1, Developer 3	Desktop1,Desktop3
32	1.3.2.6	System Analyst 1	Laptop3,Cellphone3
33	1.3.2.7	Developer 1, Project Manager 1	Laptop1,PDA1,cellphone1,Desktop1
34	1.3.3		
35	1.4	Project Manager 2	Laptop2,PDA2,Cellphone2
36	1.5	Project Manager 1	Laptop1,PDA1,Cellphone1

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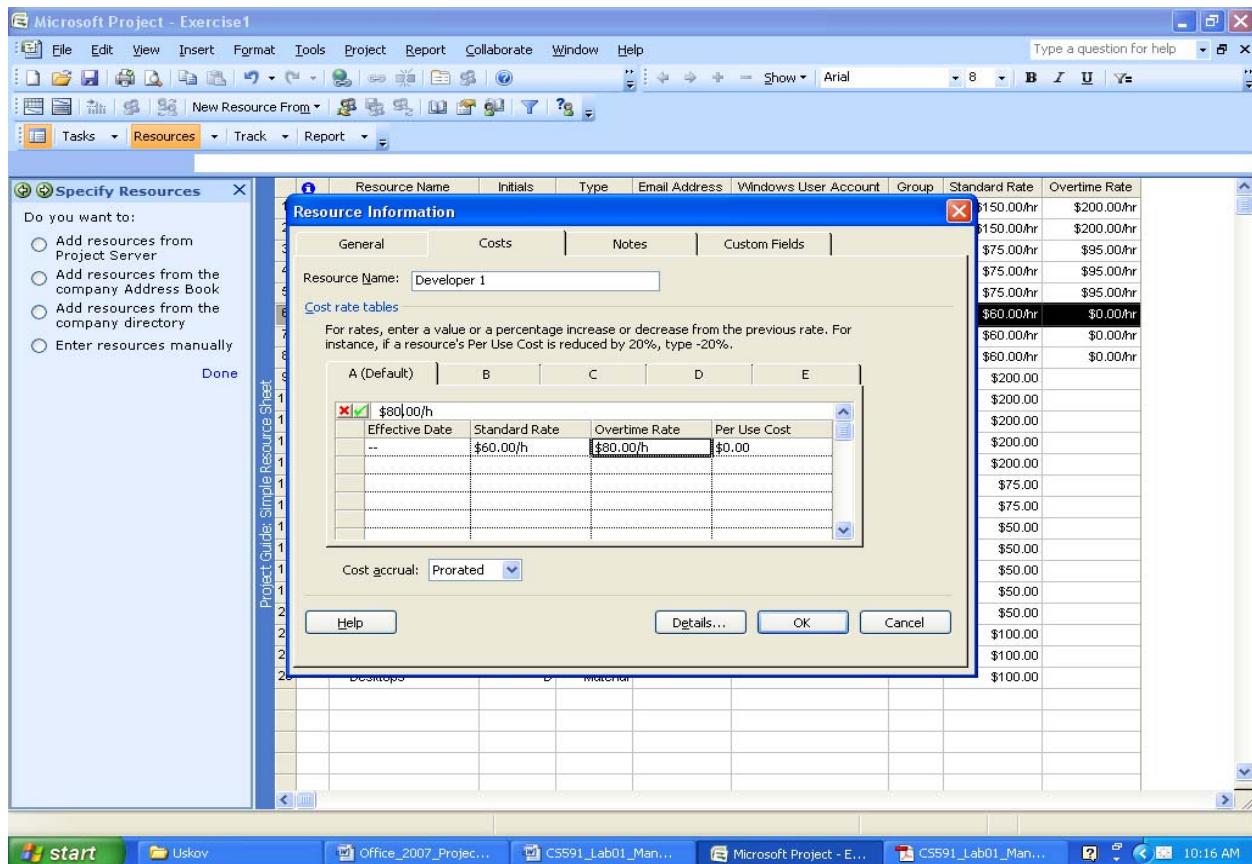
## 4.8.1.1 Enter the list of resources

The screenshot shows the Microsoft Project 2007 interface with the 'Resources' tab selected. The main area displays a grid of resource entries, each with a row number, name, initials, type, email address, Windows User Account, group, standard rate, and overtime rate. The 'Standard Rate' column for most resources is set to \$0.00/hr. The 'Resource Name' column includes entries like 'Project Manager 1', 'Project Manager 2', 'System Analyst 1', etc., down to 'Desktop3'. The 'Type' column indicates resource types such as Work, Material, or Phone.

## 4.8.1.2 Entering Cost for each Resource

The screenshot shows the Microsoft Project 2007 interface with the 'Specify Resources' dialog box open. The dialog box has a sidebar with options for adding resources from Project Server, company Address Book, company directory, or manually. The main area is titled 'Resource Information' and contains tabs for General, Costs, Notes, and Custom Fields. The 'General' tab shows a resource named 'Developer 1'. The 'Costs' tab is active, showing a table with columns for Effective Date, Standard Rate, Overtime Rate, and Per Use Cost. The 'Standard Rate' field is currently set to '\$60.00/h'. A scrollable list of rates is visible on the right side of the dialog box, ranging from \$0.00/hr to \$150.00/hr. The 'Cost accrual' dropdown is set to 'Prorated'. At the bottom of the dialog box, there are 'Help', 'Details...', 'OK', and 'Cancel' buttons.

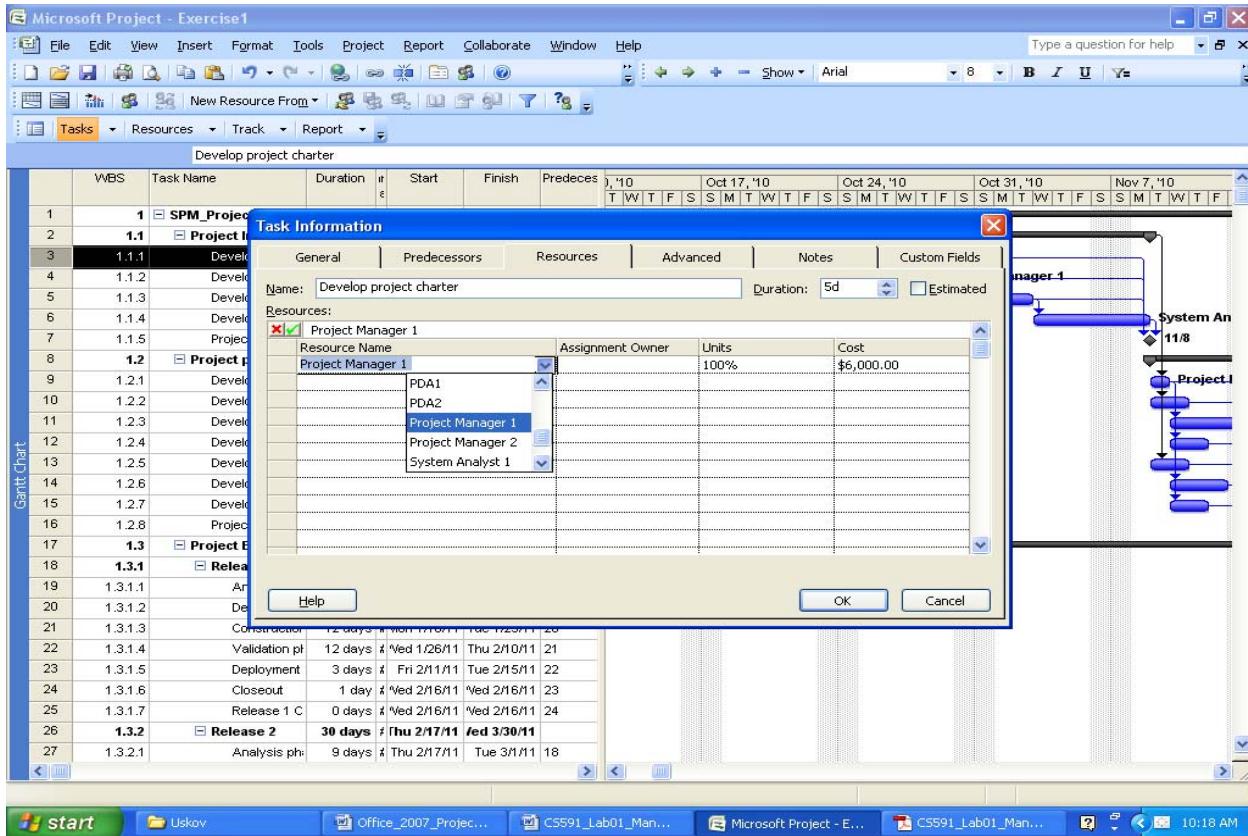
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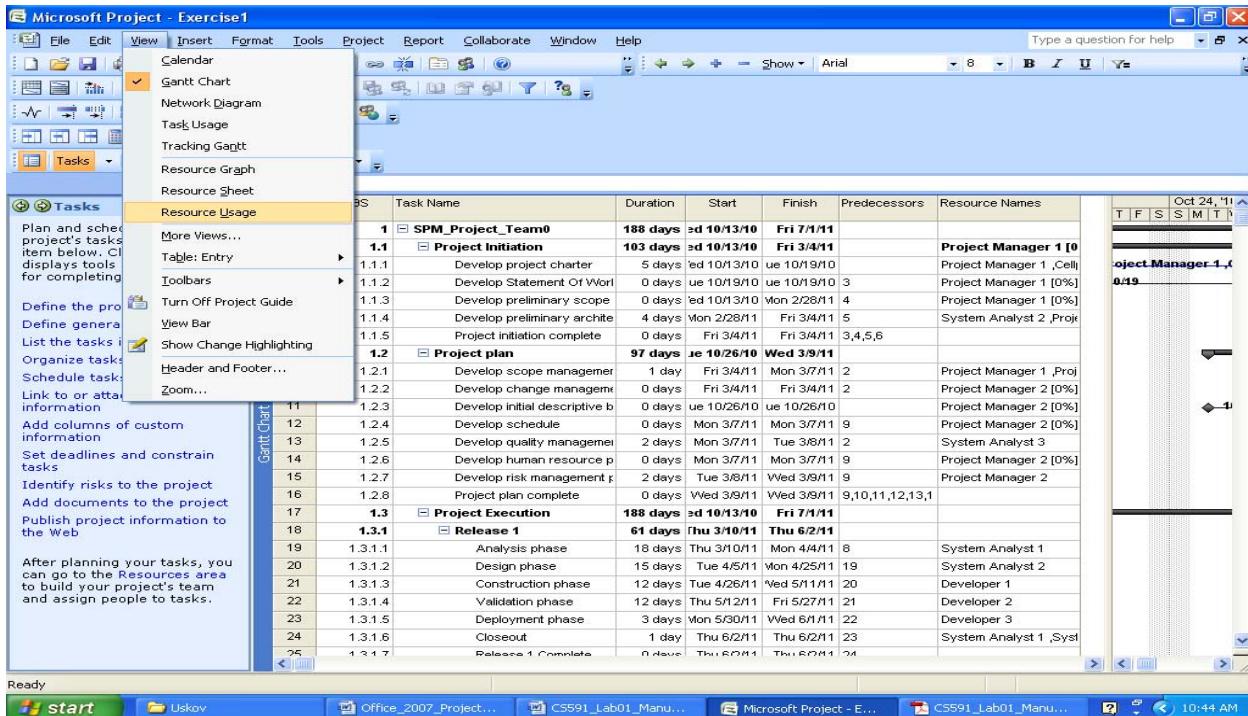
	Resource Name	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
1	Project Manager 1	P	Work				\$150.00/hr	\$200.00/hr
2	Project Manager 2	P	Work				\$150.00/hr	\$200.00/hr
3	System Analyst 1	S	Work				\$75.00/hr	\$95.00/hr
4	System Analyst 2	S	Work				\$75.00/hr	\$95.00/hr
5	System Analyst 3	S	Work				\$75.00/hr	\$95.00/hr
6	Developer 1	D	Work				\$60.00/hr	\$80.00/hr
7	Developer 2	D	Work				\$60.00/hr	\$80.00/hr
8	Developer 3	D	Work				\$60.00/hr	\$80.00/hr
9	Laptop1	L	Material				\$200.00	
10	Laptop2	L	Material				\$200.00	
11	Laptop3	L	Material				\$200.00	
12	Laptop4	L	Material				\$200.00	
13	Laptop5	L	Material				\$200.00	
14	PDA1	P	Material				\$75.00	
15	PDA2	P	Material				\$75.00	
16	Cellphone1	C	Material				\$50.00	
17	Cellphone2	C	Material				\$50.00	
18	Cellphone3	C	Material				\$50.00	
19	Cellphone4	C	Material				\$50.00	
20	Cellphone5	C	Material				\$50.00	
21	Desktop1	D	Material				\$100.00	
22	Desktop2	D	Material				\$100.00	
23	Desktop3	D	Material				\$100.00	

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## 4.8.1.3 Assigning each resource to the task



## 4.8.1.4 Resource Usage



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## 4.8.1.5 Dealing with over allocated Resource

Navigate to task->Assign Resources

The screenshot shows two windows of Microsoft Project 2007. The top window displays the 'Resource Sheet' (Tasks view) with a list of resources and their details. The bottom window displays the 'Gantt Chart' showing tasks over time.

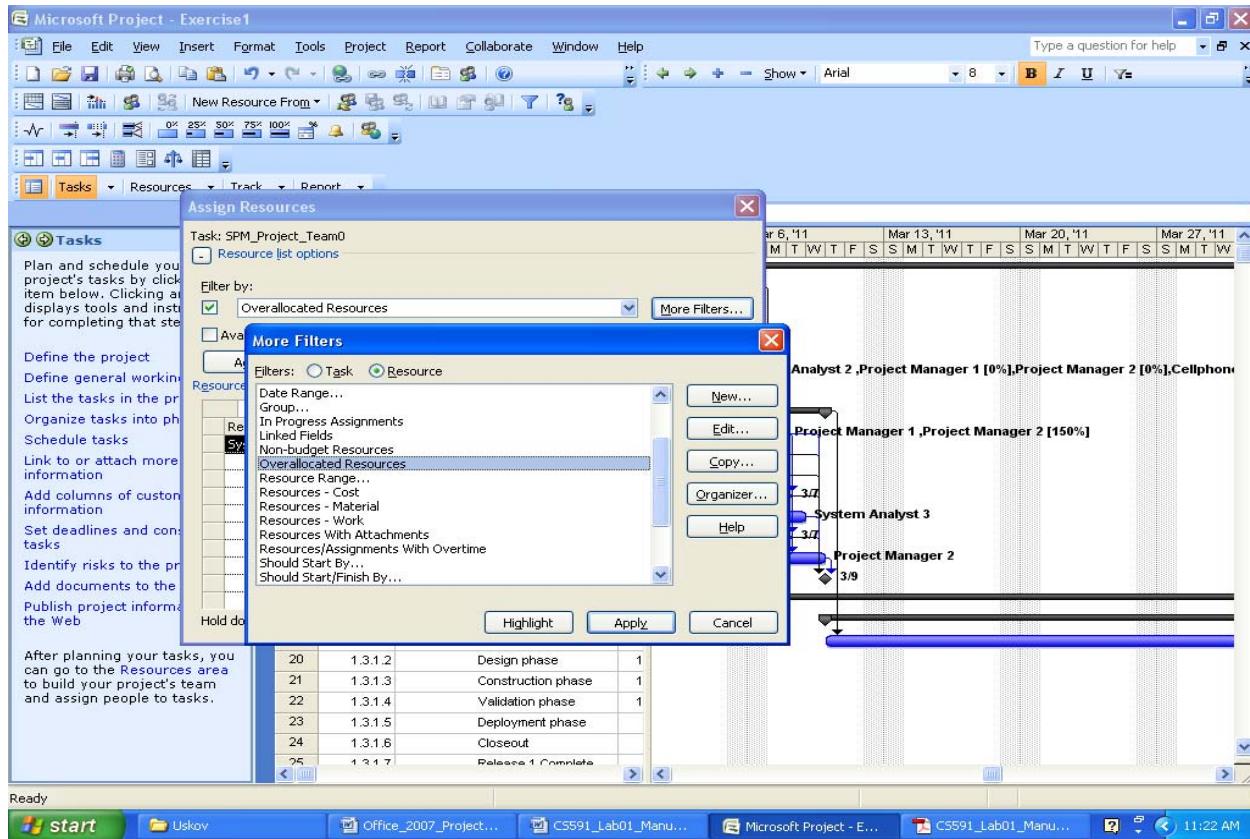
**Resource Sheet (Top Window):**

Resource Name	Start	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
Project Manager 1	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
Project Manager 2	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
System Analyst 1	Thu 3/10/11	S	Work				\$75.00/hr	\$95.00/hr
System Analyst 2	Tue 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
System Analyst 3	Mon 3/7/11	S	Work				\$75.00/hr	\$95.00/hr
Developer 1	Tue 4/26/11	D	Work				\$60.00/hr	\$80.00/hr
Developer 2	Thu 5/1/11	D	Work				\$60.00/hr	\$80.00/hr
Developer 3	Mon 5/30/11	D	Work				\$60.00/hr	\$80.00/hr
Laptop1	Wed 10/13/10	L	Material				\$200.00	
Laptop2	NA	L	Material				\$200.00	
Laptop3	NA	L	Material				\$200.00	
Laptop4	Wed 6/8/11	L	Material				\$200.00	
Laptop5	NA	L	Material				\$200.00	
PDA1	Wed 10/13/10	P	Material				\$75.00	
PDA2	NA	P	Material				\$75.00	
Cellphone1	Tue 3/1/11	C	Material				\$50.00	
Cellphone2	NA	C	Material				\$50.00	
Cellphone3	NA	C	Material				\$50.00	
Cellphone4	NA	C	Material				\$50.00	
Cellphone5	NA	C	Material				\$50.00	
Desktop1	NA	D	Material				\$100.00	
Desktop2	NA	D	Material				\$100.00	
Desktop3	NA	D	Material				\$100.00	

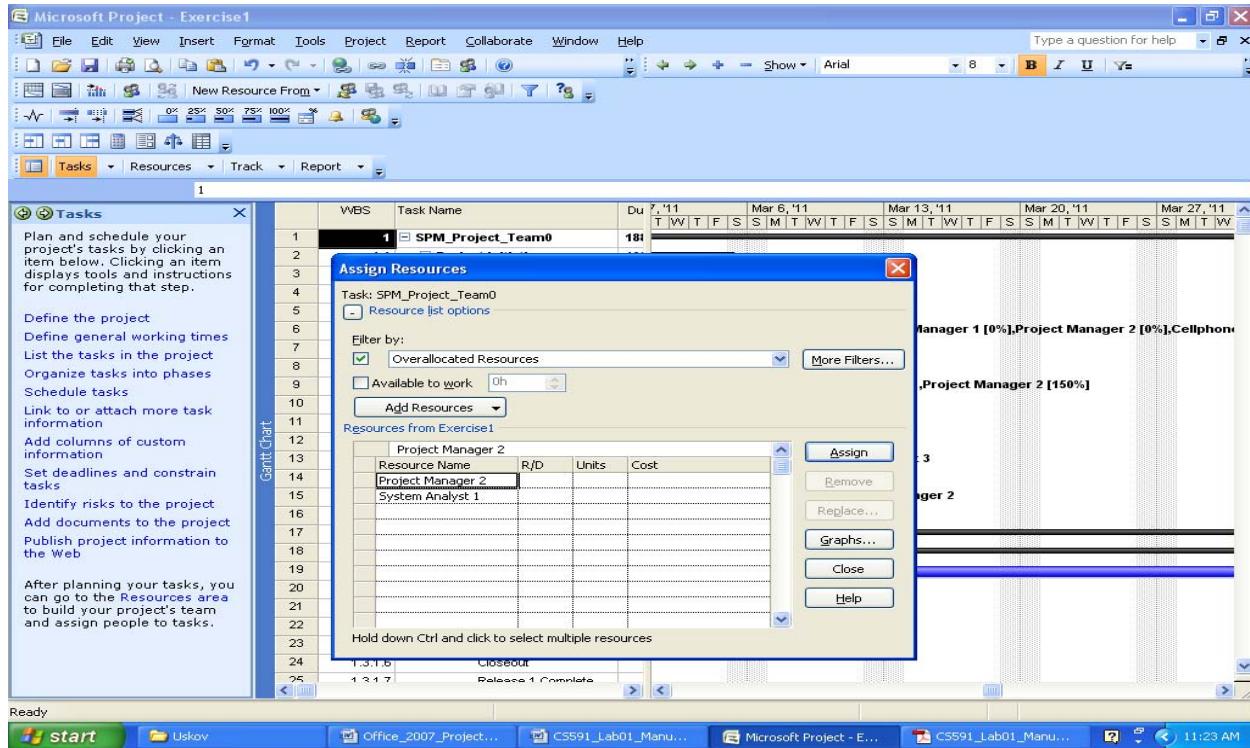
**Gantt Chart (Bottom Window):**

The Gantt chart shows the timeline from March 7, 2011, to March 27, 2011. Tasks include 'Release 1' (sub-tasks: Analysis phase, Design phase, Construction phase, Validation phase, Deployment phase, Closeout, Release 1 Complete), 'Project Execution' (sub-tasks: 1.2.6, 1.2.7, 1.2.8, 1.3.1.1, 1.3.1.2, 1.3.1.3, 1.3.1.4, 1.3.1.5, 1.3.1.6, 1.3.1.7), and 'Project Manager 1', 'Project Manager 2', 'System Analyst 1', 'System Analyst 2', and 'System Analyst 3'. Resource assignments are visible as bars above the tasks.

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After clicking apply button. Again Navigate from tools->Assign Resources to display which Resources are over allocated



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**Resource Sheet Data:**

	Resource Name	Start	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
1	Project Manager 1	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
2	Project Manager 2	Wed 10/13/10	P	Work				<b>\$150.00/hr</b>	<b>\$200.00/hr</b>
3	System Analyst 1	Thu 3/10/11	S	Work				<b>\$75.00/hr</b>	<b>\$95.00/hr</b>
4	System Analyst 2	Tue 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
5	System Analyst 3	Mon 3/7/11	S	Work				\$75.00/hr	\$95.00/hr
6	Developer 1	Tue 4/26/11	D	Work				\$60.00/hr	\$80.00/hr
7	Developer 2	Thu 5/12/11	D	Work				\$60.00/hr	\$80.00/hr
8	Developer 3	Mon 5/30/11	D	Work				\$60.00/hr	\$80.00/hr
9	Laptop1	Wed 10/13/10	L	Material				\$200.00	
10	Laptop2	NA	L	Material				\$200.00	
11	Laptop3	NA	L	Material				\$200.00	
12	Laptop4	Wed 6/8/11	L	Material				\$200.00	
13	Laptop5	NA	L	Material				\$200.00	
14	PDA1	Wed 10/13/10	P	Material				\$75.00	
15	PDA2	NA	P	Material				\$75.00	
16	Cellphone1	Tue 3/1/11	C	Material				\$50.00	
17	Cellphone2	NA	C	Material				\$50.00	
18	Cellphone3	NA	C	Material				\$50.00	
19	Cellphone4	NA	C	Material				\$50.00	
20	Cellphone5	NA	C	Material				\$50.00	
21	Desktop1	NA	D	Material				\$100.00	
22	Desktop2	NA	D	Material				\$100.00	
23	Desktop3	NA	D	Material				\$100.00	

## 4.8.1.6 Leveling Resources

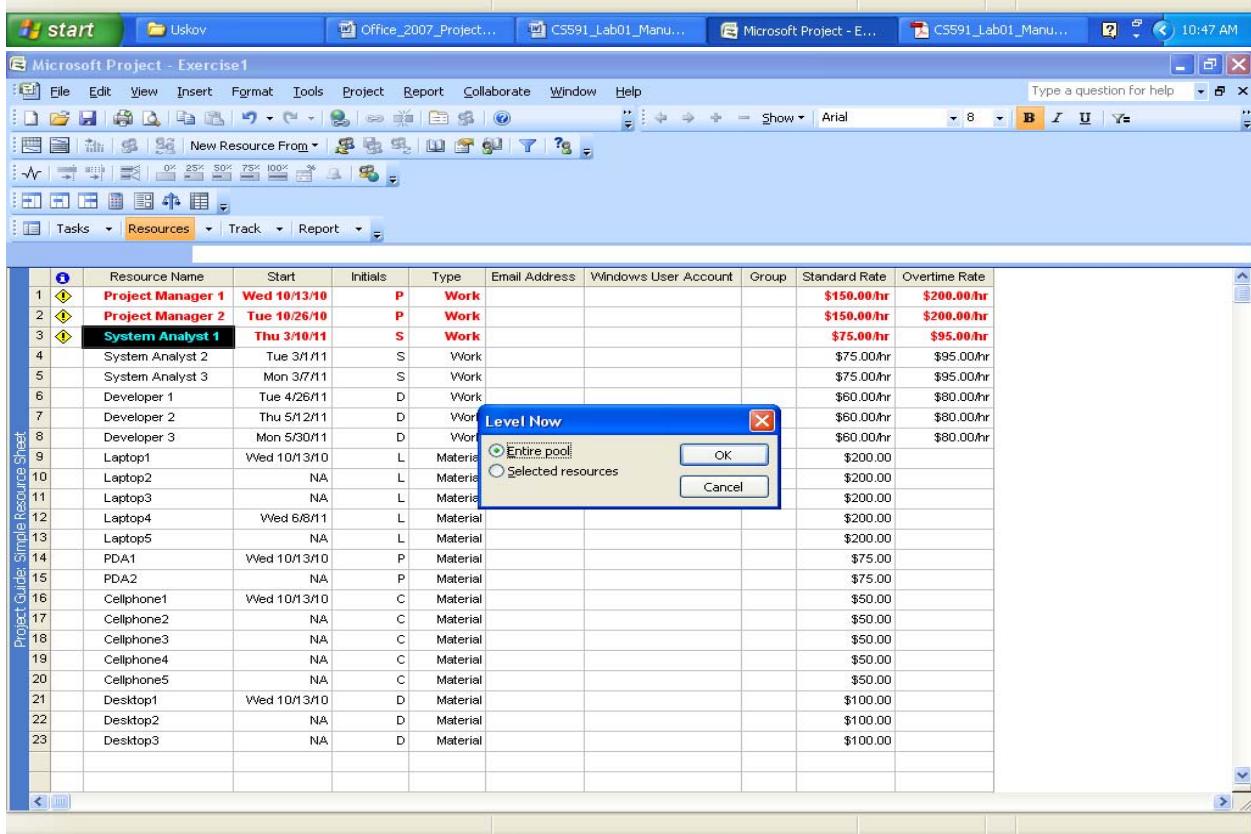
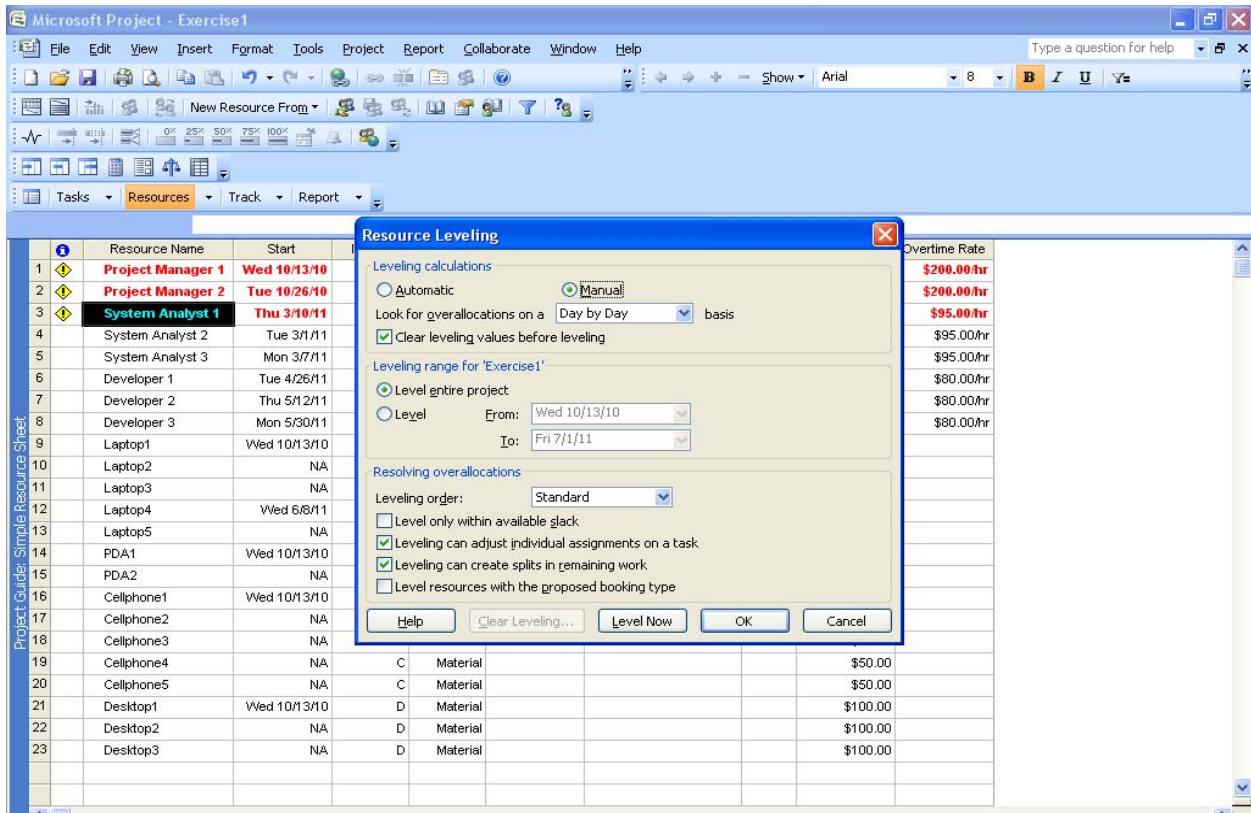
**Tools Menu Options:**

- Spelling...
- AutoCorrect Options...
- Document Management
- Links Between Projects...
- Import Outlook Tasks...
- Change Working Time...
- Assign Resources... Alt+F10
- Build Team From Enterprise... Ctrl+T
- Substitute Resources...
- Local Project Cache
- Resource Sharing
- Level Resources...**
- Tracking
- Macro
- Organizer...
- Customize
- Options...
- Enterprise Options

**Resource Sheet Data:**

	Resource Name	Start	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
1	Project Manager 1	Wed 10/13/10	P	Work				<b>\$150.00/hr</b>	<b>\$200.00/hr</b>
2	Project Manager 2	Tue 3/10/11	P	Work				<b>\$150.00/hr</b>	<b>\$200.00/hr</b>
3	System Analyst 1	Thu 3/10/11	S	Work				<b>\$75.00/hr</b>	<b>\$95.00/hr</b>
4	System Analyst 2	Tue 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
5	System Analyst 3	Mon 3/7/11	S	Work				\$75.00/hr	\$95.00/hr
6	Developer 1	Tue 4/26/11	D	Work				\$60.00/hr	\$80.00/hr
7	Developer 2	Thu 5/12/11	D	Work				\$60.00/hr	\$80.00/hr
8	Developer 3	Mon 5/30/11	D	Work				\$60.00/hr	\$80.00/hr
9	Laptop1	Wed 10/13/10	L	Material				\$200.00	
10	Laptop2	NA	L	Material				\$200.00	
11	Laptop3	NA	L	Material				\$200.00	
12	Laptop4	Wed 6/8/11	L	Material				\$200.00	
13	Laptop5	NA	L	Material				\$200.00	
14	PDA1	Wed 10/13/10	P	Material				\$75.00	
15	PDA2	NA	P	Material				\$75.00	
16	Cellphone1	Wed 10/13/10	C	Material				\$50.00	
17	Cellphone2	NA	C	Material				\$50.00	
18	Cellphone3	NA	C	Material				\$50.00	
19	Cellphone4	NA	C	Material				\$50.00	
20	Cellphone5	NA	C	Material				\$50.00	
21	Desktop1	Wed 10/13/10	D	Material				\$100.00	
22	Desktop2	NA	D	Material				\$100.00	
23	Desktop3	NA	D	Material				\$100.00	

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Microsoft Project - Exercise1

File Edit View Insert Format Tools Project Report Collaborate Window Help

Type a question for help

Tasks Resources Track Report

Project Guide: Simple Resource Sheet

	Resource Name	Start	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
1	Project Manager 1	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
2	Project Manager 2	Tue 10/26/10	P	Work				\$150.00/hr	\$200.00/hr
3	System Analyst 1	Thu 3/10/11	S	Work				\$75.00/hr	\$95.00/hr
4	System Analyst 2	Tue 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
5	System Analyst 3	Mon 3/7/11	S	Work				\$75.00/hr	\$95.00/hr
6	Developer 1	Tue 4/26/11	D	Work				\$60.00/hr	\$80.00/hr
7	Developer 2	Thu 5/12/11	D	Work				\$60.00/hr	\$80.00/hr
8	Developer 3	Mon 5/30/11	D	Work				\$60.00/hr	\$80.00/hr
9	Laptop1	Wed 10/13/10	L	Material				\$200.00	
10	Laptop2	NA	L	Material				\$200.00	
11	Laptop3	NA	L	Material				\$200.00	
12	Laptop4	Wed 6/8/11	L	Material				\$200.00	
13	Laptop5	NA	L	Material				\$200.00	
14	PDA1	Wed 10/13/10	P	Material				\$75.00	
15	PDA2	NA	P	Material				\$75.00	
16	Cellphone1	Wed 10/13/10	C	Material				\$50.00	
17	Cellphone2	NA	C	Material				\$50.00	
18	Cellphone3	NA	C	Material				\$50.00	
19	Cellphone4	NA	C	Material				\$50.00	
20	Cellphone5	NA	C	Material				\$50.00	
21	Desktop1	Wed 10/13/10	D	Material				\$100.00	
22	Desktop2	NA	D	Material				\$100.00	
23	Desktop3	NA	D	Material				\$100.00	

Level Now

Entire pool Selected resources

OK Cancel

Microsoft Project - Exercise1

File Edit View Insert Format Tools Project Report Collaborate Window Help

Type a question for help

Tasks Resources Track Report

Project Guide: Simple Resource Sheet

Specify Resources

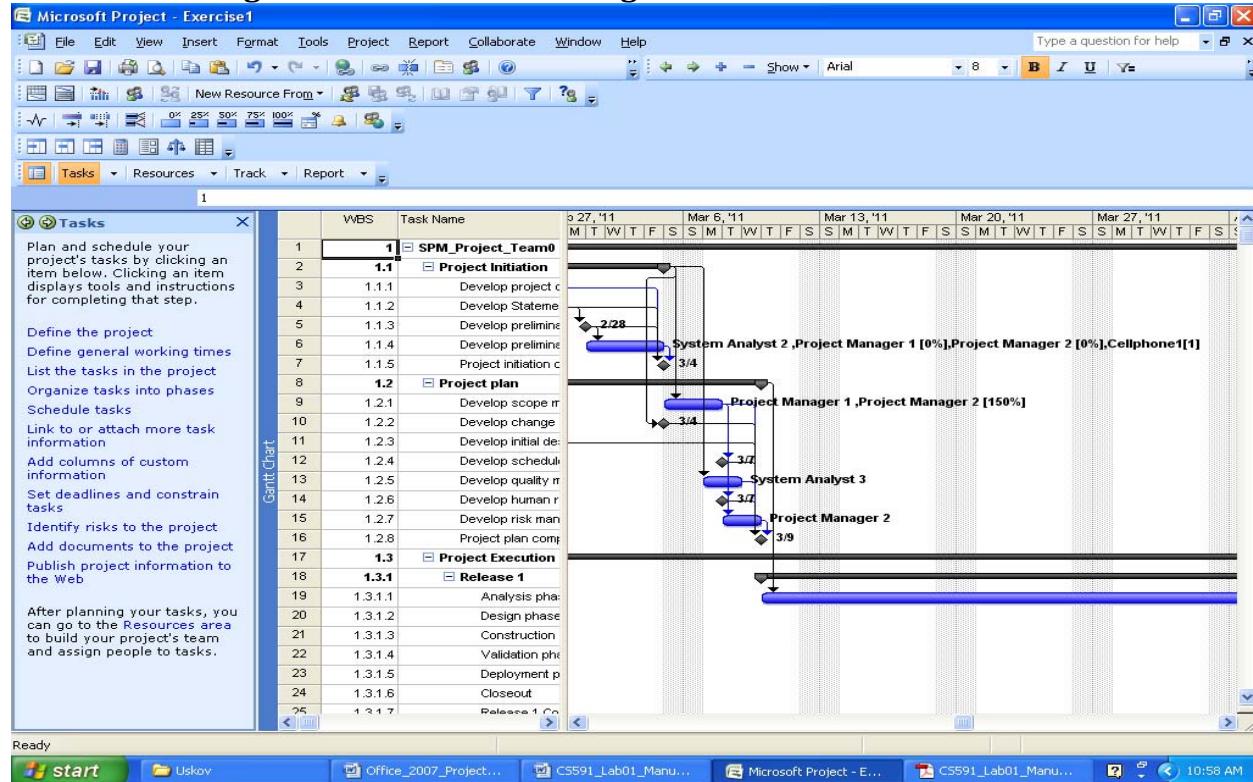
Do you want to:

- Add resources from Project Server
- Add resources from the company Address Book
- Add resources from the company directory
- Enter resources manually

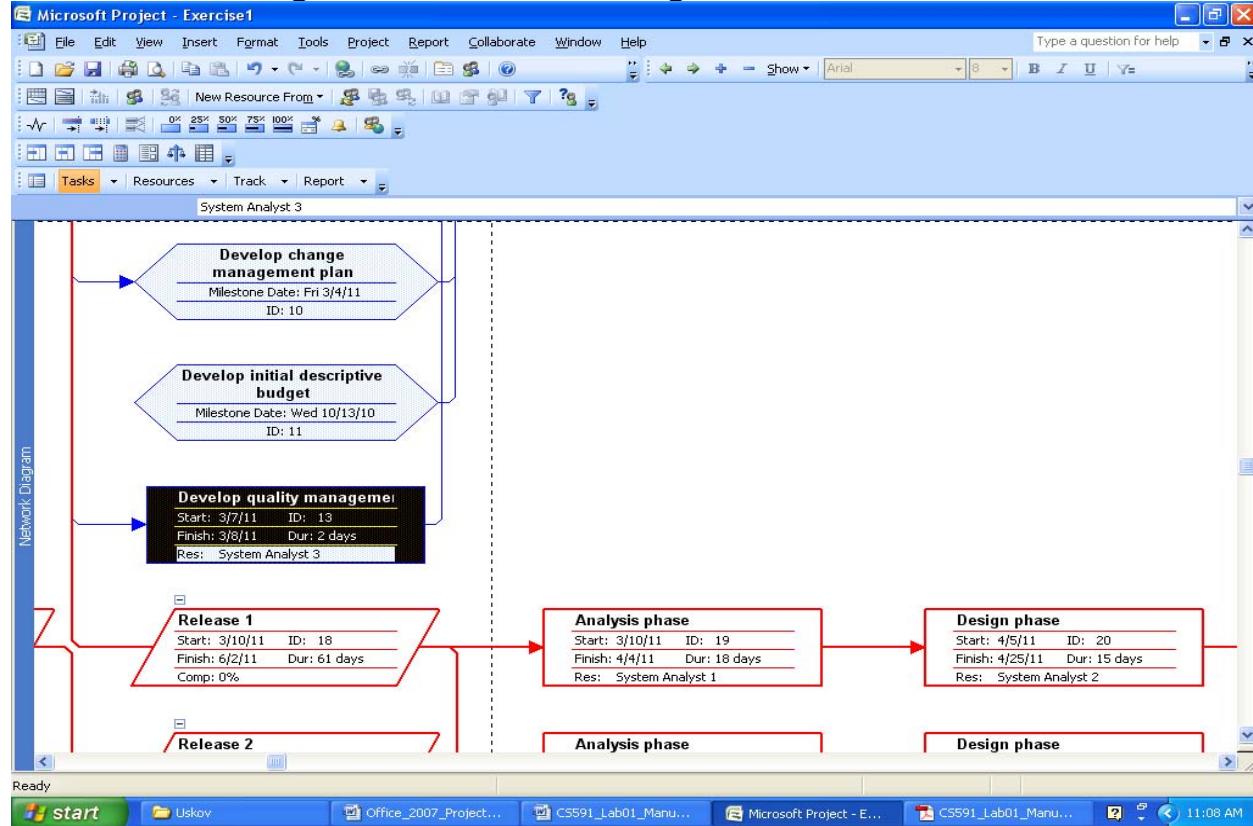
Done

	Resource Name	Start	Initials	Type	Email Address	Windows User Account	Group	Standard Rate	Overtime Rate
1	Project Manager 1	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
2	Project Manager 2	Wed 10/13/10	P	Work				\$150.00/hr	\$200.00/hr
3	System Analyst 1	Thu 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
4	System Analyst 2	Tue 3/1/11	S	Work				\$75.00/hr	\$95.00/hr
5	System Analyst 3	Mon 3/7/11	S	Work				\$75.00/hr	\$95.00/hr
6	Developer 1	Tue 4/26/11	D	Work				\$60.00/hr	\$80.00/hr
7	Developer 2	Thu 5/12/11	D	Work				\$60.00/hr	\$80.00/hr
8	Developer 3	Mon 5/30/11	D	Work				\$60.00/hr	\$80.00/hr
9	Laptop1	Wed 10/13/10	L	Material				\$200.00	
10	Laptop2	NA	L	Material				\$200.00	
11	Laptop3	NA	L	Material				\$200.00	
12	Laptop4	Wed 6/8/11	L	Material				\$200.00	
13	Laptop5	NA	L	Material				\$200.00	
14	PDA1	Wed 10/13/10	P	Material				\$75.00	
15	PDA2	NA	P	Material				\$75.00	
16	Cellphone1	Wed 10/13/10	C	Material				\$50.00	
17	Cellphone2	NA	C	Material				\$50.00	
18	Cellphone3	NA	C	Material				\$50.00	
19	Cellphone4	NA	C	Material				\$50.00	
20	Cellphone5	NA	C	Material				\$50.00	
21	Desktop1	Wed 10/13/10	D	Material				\$100.00	
22	Desktop2	NA	D	Material				\$100.00	
23	Desktop3	NA	D	Material				\$100.00	

## 4.8.2 Gantt Diagram with Resources Assigned



## 4.8.3 Network Diagram with Resources Assigned



## 4.8.4 Assigning Resource Availability

**Screenshot 1:** Microsoft Project - Exercise1

Available From	Available To	Units
Mon 10/11/10	NA	100%

**Screenshot 2:** Microsoft Project - Exercise1

Available From	Available To	Units
10/14/10	NA	100%

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**Microsoft Project - Exercise1**

The screenshot shows the Microsoft Project 2007 interface. The ribbon is visible at the top with tabs for Tasks, Resources, Track, and Report. The Resources tab is selected. The main area displays a Gantt chart for October 10, 2010. A context menu is open over a resource named "System Analyst 1". The menu items are:

- Specify people and equipment for the project
- Specify the booking types for resources
- Define working times for resources
- Assign people and equipment to tasks
- Link to or attach more resource information
- Add columns of custom information
- Publish project information to the Web
- After entering task and resource information, you can go to the Track area to track and manage your project as it progresses.

The Gantt chart shows various tasks for System Analyst 1, such as "Develop change", "Analysis phase", "Closeout", "Design phase", "Construction ph", and "Operation monitor". The total work hours for System Analyst 1 are listed as 176 hrs. The resource usage table below provides detailed information for each resource, including name, start date, initials, type, email address, Windows User Account, group, standard rate, and overtime rate.

**Microsoft Project - Exercise1**

The screenshot shows the Microsoft Project 2007 interface with the Resource Sheet view selected. A context menu is open over a resource named "System Analyst 1". The menu items are:

- Specify people and equipment for the project
- Specify the booking types for resources
- Define working times for resources
- Assign people and equipment to tasks
- Link to or attach more resource information
- Add columns of custom information
- Publish project information to the Web
- After entering task and resource information, you can go to the Track area to track and manage your project as it progresses.

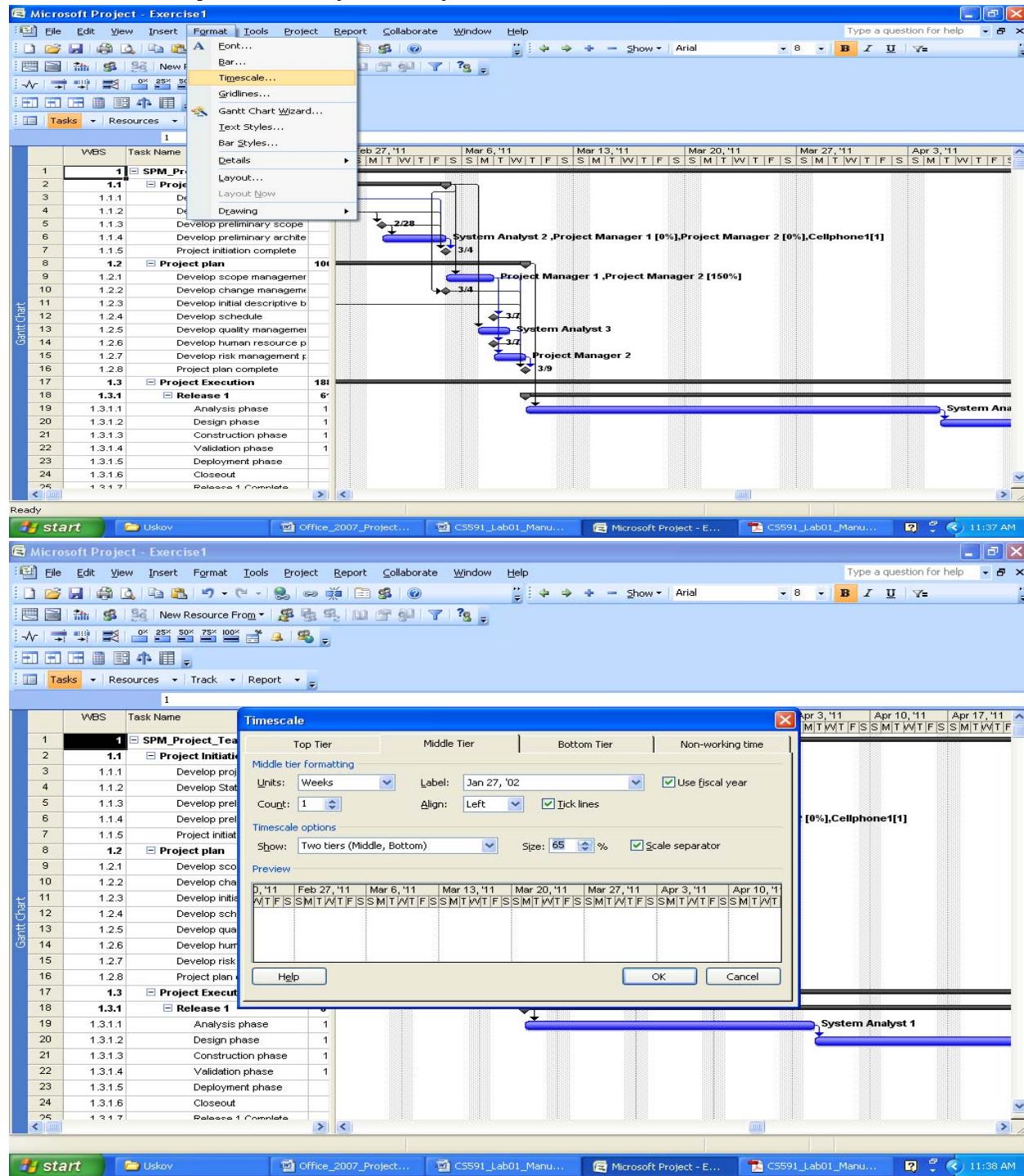
The resource sheet table lists 23 resources, including Project Manager 1, Project Manager 2, System Analyst 1, System Analyst 2, System Analyst 3, Developer 1, Developer 2, Developer 3, Laptop1, Laptop2, Laptop3, Laptop4, Laptop5, PDA1, PDA2, Cellphone1, Cellphone2, Cellphone3, Cellphone4, Cellphone5, Desktop1, Desktop2, and Desktop3. Each row includes columns for Resource Name, Start, Initials, Type, Email Address, Windows User Account, Group, Standard Rate, and Overtime Rate.

## 5 PRINTING AND FORMATTING THE PROJECT INFORMATION

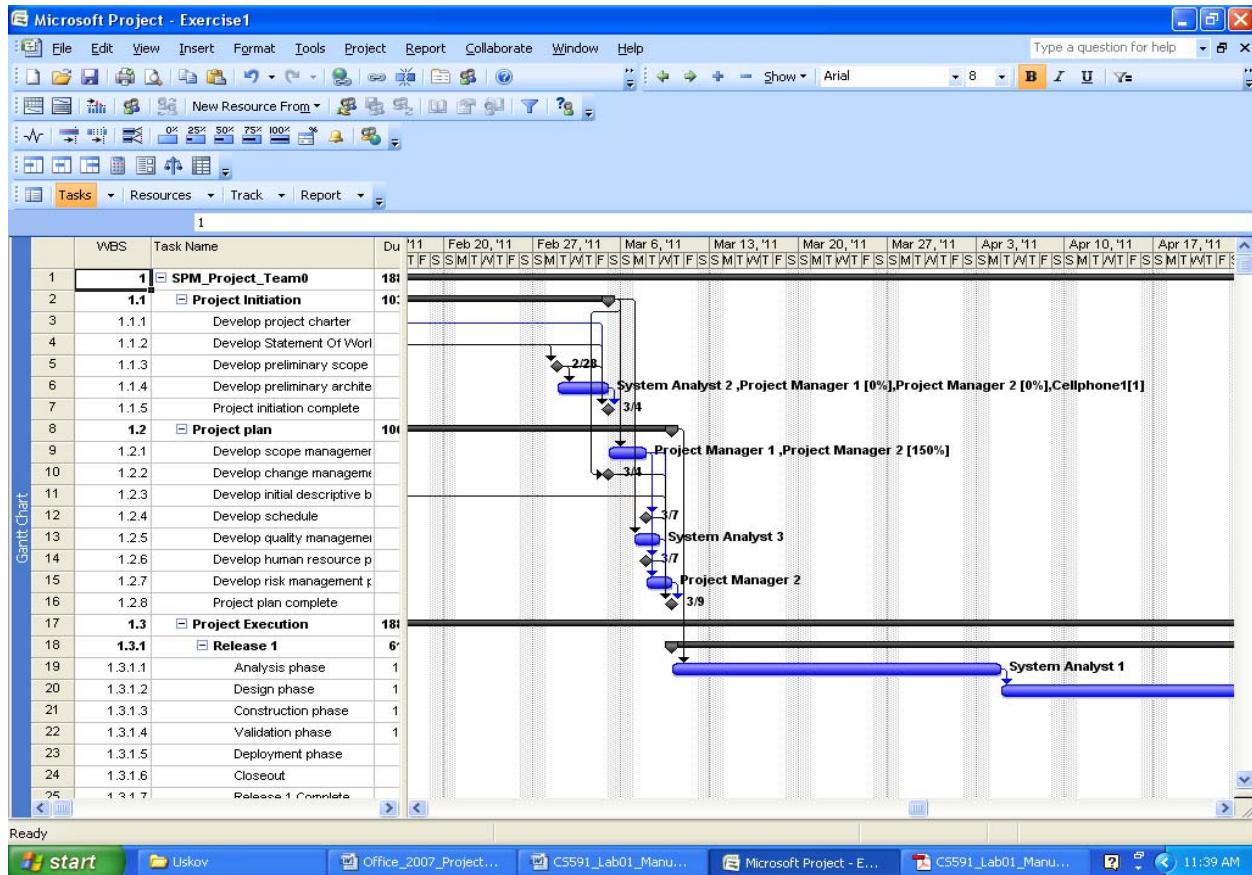
### 5.1 Using a GANTT CHART

To View the Gantt chart Select ->view -> Gantt chart

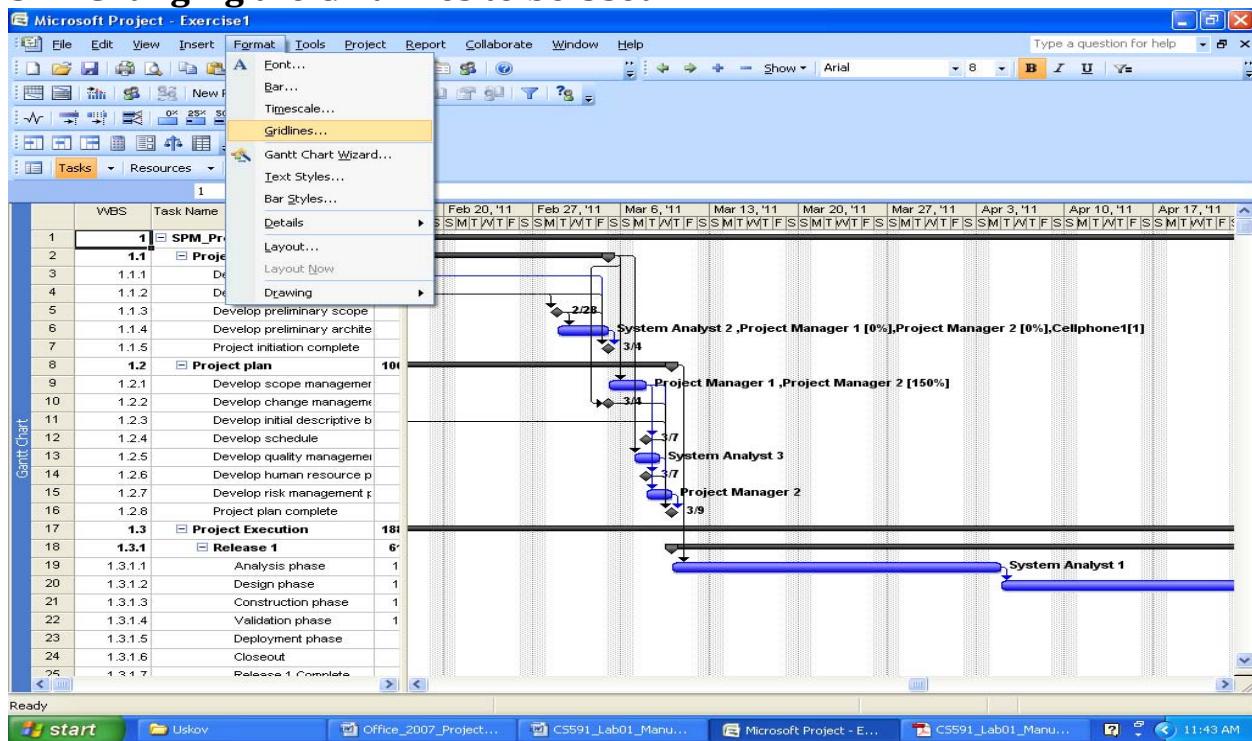
To Modify Select Format->Timescale for the output to be displayed in min, hrs, weeks, thirds of months, months , quarters , half years and years

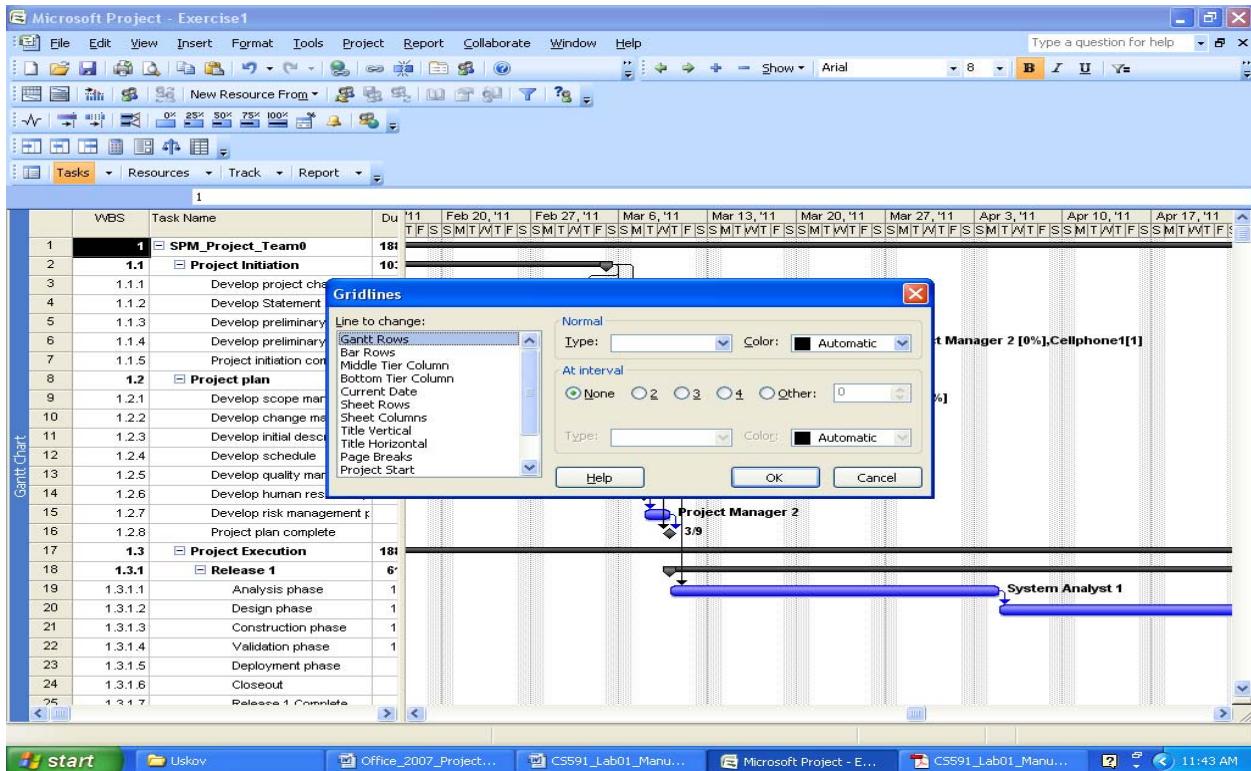


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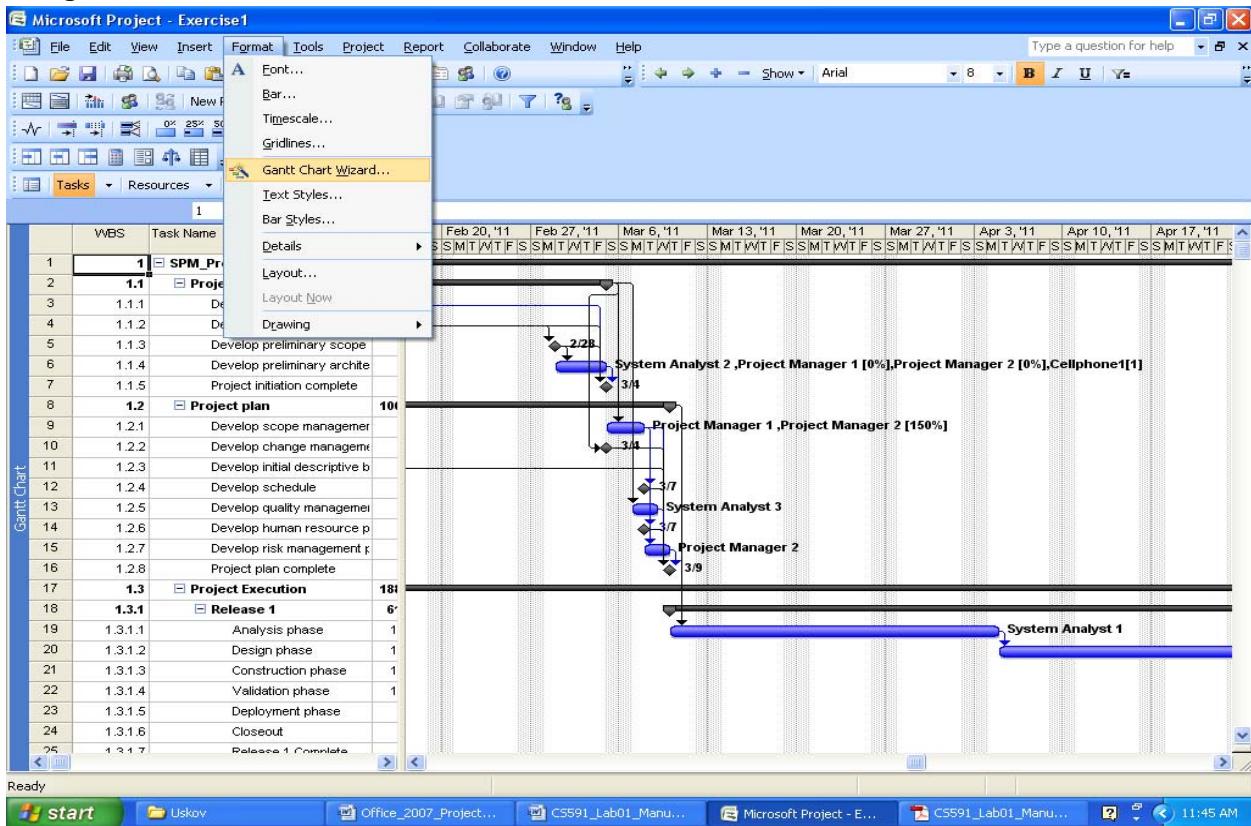
## 5.2 Changing the Gridlines to be Used



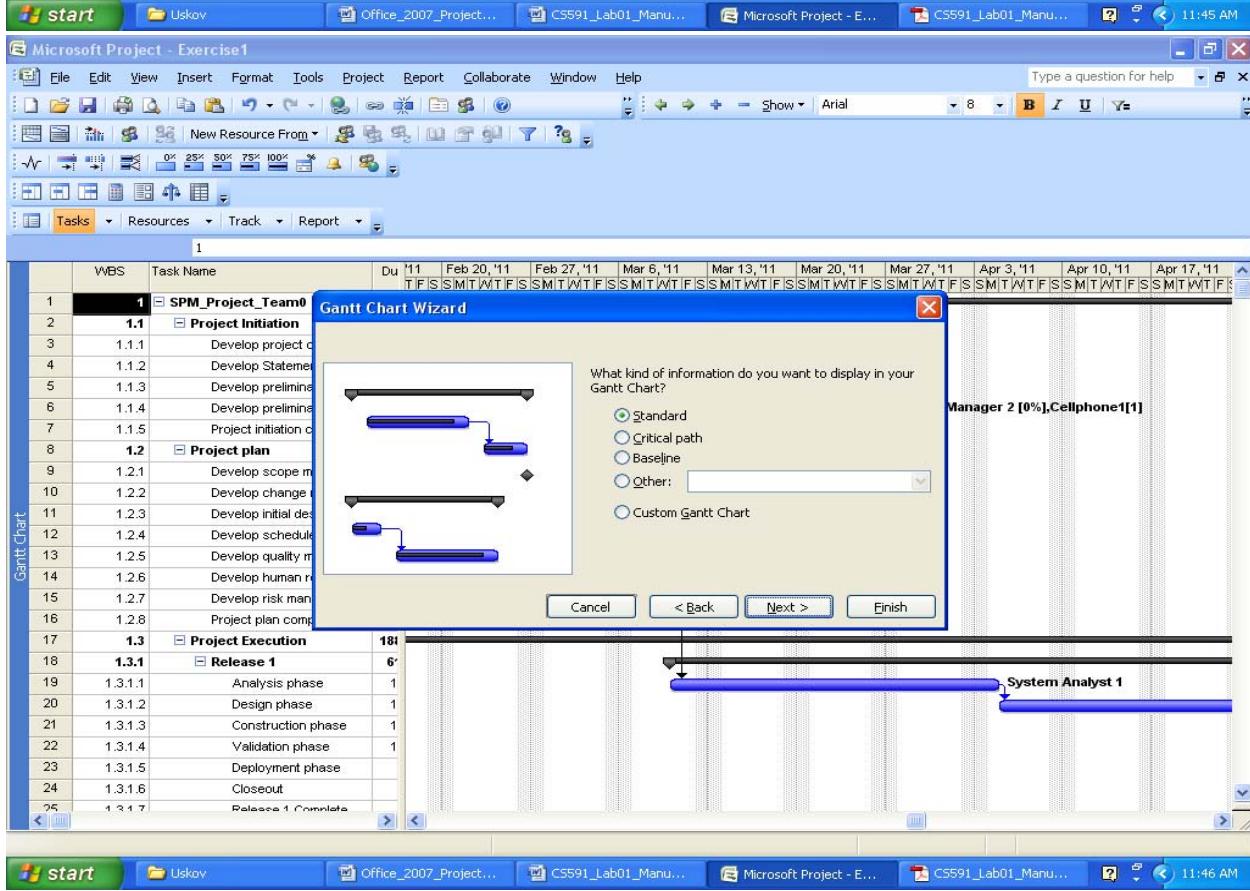
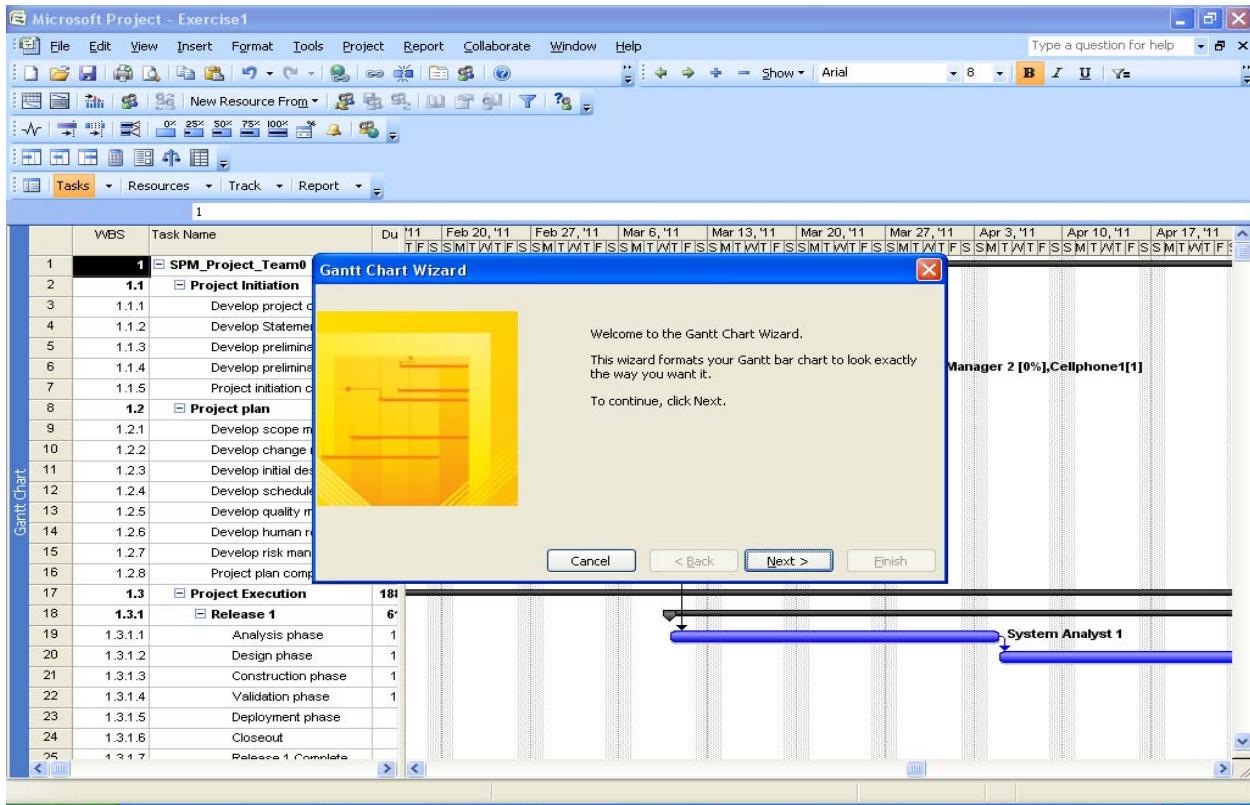


## 5.3 Using the GANTT CHART Wizard

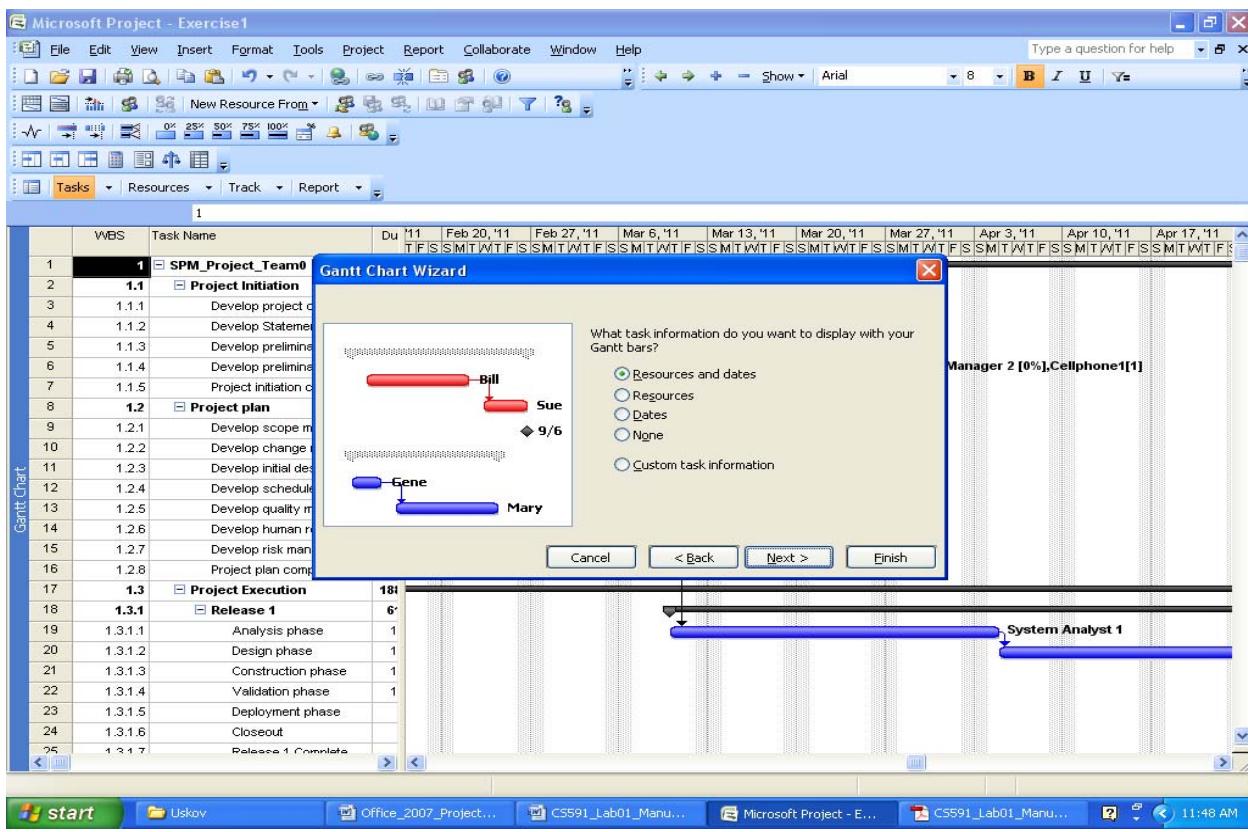
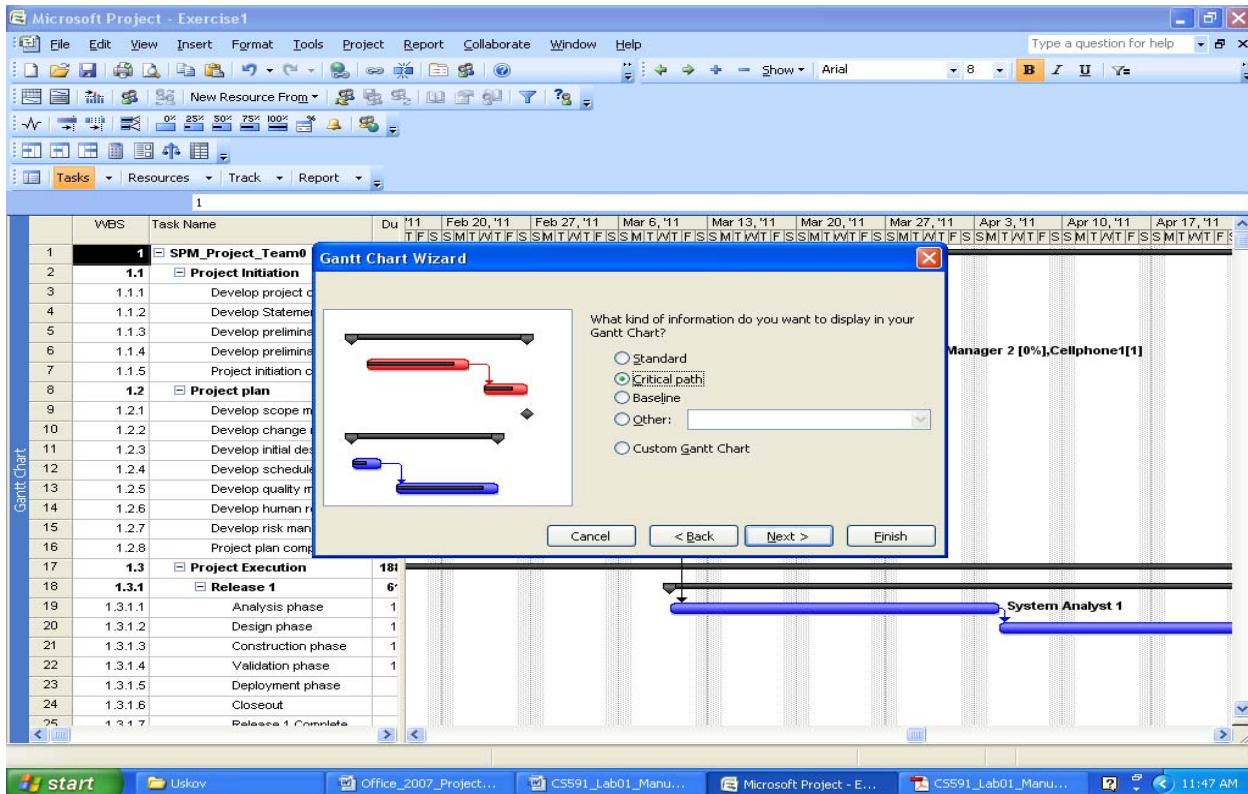
Navigate to Format->Gantt Chart Wizard



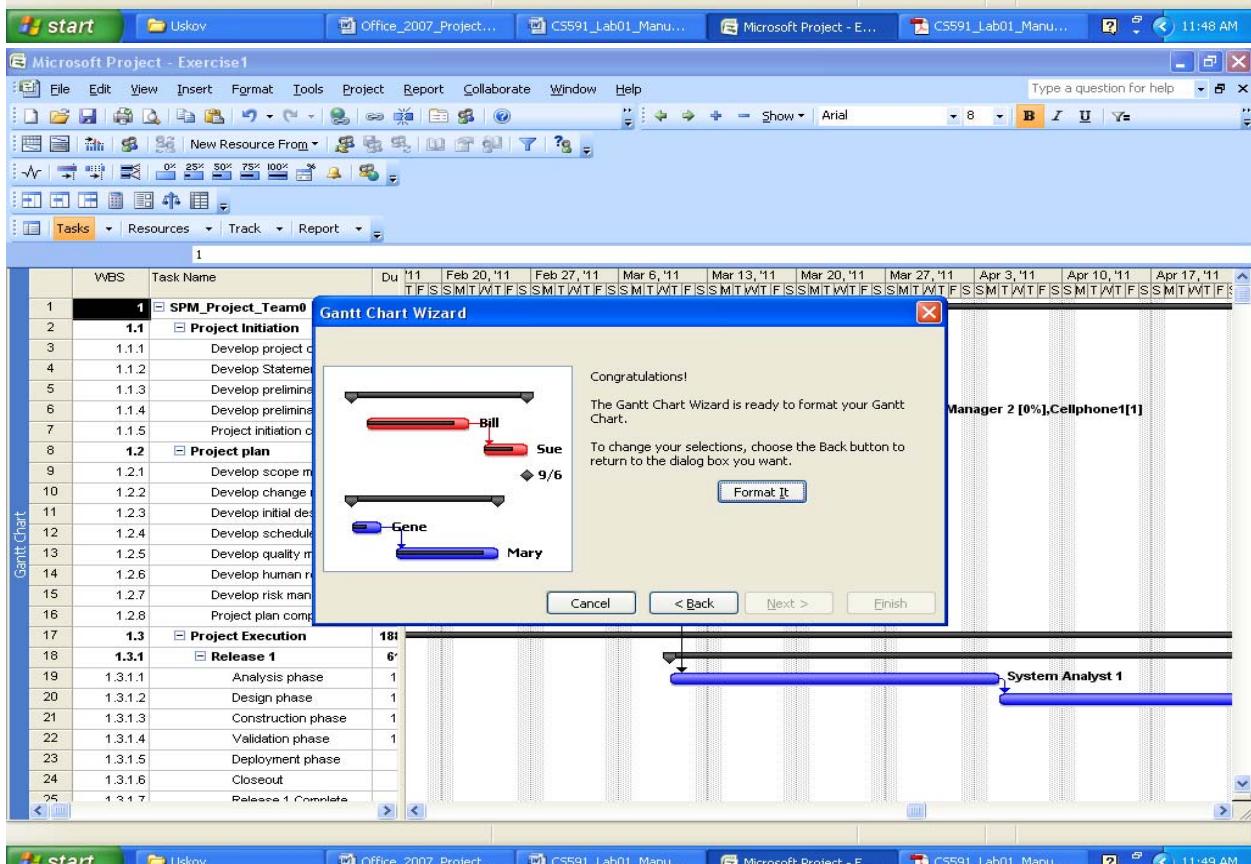
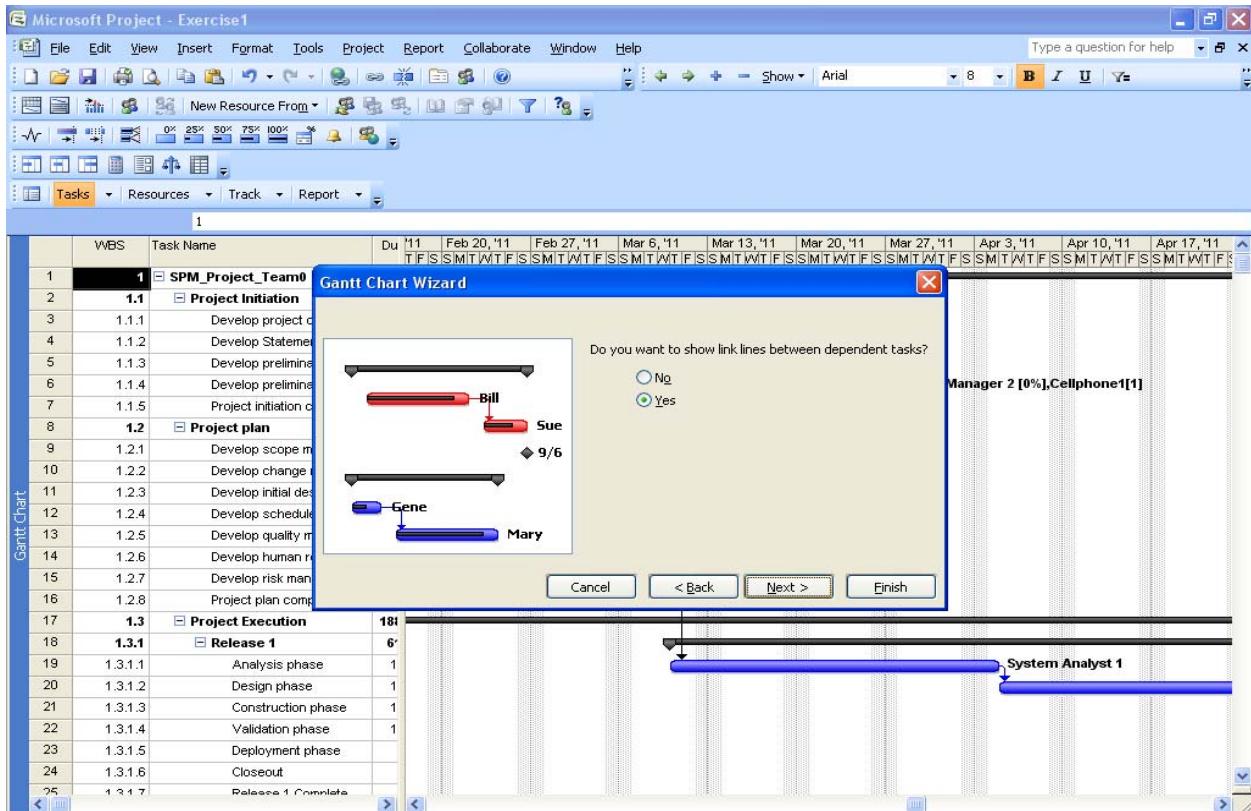
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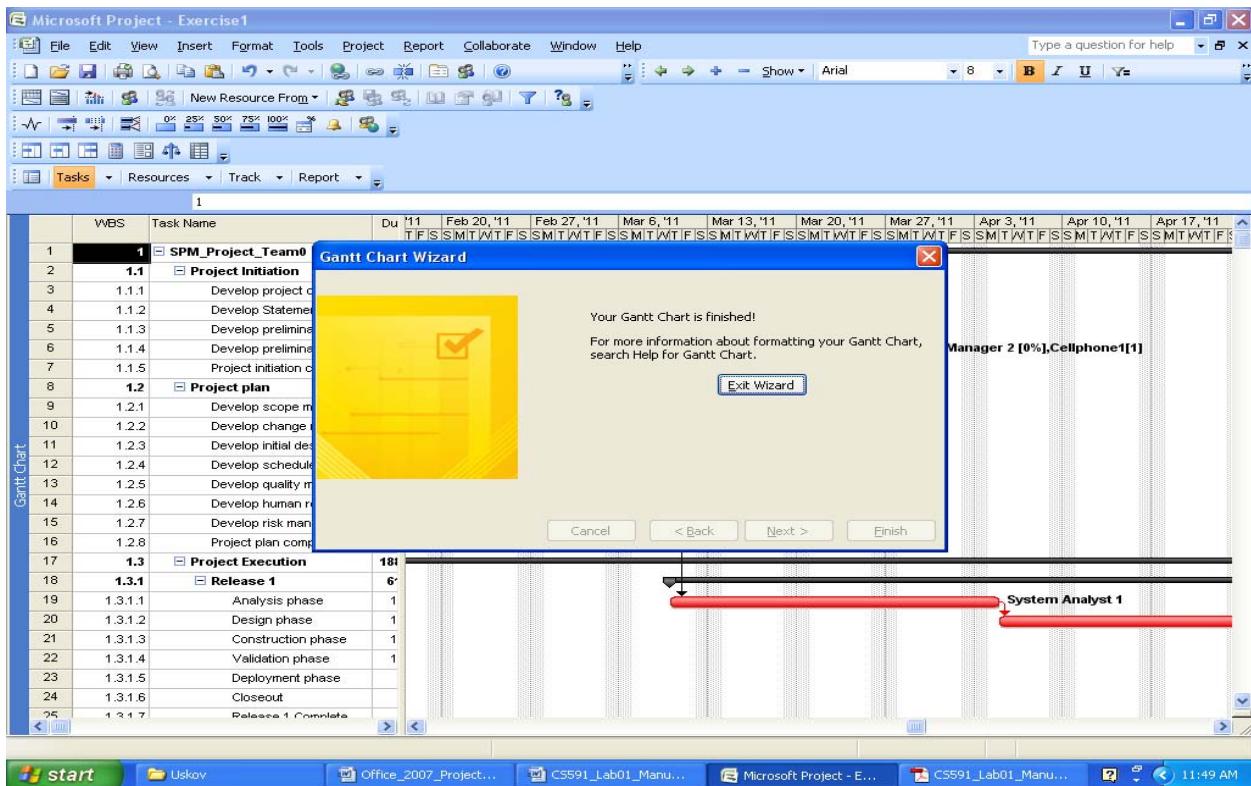
## 5.3.1 Setting the Critical Path



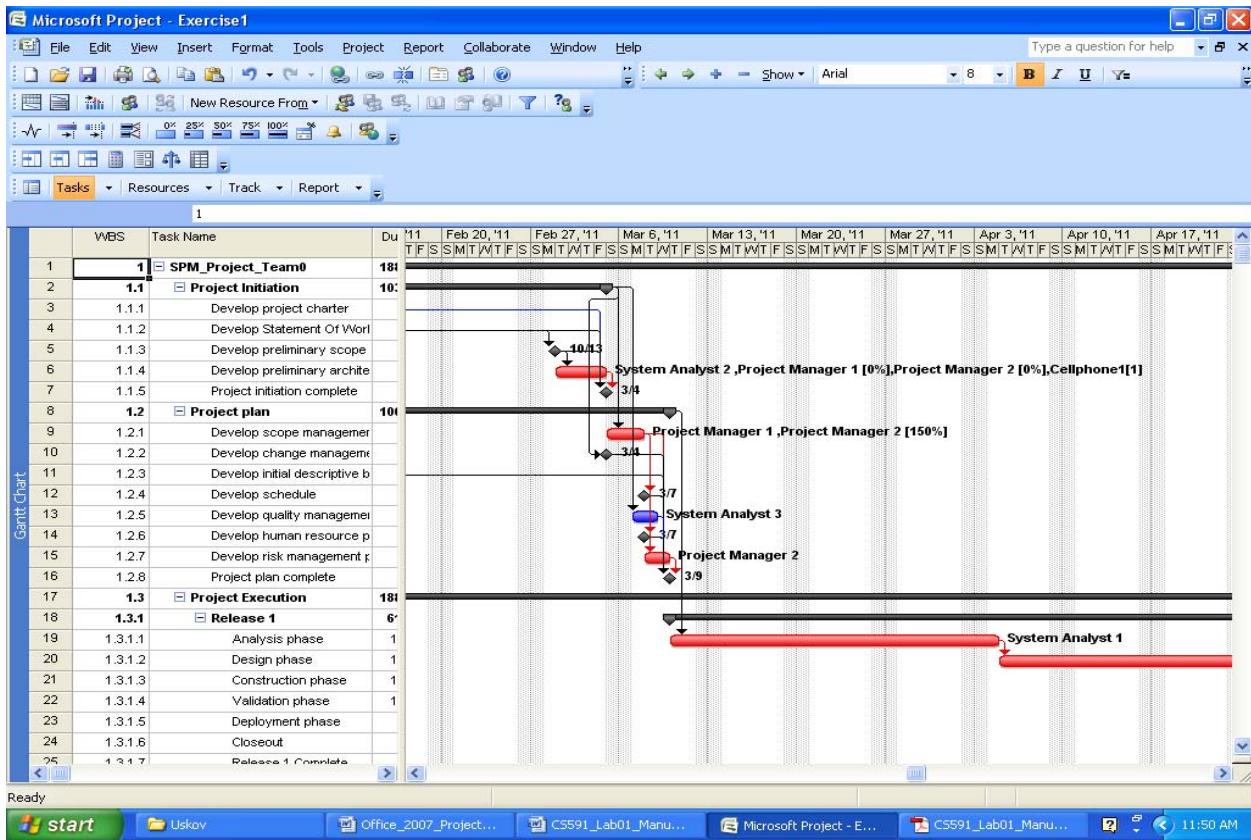
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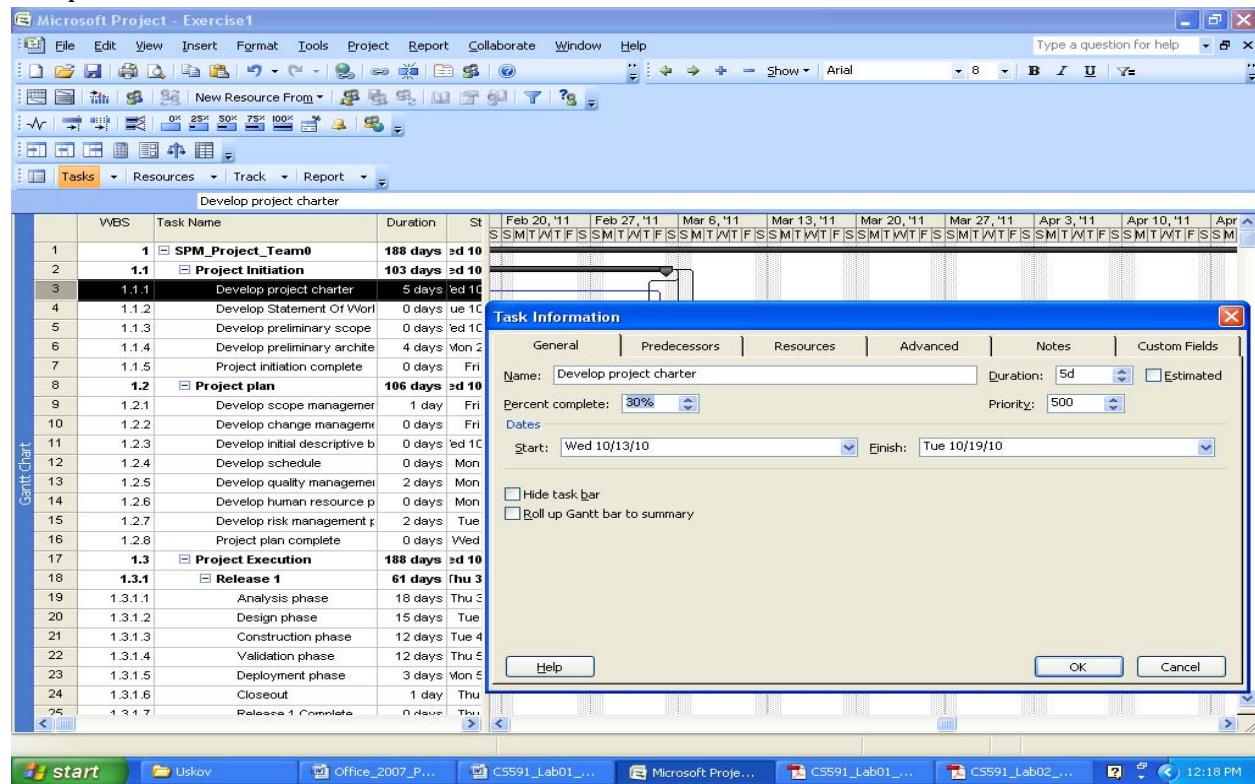


## 5.4 Critical path

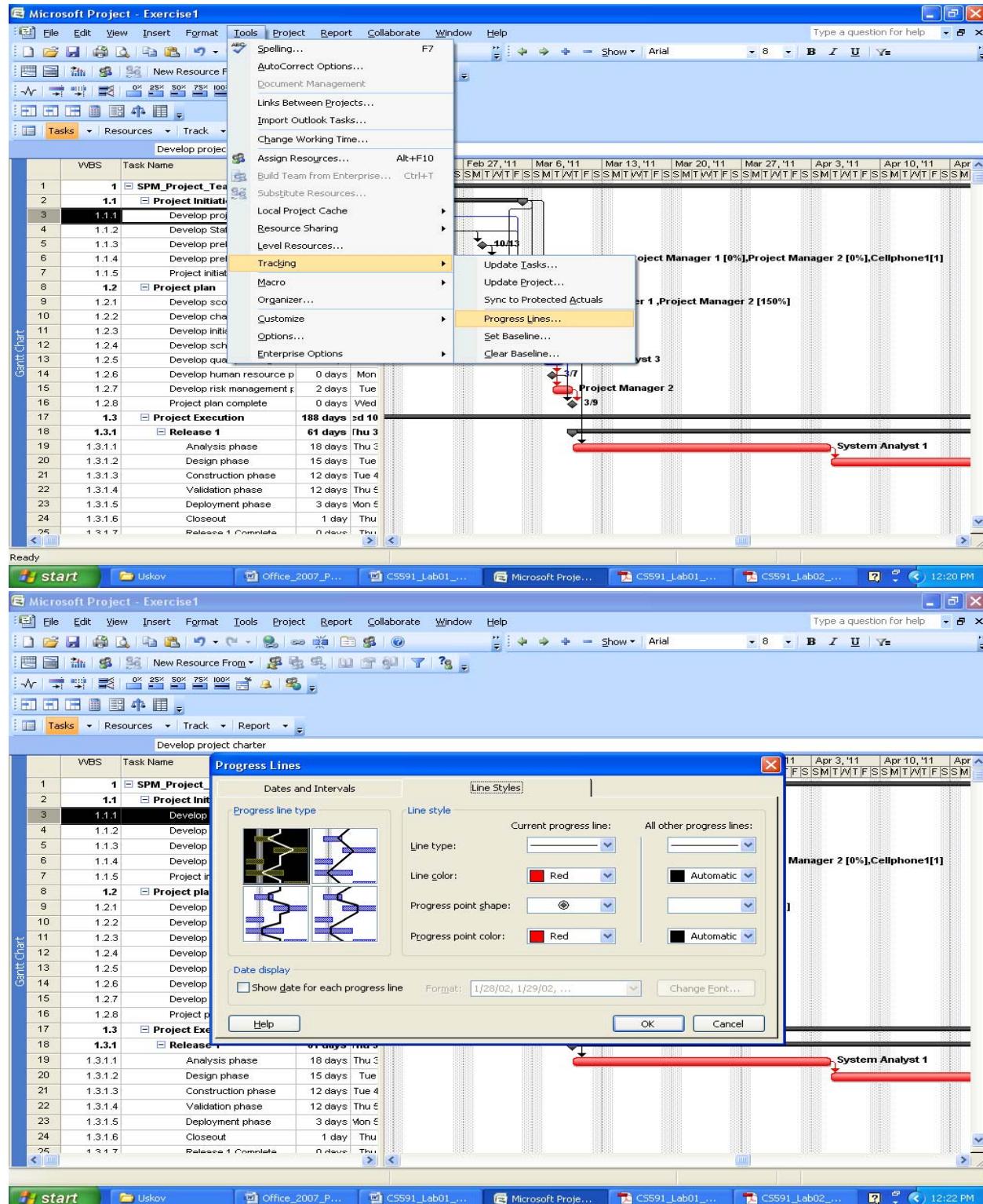


## 5.5 Displaying Task Completion

The completion of the task is selected by Double-Click on the task name-> using the Percent Complete Field in task information.

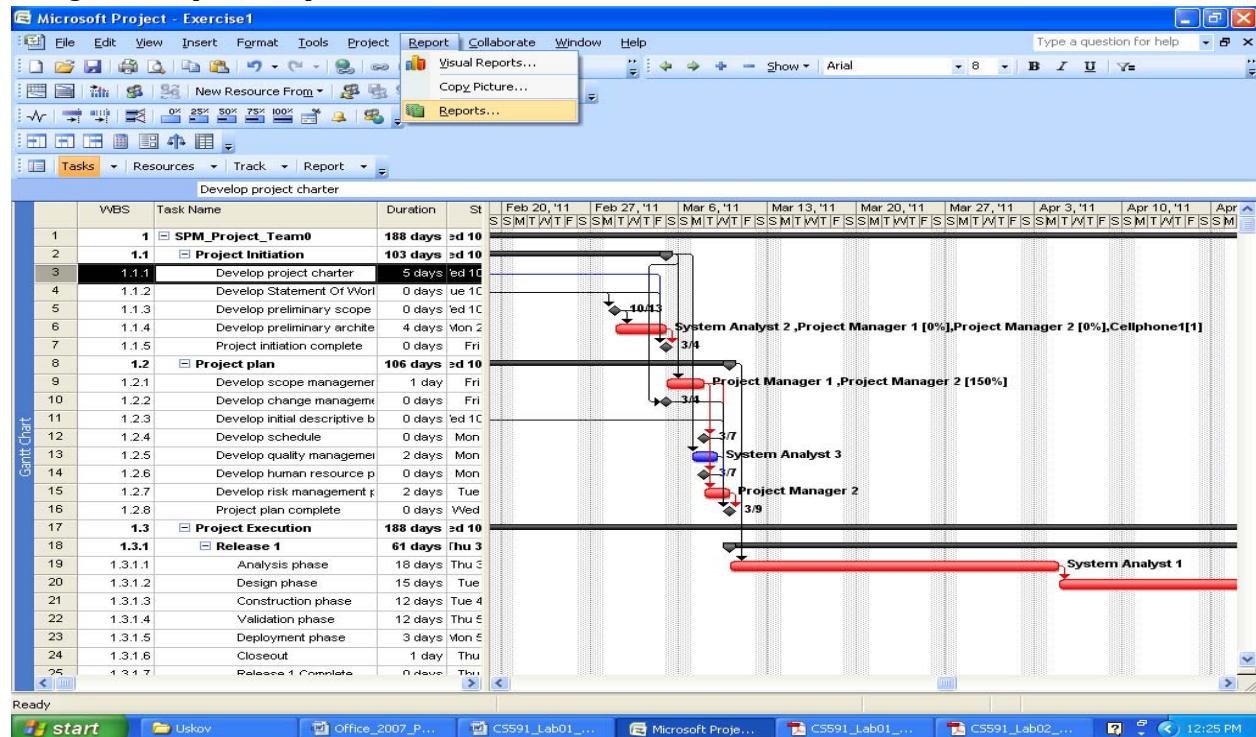


## 5.6 Formatting the Progress Lines on the GANTT CHART



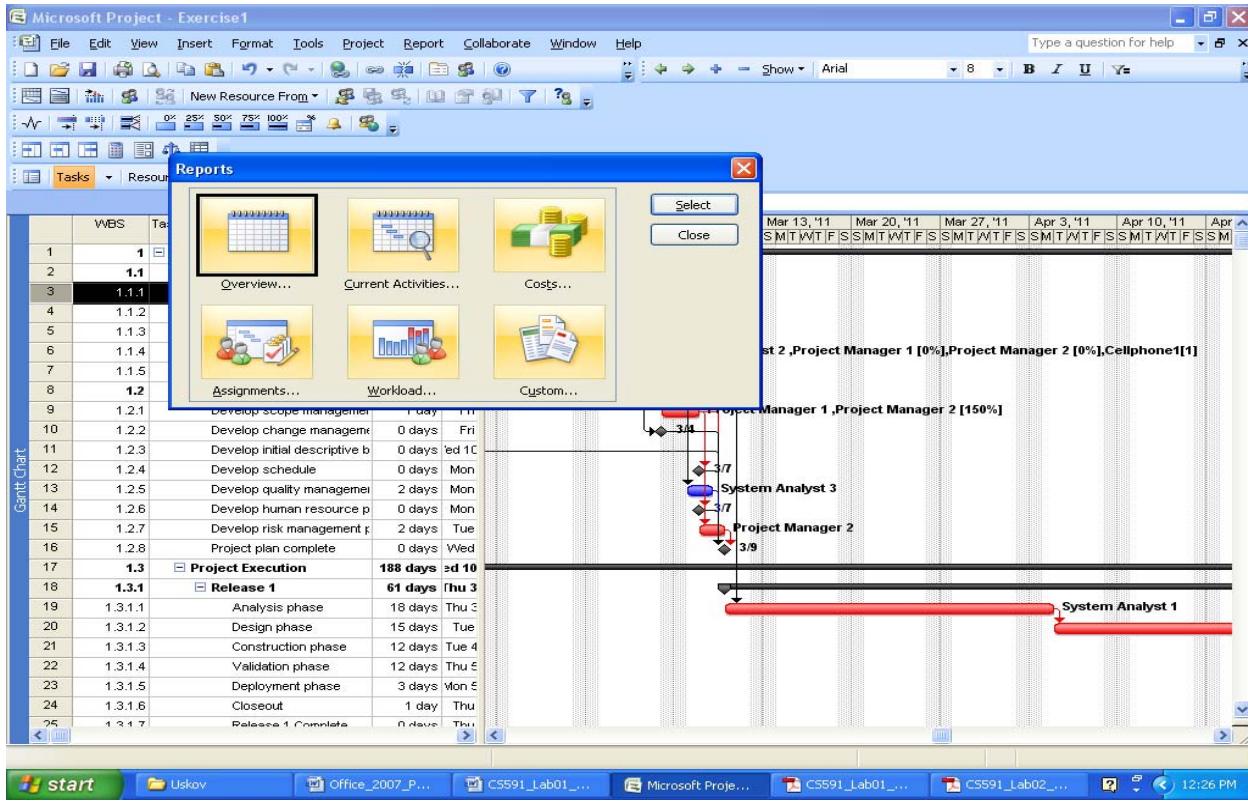
## 5.7 Using Predefined Reports

Navigate to Report->Reports

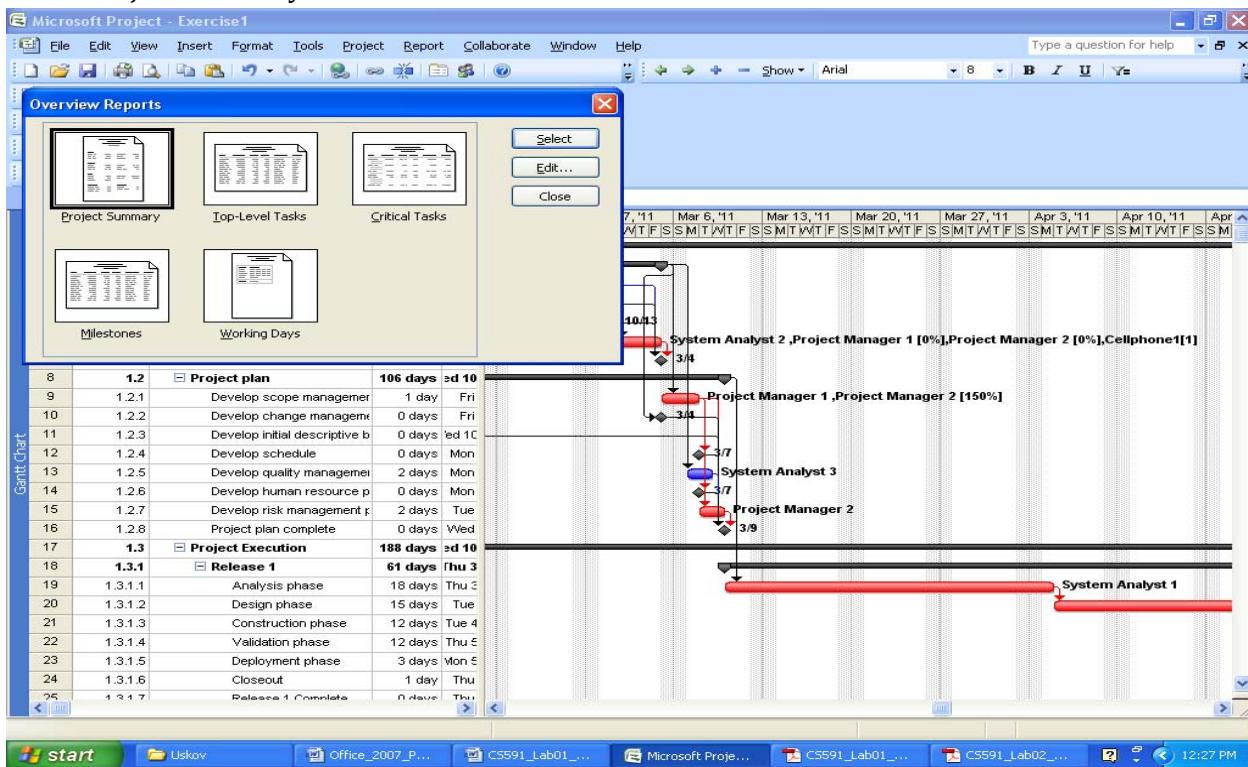


Click on Overview & click on select button as shown below

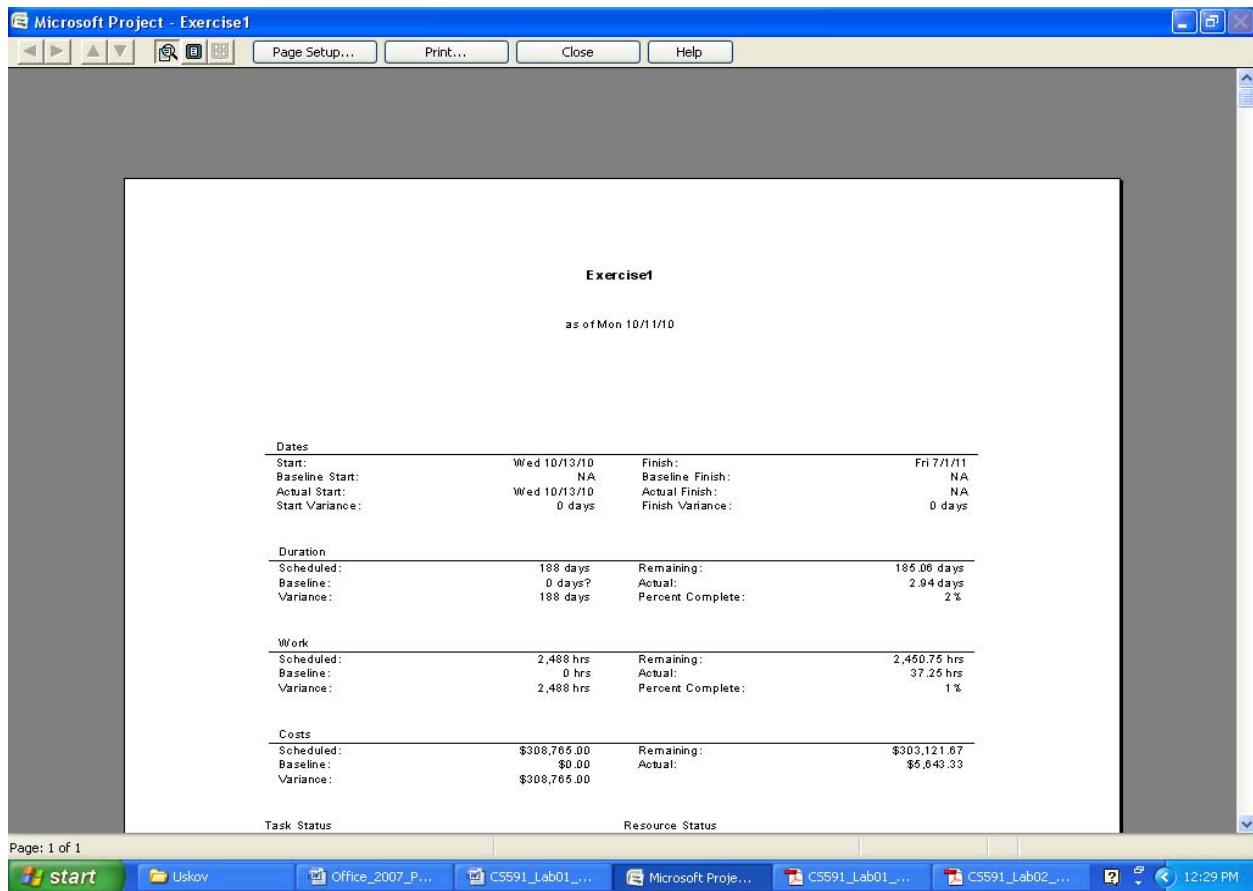
## 5.7.1 Overview Report



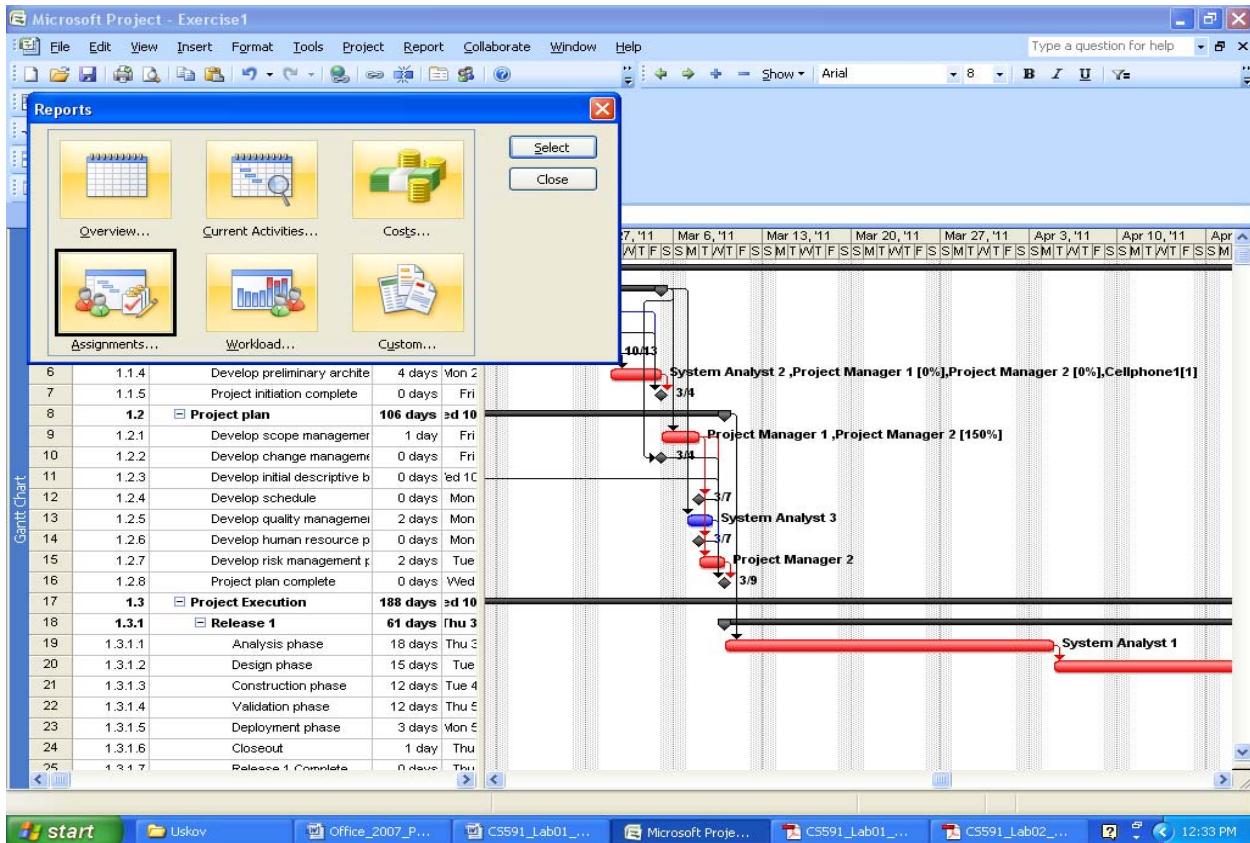
Select Project Summary & click on Select button



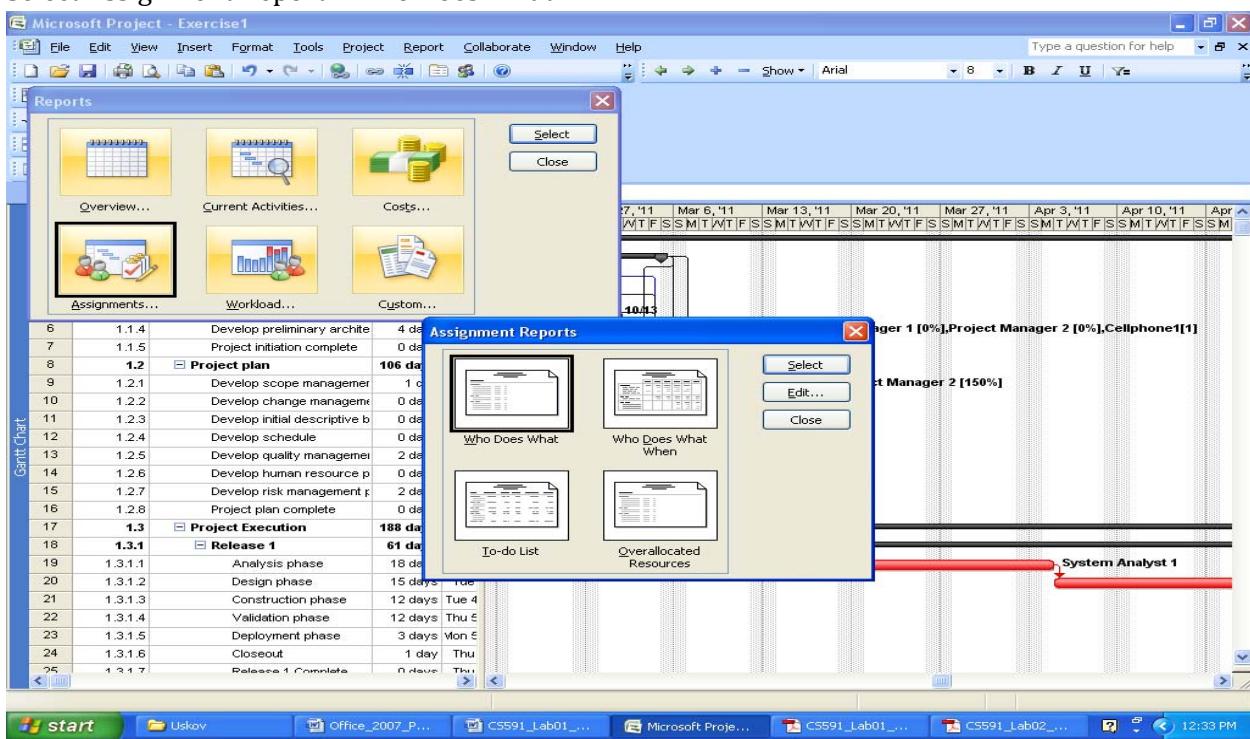
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## 5.7.2 Assignment Report



Select Assignment Report->Who Does What



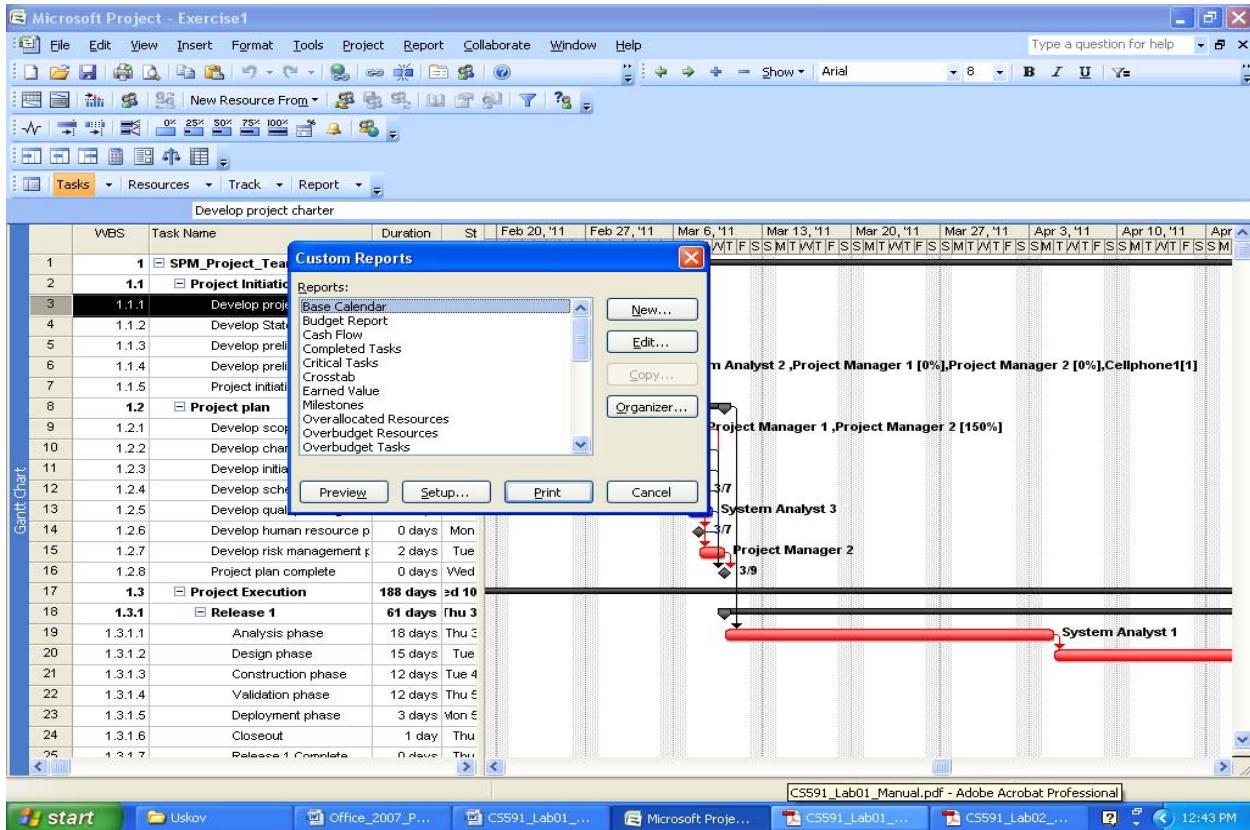
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Who Does What as of Mon 10/1/10						
ID	Resource Name	Work				
	Task Name	Units	Work	Delay	Start	Finish
<b>Project Manager 1</b>						
3	Develop project charter	100%	40 hrs	0 days	Wed 10/13/10	Fri 10/19/10
4	Develop Statement of Work	0%	0 hrs	0 days	Tue 10/19/10	Tue 10/19/10
9	Develop scope management plan	100%	8 hrs	0 days	Mon 3/7/11	Mon 3/7/11
6	Develop preliminary scope development	0%	0 hrs	0 days	Wed 10/13/10	Mon 2/20/11
2	Project Initiation	0%	0 hrs	0 days	Wed 10/13/10	Wed 10/13/10
6	Develop preliminary architectural model	0%	0 hrs	0 days	Mon 2/20/11	Mon 2/20/11
36	Project Closeout	0%	0 hrs	0 days	Fri 7/1/11	Fri 7/1/11
<b>Project Manager 2</b>						
			1,832 hrs			
8	Develop scope management plan	100%	0 hrs	0 days	Fri 3/4/11	Fri 3/4/11
10	Develop change management plan	0%	0 hrs	0 days	Fri 3/4/11	Fri 3/4/11
11	Develop initial descriptive budget	0%	0 hrs	0 days	Wed 10/13/10	Wed 10/13/10
12	Develop schedule	0%	0 hrs	0 days	Mon 3/7/11	Mon 3/7/11
6	Develop preliminary architectural model	0%	0 hrs	0 days	Mon 2/20/11	Mon 2/20/11
14	Develop human resource plan	0%	0 hrs	0 days	Mon 3/7/11	Mon 3/7/11
16	Develop risk management plan	100%	10 hrs	0 days	Tue 3/8/11	Wed 3/9/11
36	Project Closeout	0%	0 hrs	0 days	Fri 7/1/11	Fri 7/1/11
1	SMW_Project_Team0	100%	1,832 hrs	0 days	Wed 10/13/10	Fri 7/1/11
<b>System Analyst 1</b>						
			176 hrs			
18	Analysis phase	100%	144 hrs	0 days	Thu 3/10/11	Mon 4/4/11
19	Analysis phase	100%	24 hrs	0 days	Fri 3/2/11	Tue 3/7/11
24	Closeout	100%	8 hrs	0 days	Thu 3/2/11	Thu 3/2/11
<b>System Analyst 2</b>						
			264 hrs			
8	Develop preliminary architectural model	100%	32 hrs	0 days	Tue 3/7/11	Fri 3/4/11
20	Design phase	100%	120 hrs	0 days	Tue 4/8/11	Mon 4/28/11
20	Design phase	100%	60 hrs	0 days	Wed 6/6/11	Thu 6/16/11
27	Analysis phase	100%	24 hrs	0 days	Fri 3/2/11	Tue 3/7/11
26	Construction phase	100%	24 hrs	0 days	Fri 6/17/11	Tue 6/21/11
24	Closeout	100%	8 hrs	0 days	Thu 6/2/11	Thu 6/2/11
<b>System Analyst 3</b>						
			64 hrs			
27	Analysis phase	100%	24 hrs	0 days	Fri 6/2/11	Tue 6/7/11
28	Construction phase	100%	24 hrs	0 days	Fri 6/17/11	Tue 6/21/11
13	Develop quality management plan	100%	16 hrs	0 days	Mon 3/7/11	Tue 3/8/11
<b>Developer 1</b>						
			104 hrs			
23	Construction phase	100%	96 hrs	0 days	Tue 4/26/11	Wed 5/13/11
24	Closeout	100%	8 hrs	0 days	Thu 6/2/11	Thu 6/2/11

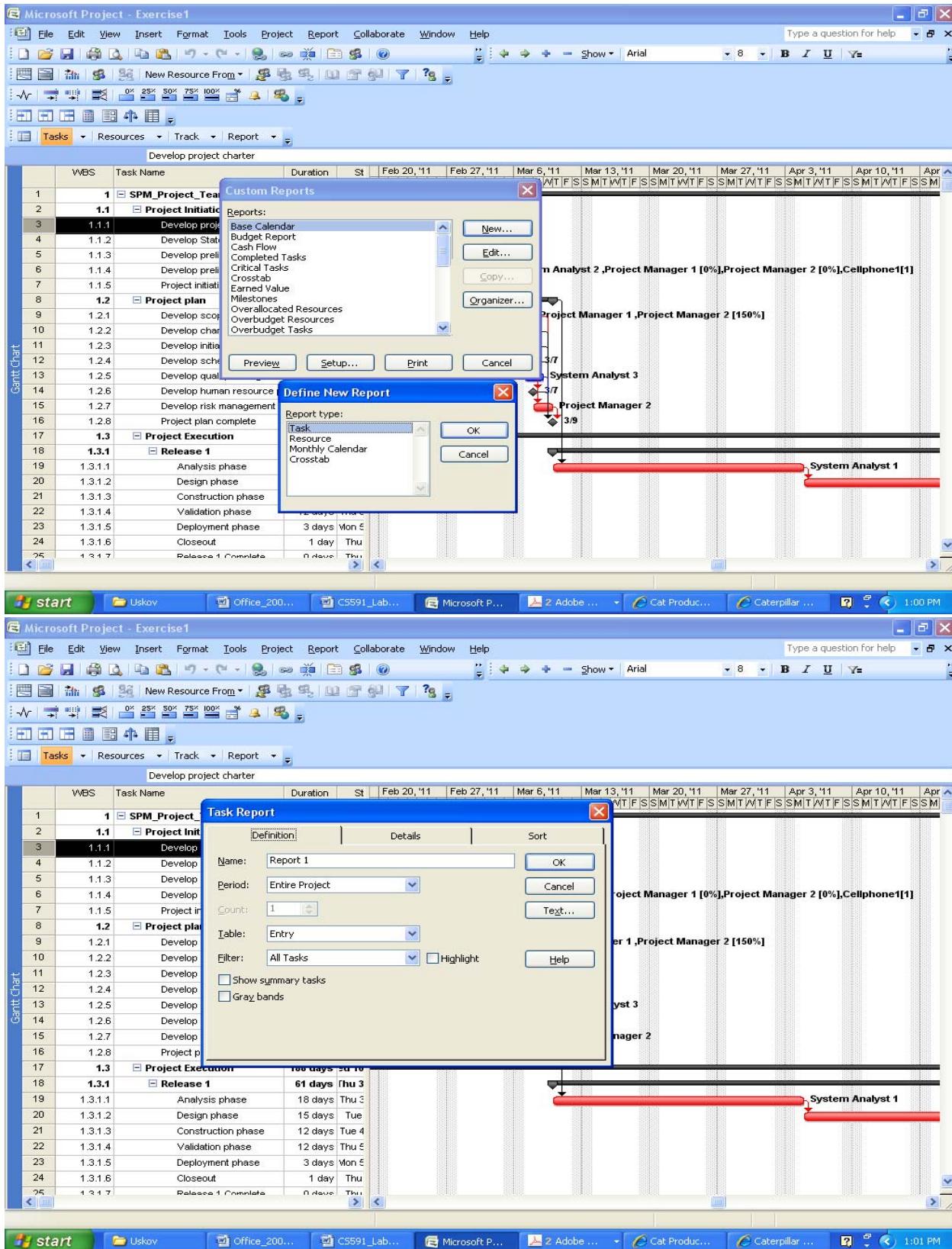
## 5.8 Creating Custom Reports

The screenshot shows a Microsoft Project interface with a 'Reports' dialog box open. The dialog box contains six icons: Overview..., Current Activities..., Costs..., Assignments..., Workload..., and Custom... . Below the icons are buttons for 'Select' and 'Close'. The main area displays a Gantt chart for a project starting on March 6, 2011. The chart includes tasks like 'Project initiation complete', 'Project plan', 'Release 1', and 'System Analyst 1'. Resource assignments are shown as bars above the tasks, with names like 'System Analyst 2', 'Project Manager 1', 'Project Manager 2', 'Cellphone1[1]', 'Project Manager 3', and 'System Analyst 3'. A legend indicates resource levels: 0%, 100%, 150%, and 200%. The 'Gantt Chart' tab is selected on the left.

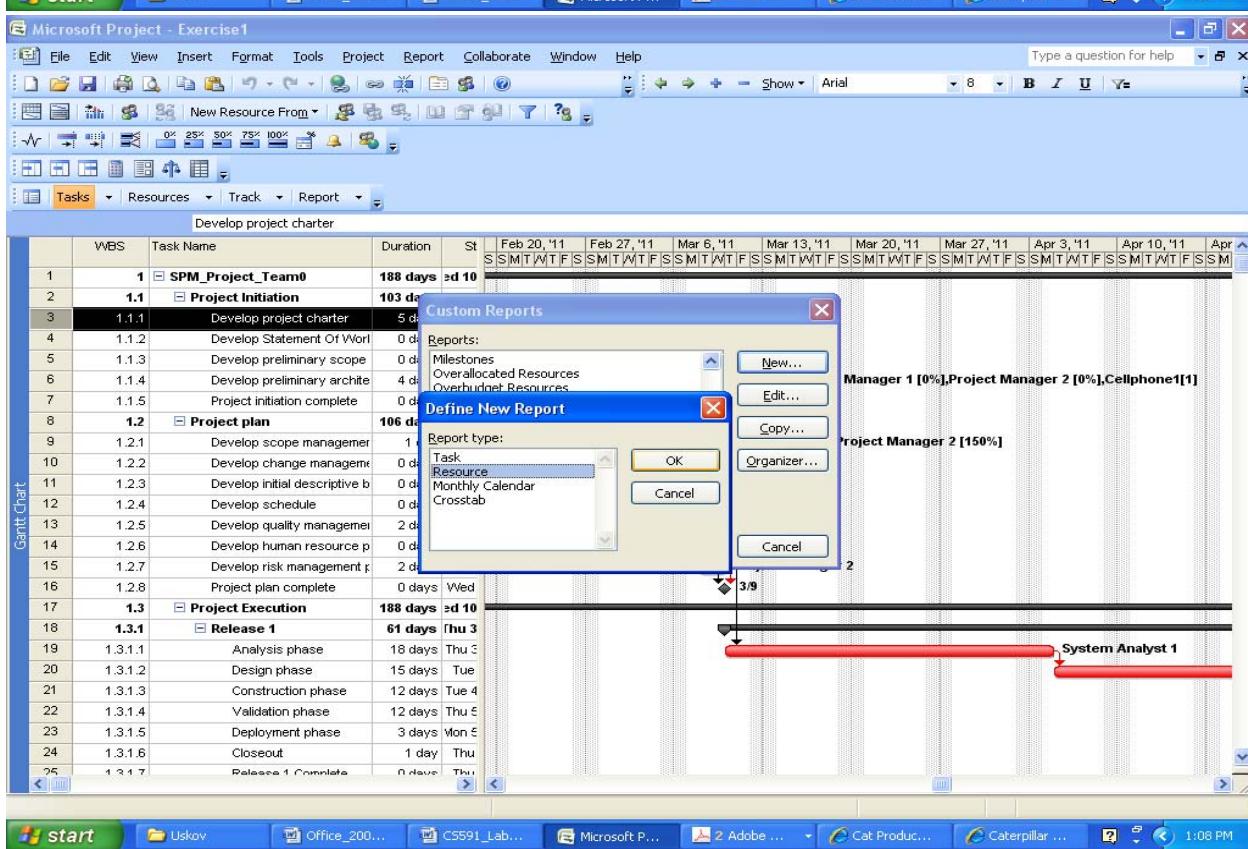
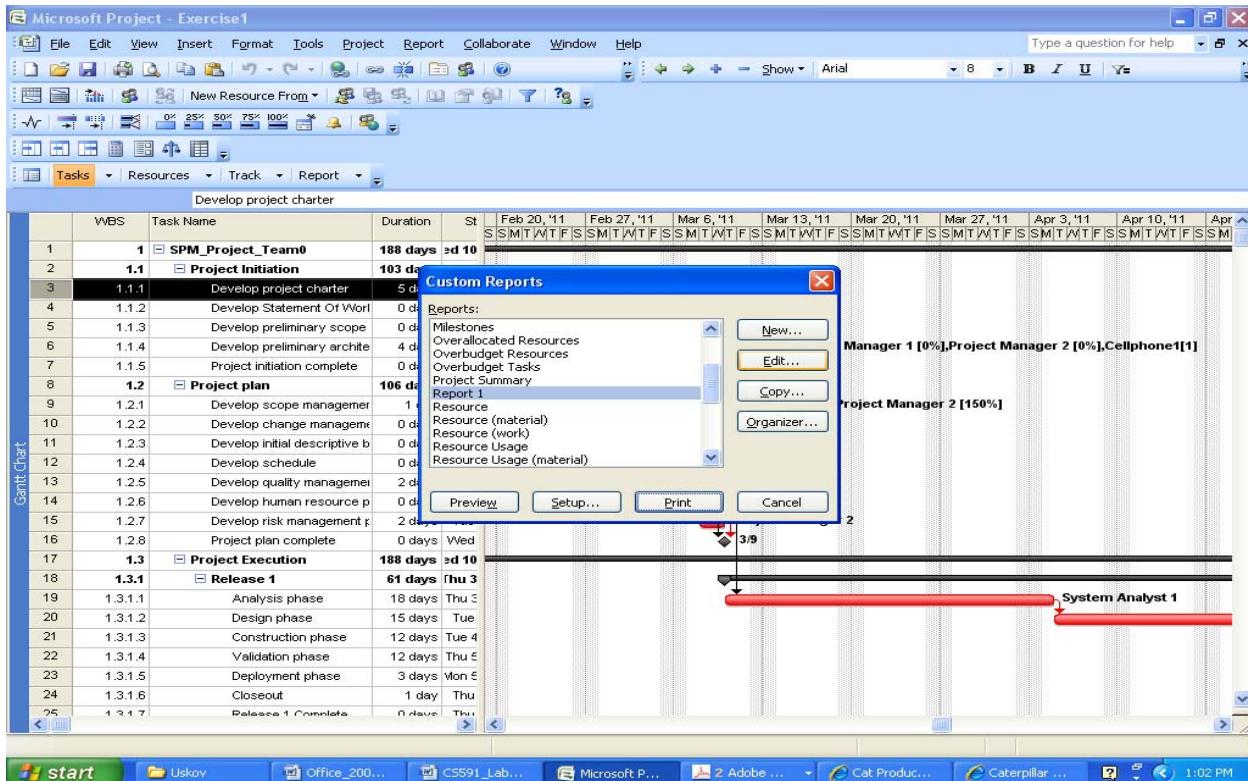
## 5.8.1 Selecting the Report to use



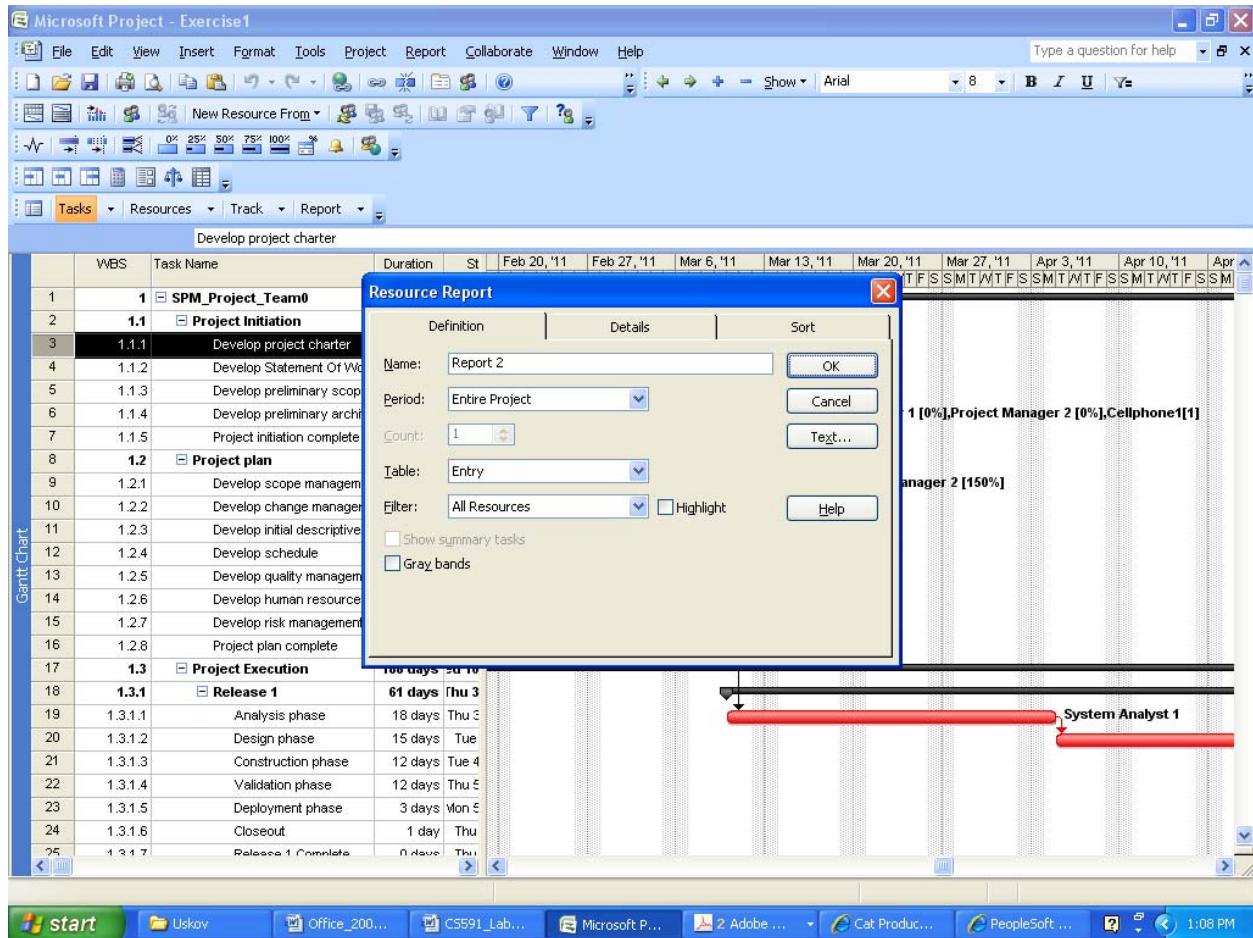
## 5.8.2 Defining New Report



## 5.8.3 Defining Options for the Resource Report

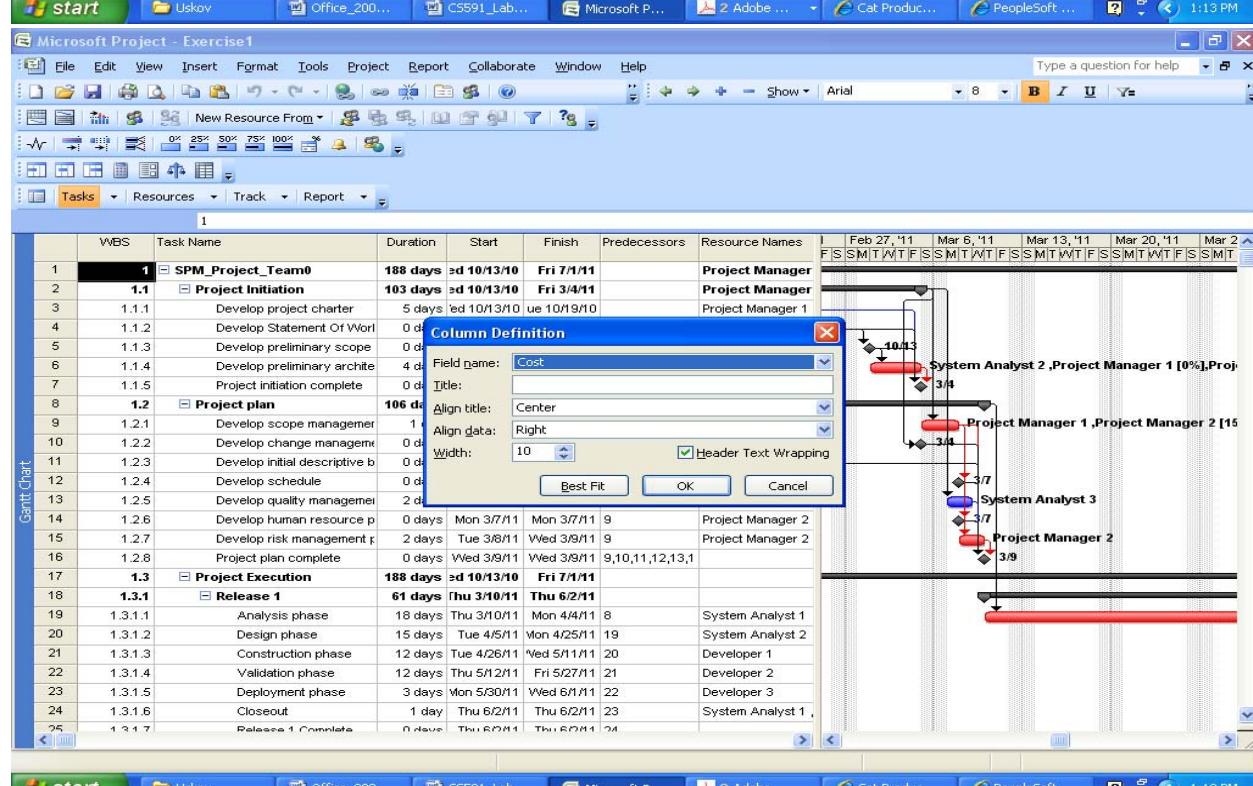
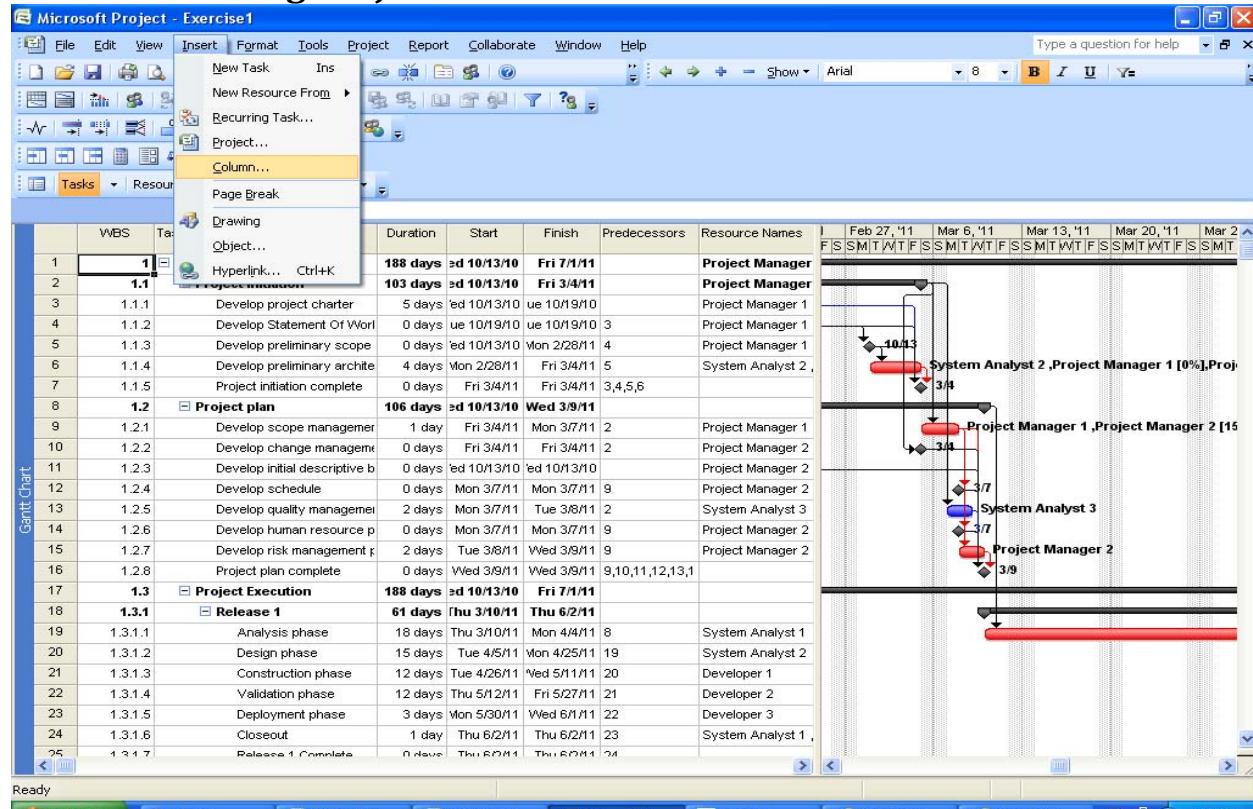


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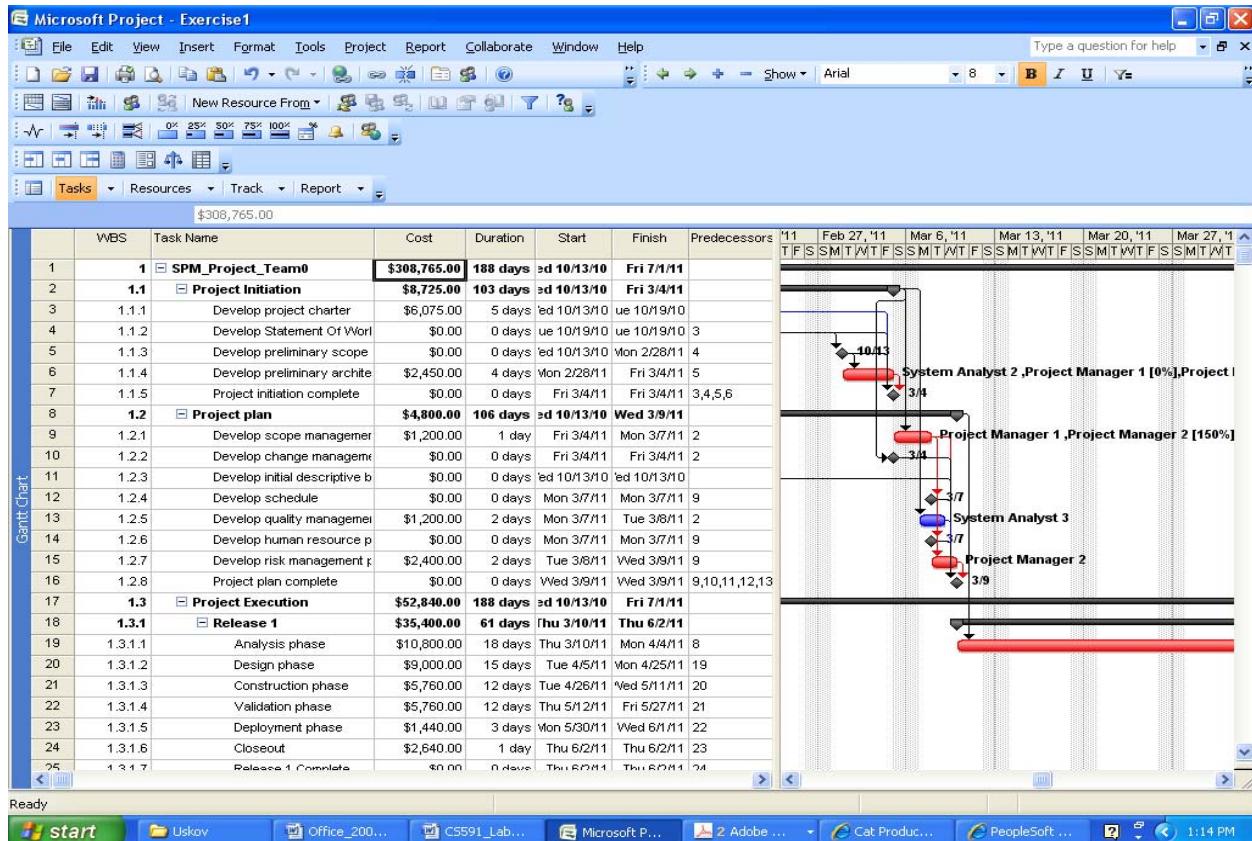


## 6 ASSIGNING COST INFORMATION TO A TASK

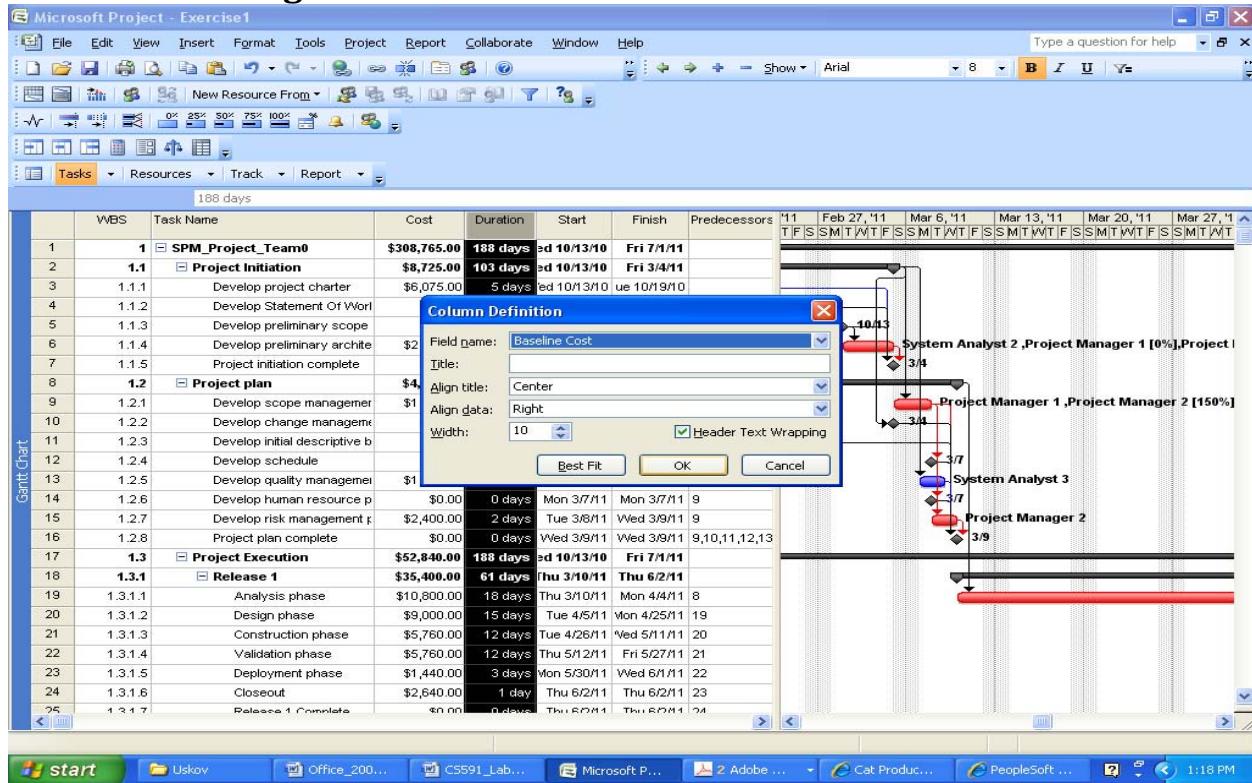
### 6.1 Determining Project Cost



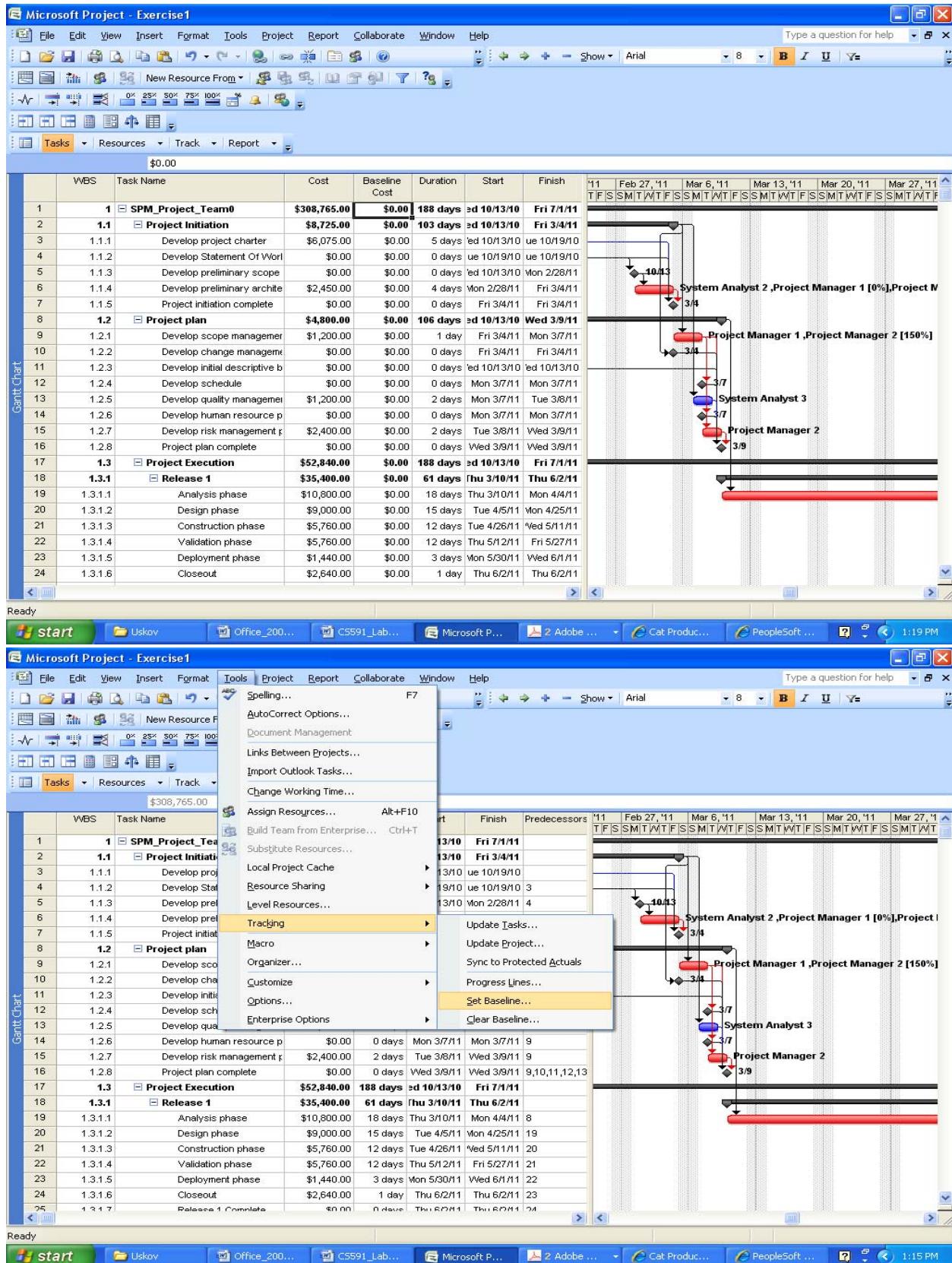
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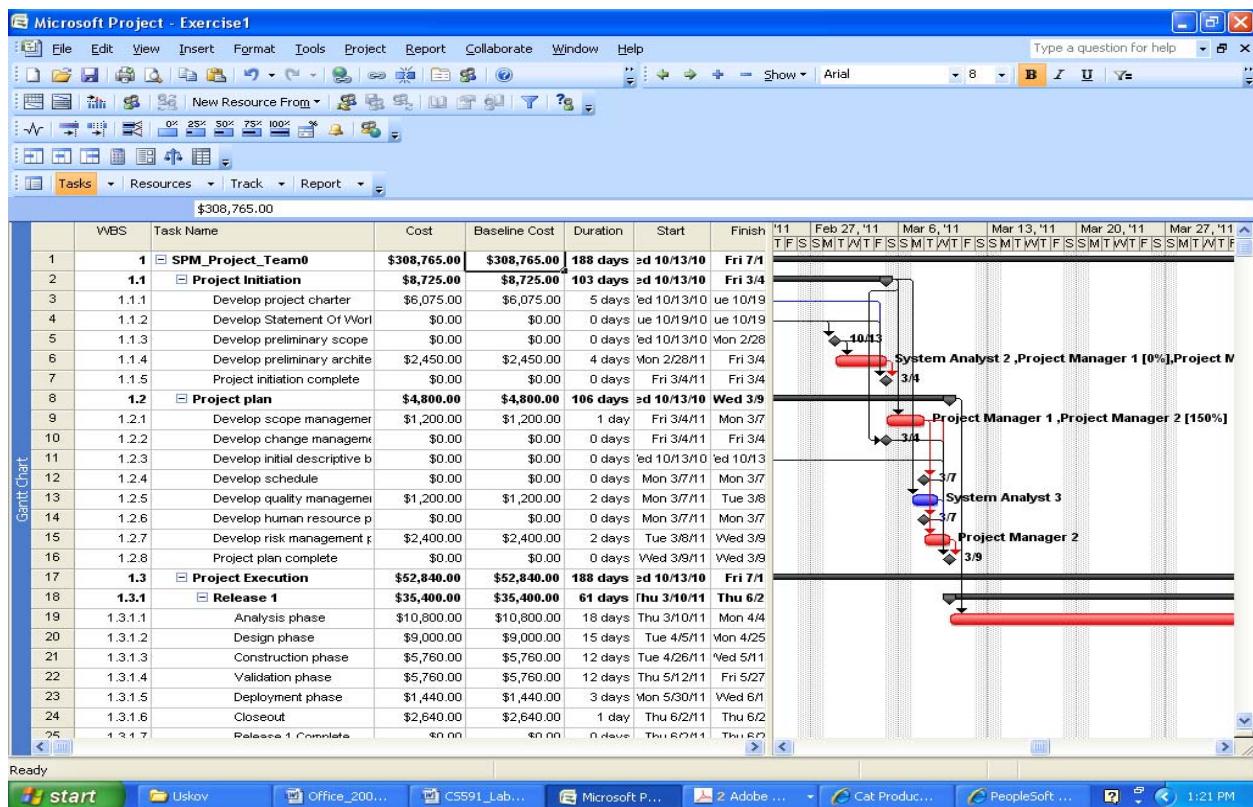
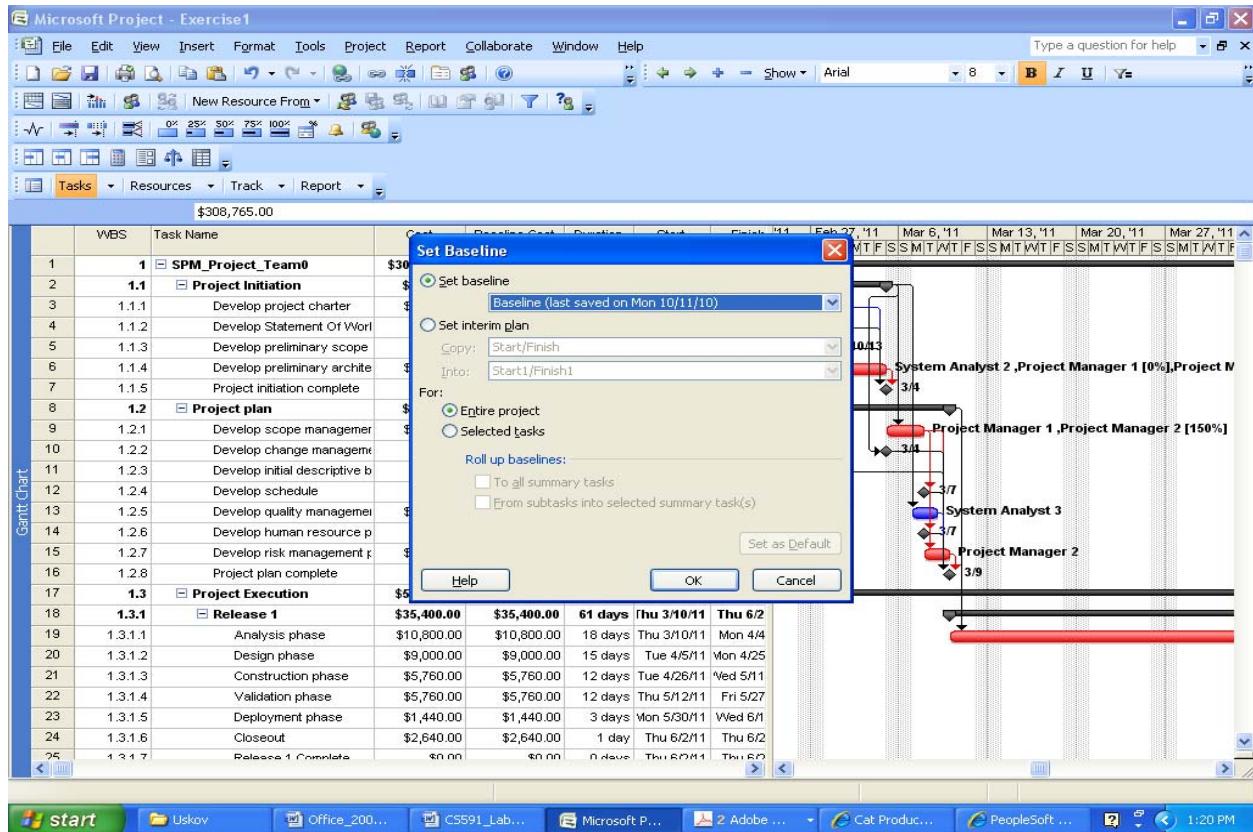
## 6.2 Determining the Baseline Cost



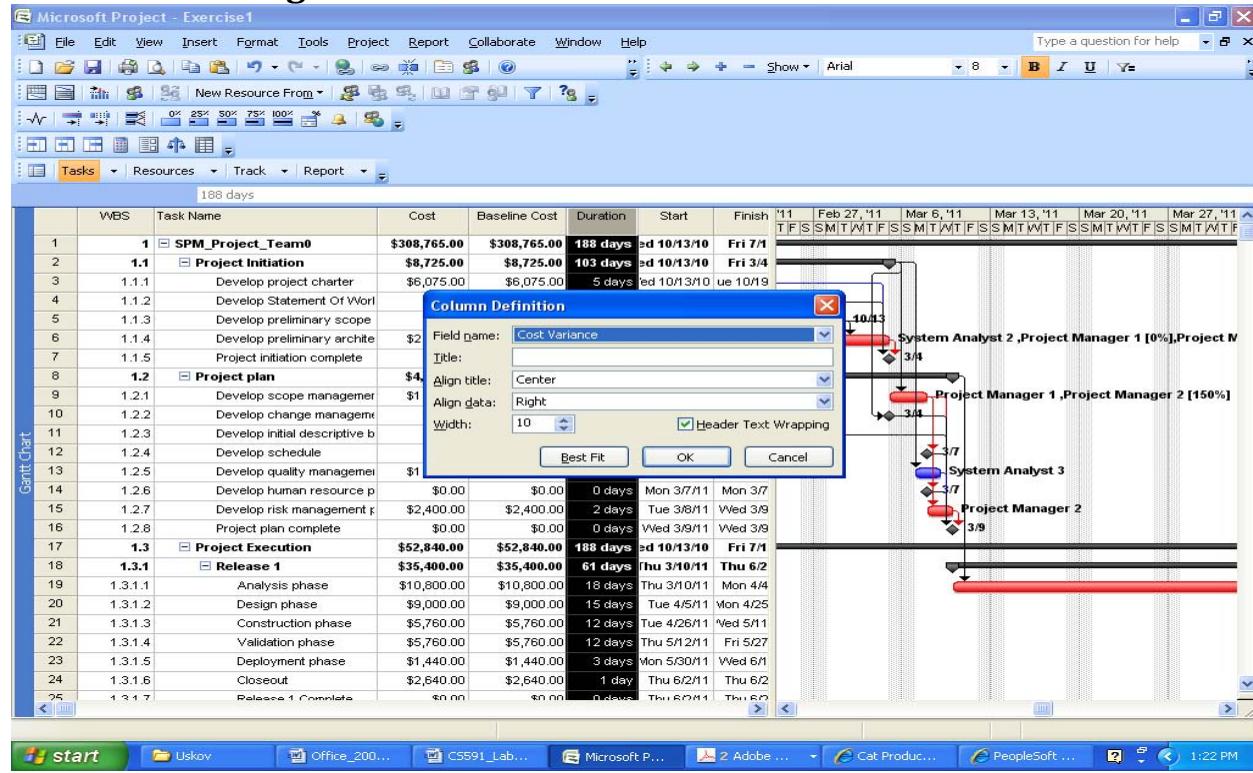
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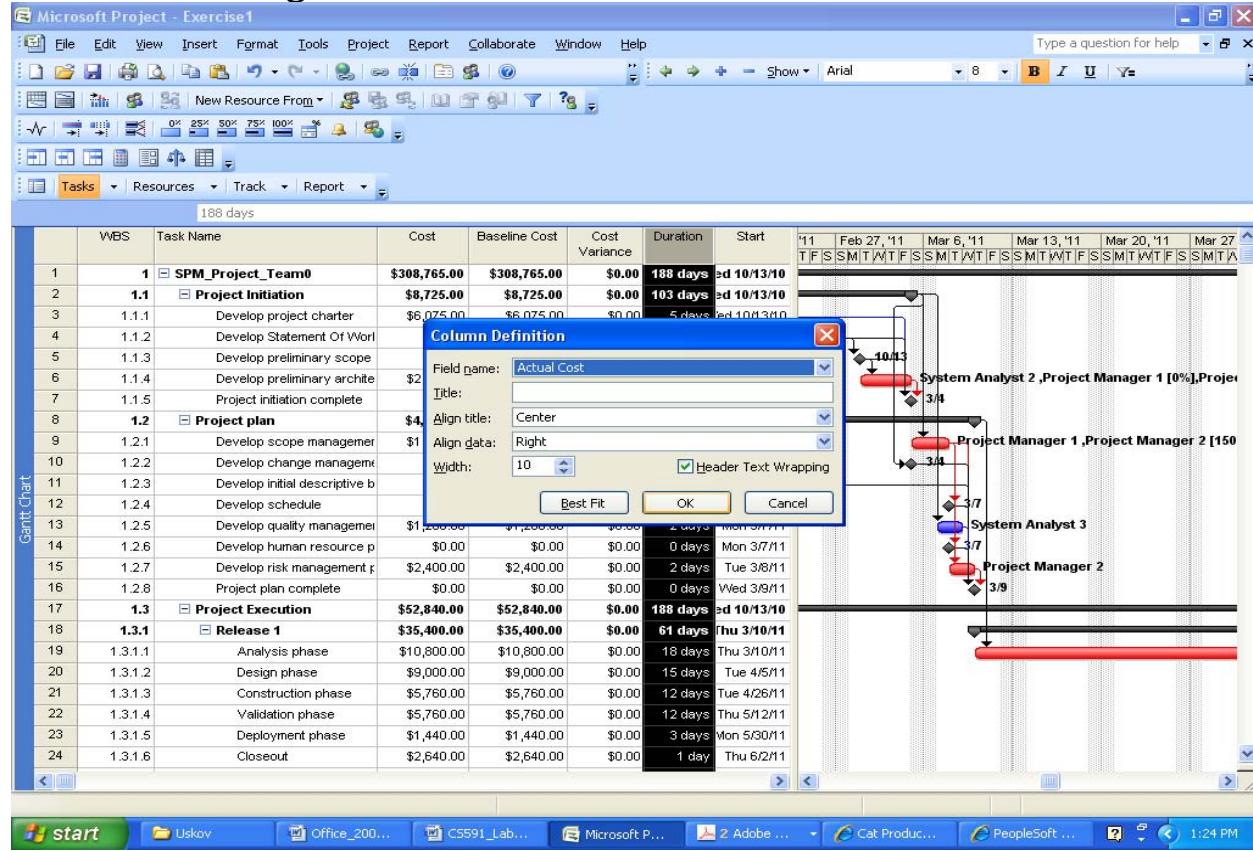
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## 6.3 Determining the Cost Variance



## 6.4 Determining the Actual Cost



## 6.5 Determining the Remaining Cost

**Screenshot 1: Microsoft Project - Exercise1**

The screenshot shows the Microsoft Project interface with a Gantt chart and a detailed task list. A 'Column Definition' dialog box is open, allowing customization of the 'Remaining Cost' column. The dialog includes fields for Field name, Title, Align title, Align data, and Width, with 'Header Text Wrapping' checked. Buttons for Best Fit, OK, and Cancel are at the bottom.

Task ID	Task Name	Cost	Baseline Cost	Cost Variance	Actual Cost	Duration
1	SPM_Project_Team0	\$308,765.00	\$308,765.00	\$0.00	\$5,643.33	188 days
2	Project Initiation	\$8,725.00	\$8,725.00	\$0.00	\$1,855.83	103 days
3	Develop project charter	\$6,075.00	\$6,075.00	\$0.00	\$1,822.50	5 days
4	Develop Statement Of Work	\$0.00	\$0.00	\$0.00	\$0.00	0 days
5	Develop preliminary scope	\$0.00	\$0.00	\$0.00	\$0.00	0 days
6	Develop preliminary architecture	\$2,450.00	\$2,450.00	\$0.00	\$0.00	4 days
7	Project initiation complete	\$0.00	\$0.00	\$0.00	\$0.00	0 days
8	Project plan	\$4,800.00	\$4,800.00	\$0.00	\$0.00	106 days
9	Develop scope management plan	\$1,200.00	\$1,200.00	\$0.00	\$1,200.00	1 day
10	Develop change management plan	\$0.00	\$0.00	\$0.00	\$0.00	0 days
11	Develop initial descriptive brief	\$0.00	\$0.00	\$0.00	\$0.00	0 days
12	Develop schedule	\$0.00	\$0.00	\$0.00	\$0.00	0 days
13	Develop quality management plan	\$1,200.00	\$1,200.00	\$0.00	\$1,200.00	2 days
14	Develop human resource plan	\$0.00	\$0.00	\$0.00	\$0.00	0 days
15	Develop risk management plan	\$2,400.00	\$2,400.00	\$0.00	\$2,400.00	2 days
16	Project plan complete	\$0.00	\$0.00	\$0.00	\$0.00	0 days
17	Project Execution	\$52,840.00	\$52,840.00	\$0.00	\$0.00	188 days
18	Release 1	\$35,400.00	\$35,400.00	\$0.00	\$0.00	61 days
19	Analysis phase	\$10,800.00	\$10,800.00	\$0.00	\$10,800.00	18 days
20	Design phase	\$9,000.00	\$9,000.00	\$0.00	\$9,000.00	15 days
21	Construction phase	\$5,760.00	\$5,760.00	\$0.00	\$5,760.00	12 days
22	Validation phase	\$5,760.00	\$5,760.00	\$0.00	\$5,760.00	12 days
23	Deployment phase	\$1,440.00	\$1,440.00	\$0.00	\$1,440.00	3 days
24	Closeout	\$2,640.00	\$2,640.00	\$0.00	\$2,640.00	1 day

**Screenshot 2: Microsoft Project - Exercise1**

The screenshot shows the Microsoft Project interface with a Gantt chart and a detailed task list. The 'Remaining Cost' column has been added to the table, showing values such as \$303,121.67 for Task 1 and \$52,840.00 for Task 17. The Gantt chart visualizes the project timeline from February 27, 2011, to March 27, 2011.

Task ID	Task Name	Cost	Baseline Cost	Cost Variance	Actual Cost	Remaining Cost	Duration
1	SPM_Project_Team0	\$308,765.00	\$308,765.00	\$0.00	\$5,643.33	\$303,121.67	188 days
2	Project Initiation	\$8,725.00	\$8,725.00	\$0.00	\$1,855.83	\$6,869.17	103 days
3	Develop project charter	\$6,075.00	\$6,075.00	\$0.00	\$1,822.50	\$4,252.50	5 days
4	Develop Statement Of Work	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
5	Develop preliminary scope	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
6	Develop preliminary architecture	\$2,450.00	\$2,450.00	\$0.00	\$0.00	\$2,450.00	4 days
7	Project initiation complete	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
8	Project plan	\$4,800.00	\$4,800.00	\$0.00	\$0.00	\$4,800.00	106 days
9	Develop scope management plan	\$1,200.00	\$1,200.00	\$0.00	\$1,200.00	\$1,200.00	1 day
10	Develop change management plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
11	Develop initial descriptive brief	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
12	Develop schedule	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
13	Develop quality management plan	\$1,200.00	\$1,200.00	\$0.00	\$1,200.00	\$1,200.00	2 days
14	Develop human resource plan	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
15	Develop risk management plan	\$2,400.00	\$2,400.00	\$0.00	\$0.00	\$2,400.00	2 days
16	Project plan complete	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0 days
17	Project Execution	\$52,840.00	\$52,840.00	\$0.00	\$0.00	\$52,840.00	188 days
18	Release 1	\$35,400.00	\$35,400.00	\$0.00	\$0.00	\$35,400.00	61 days
19	Analysis phase	\$10,800.00	\$10,800.00	\$0.00	\$10,800.00	\$10,800.00	18 days
20	Design phase	\$9,000.00	\$9,000.00	\$0.00	\$9,000.00	\$9,000.00	15 days
21	Construction phase	\$5,760.00	\$5,760.00	\$0.00	\$5,760.00	\$5,760.00	12 days
22	Validation phase	\$5,760.00	\$5,760.00	\$0.00	\$5,760.00	\$5,760.00	12 days
23	Deployment phase	\$1,440.00	\$1,440.00	\$0.00	\$1,440.00	\$1,440.00	3 days
24	Closeout	\$2,640.00	\$2,640.00	\$0.00	\$2,640.00	\$2,640.00	1 day

## 7 TRACKING PROGRESS

### 7.1 Planned Versus Actual Amounts

Screenshot of Microsoft Project 2007 showing the Gantt Chart view with tracking data.

The ribbon shows "Microsoft Project - Exercise1". The "View" tab is selected, with "Gantt Chart" chosen from the dropdown menu.

The Gantt Chart displays tasks from 1 to 24. Task 1 is "SPM\_Project\_Team0" and Task 24 is "Closeout".

A context menu is open over Task 1, with "Table: Entry" selected. Other options include "Toolbars", "Turn Off Project Guide", "View Bar", "Show Change Highlighting", "Header and Footer...", and "Zoom...".

The "Cost" table is selected in the "Table: Entry" dropdown. The table shows the following data:

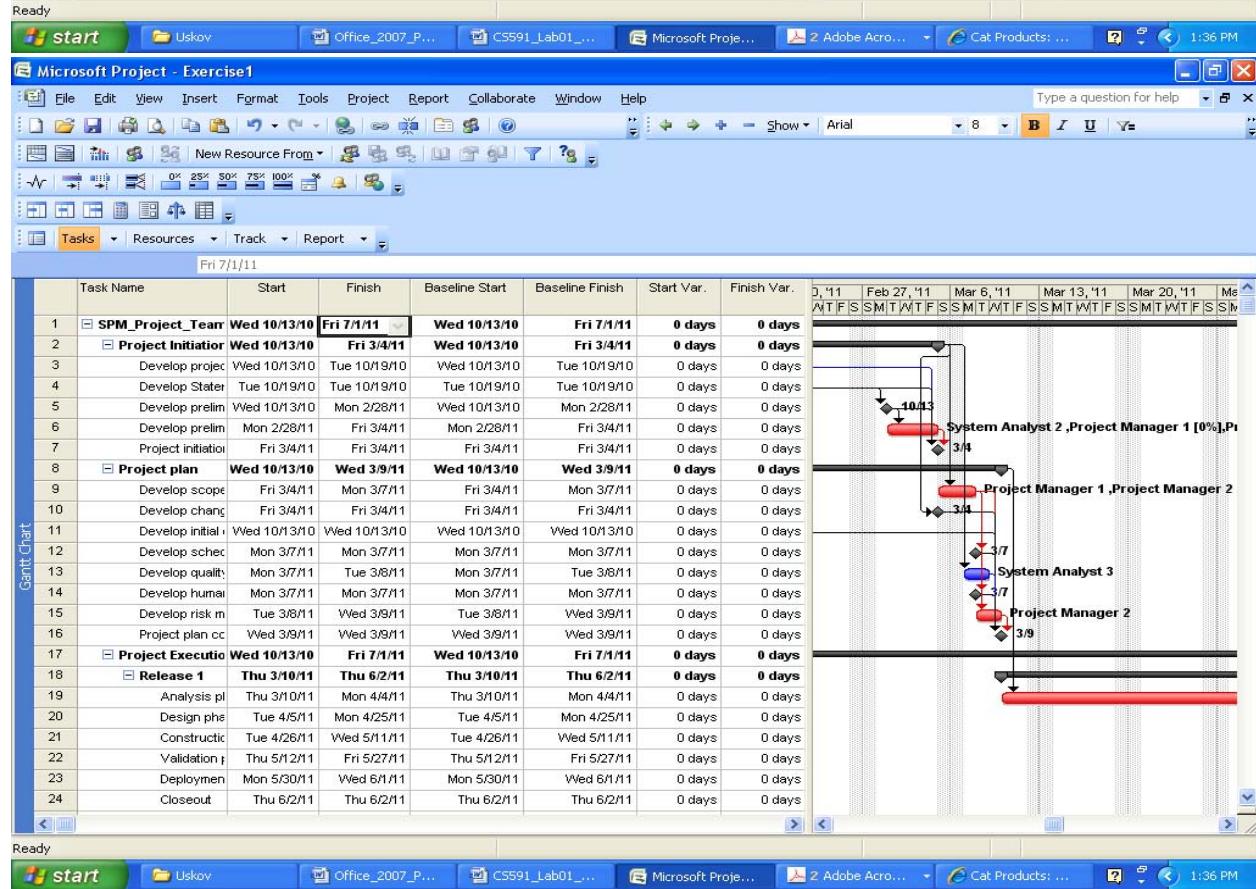
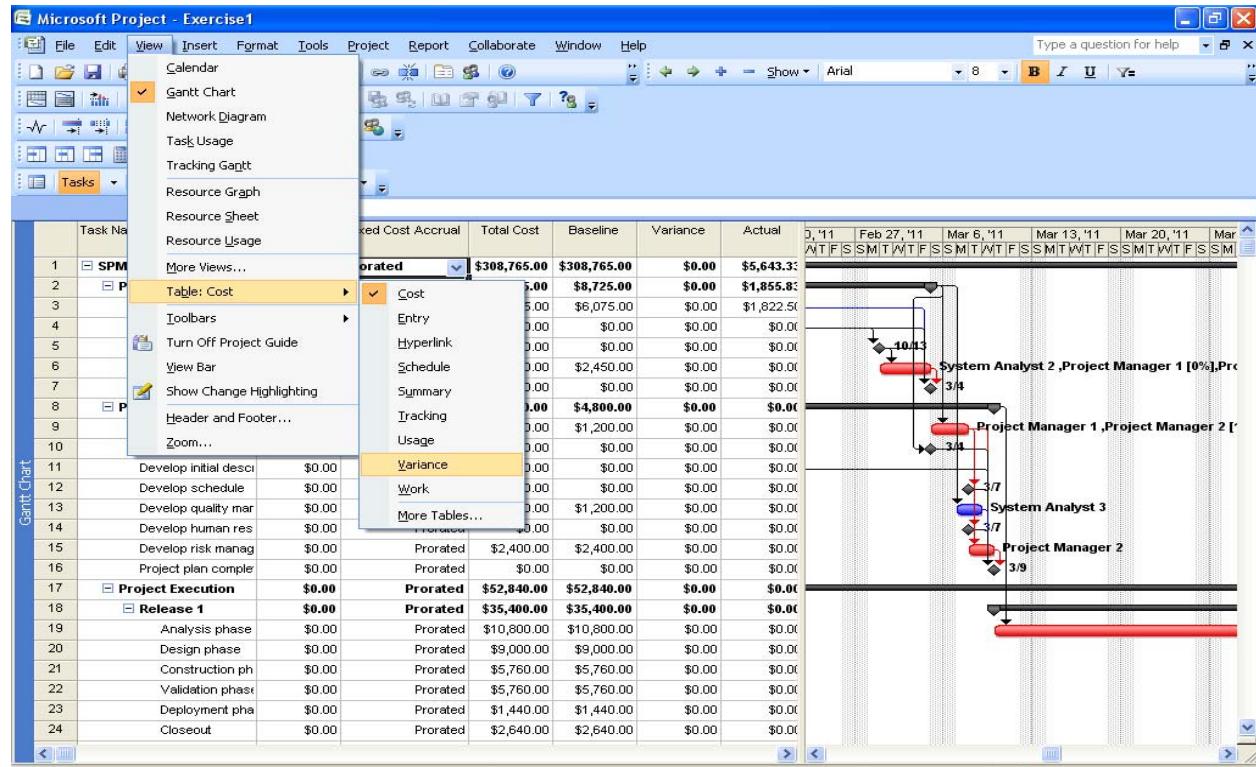
	Baseline Cost	Cost Variance	Actual Cost	Remaining Cost	Duration	Start	Finish	Predecessors
1	\$308,765.00	\$0.00	\$5,643.33	\$303,121.67	188 days	ed 10/13/10	Fri 7/1/11	
2	\$0.00	\$0.00	\$1,855.83	\$6,869.17	103 days	ed 10/13/10	Fri 3/4/11	
3	\$0.00	\$0.00	\$0.00	\$0.00	5 days	ed 10/13/10	ue 10/19/10	
4	\$0.00	\$0.00	\$0.00	\$0.00	0 days	ue 10/19/10	ue 10/19/10	3
5	\$0.00	\$0.00	\$0.00	\$0.00	0 days	ed 10/13/10	Mon 2/28/11	4
6	\$0.00	\$0.00	\$0.00	\$2,450.00	4 days	Mon 2/28/11	Fri 3/4/11	5
7	\$0.00	\$0.00	\$0.00	\$0.00	0 days	ed 10/13/10	Fri 3/4/11	3,4,5,6
8	\$0.00	\$0.00	\$0.00	\$1,200.00	1 day	Fri 3/4/11	Mon 3/7/11	2
9	\$0.00	\$0.00	\$0.00	\$0.00	0 days	Fri 3/4/11	Fri 3/4/11	2
10	\$0.00	\$0.00	\$0.00	\$0.00	0 days	ed 10/13/10	Wed 3/9/11	
11	\$0.00	\$0.00	\$0.00	\$4,800.00	106 days	ed 10/13/10	Wed 3/9/11	
12	\$0.00	\$0.00	\$0.00	\$0.00	0 days	Fri 3/4/11	Fri 3/4/11	
13	\$0.00	\$0.00	\$0.00	\$1,200.00	2 days	Mon 3/7/11	Tue 3/8/11	2
14	\$0.00	\$0.00	\$0.00	\$0.00	0 days	Mon 3/7/11	Mon 3/7/11	9
15	\$0.00	\$0.00	\$0.00	\$2,400.00	2 days	Tue 3/8/11	Wed 3/9/11	9
16	\$0.00	\$0.00	\$0.00	\$0.00	0 days	Wed 3/9/11	Wed 3/9/11	9,10,11,12,13,1
17	\$52,840.00	\$52,840.00	\$0.00	\$0.00	188 days	ed 10/13/10	Fri 7/1/11	
18	\$35,400.00	\$35,400.00	\$0.00	\$0.00	61 days	Thu 3/10/11	Thu 6/2/11	
19	\$10,800.00	\$10,800.00	\$0.00	\$0.00	18 days	Thu 3/10/11	Mon 4/4/11	8
20	\$9,000.00	\$9,000.00	\$0.00	\$0.00	15 days	Tue 4/5/11	Mon 4/25/11	19
21	\$5,760.00	\$5,760.00	\$0.00	\$0.00	12 days	Tue 4/26/11	Wed 5/1/11	20
22	\$5,760.00	\$5,760.00	\$0.00	\$0.00	12 days	Thu 5/1/11	Fri 5/27/11	21
23	\$1,440.00	\$1,440.00	\$0.00	\$0.00	3 days	Mon 5/30/11	Wed 6/1/11	22
24	\$2,640.00	\$2,640.00	\$0.00	\$0.00	1 day	Thu 6/2/11	Thu 6/2/11	23

The Gantt Chart shows tasks from 1 to 24. Task 1 is "SPM\_Project\_Team0" and Task 24 is "Closeout". The chart includes resource assignments and dependency arrows. A legend at the top right indicates resource availability: 27-'11 (Mar 6, '11) T/W/T/F/S/M/T/W/T/F/S/S. Resource names include "System Analyst 1", "Project Manager 1", "System Analyst 2", "Project Manager 2", and "System Analyst 3".

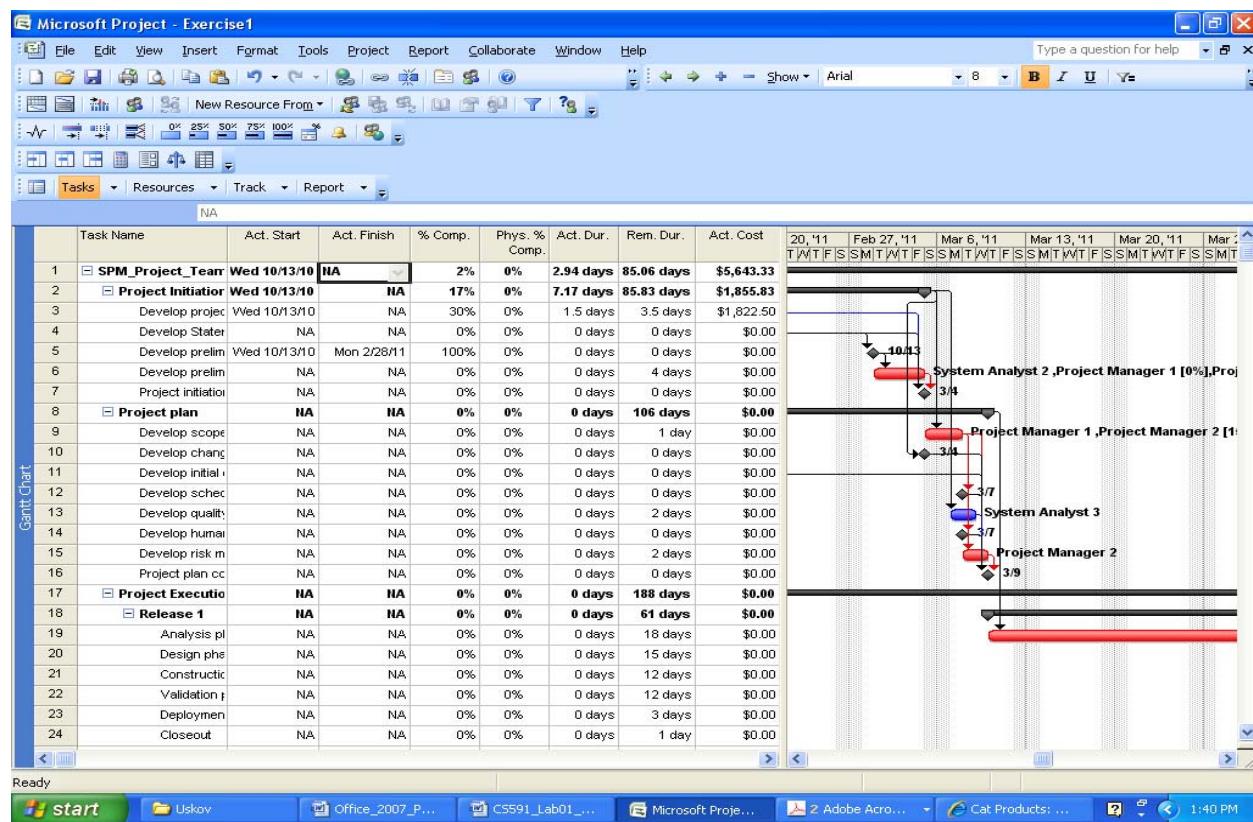
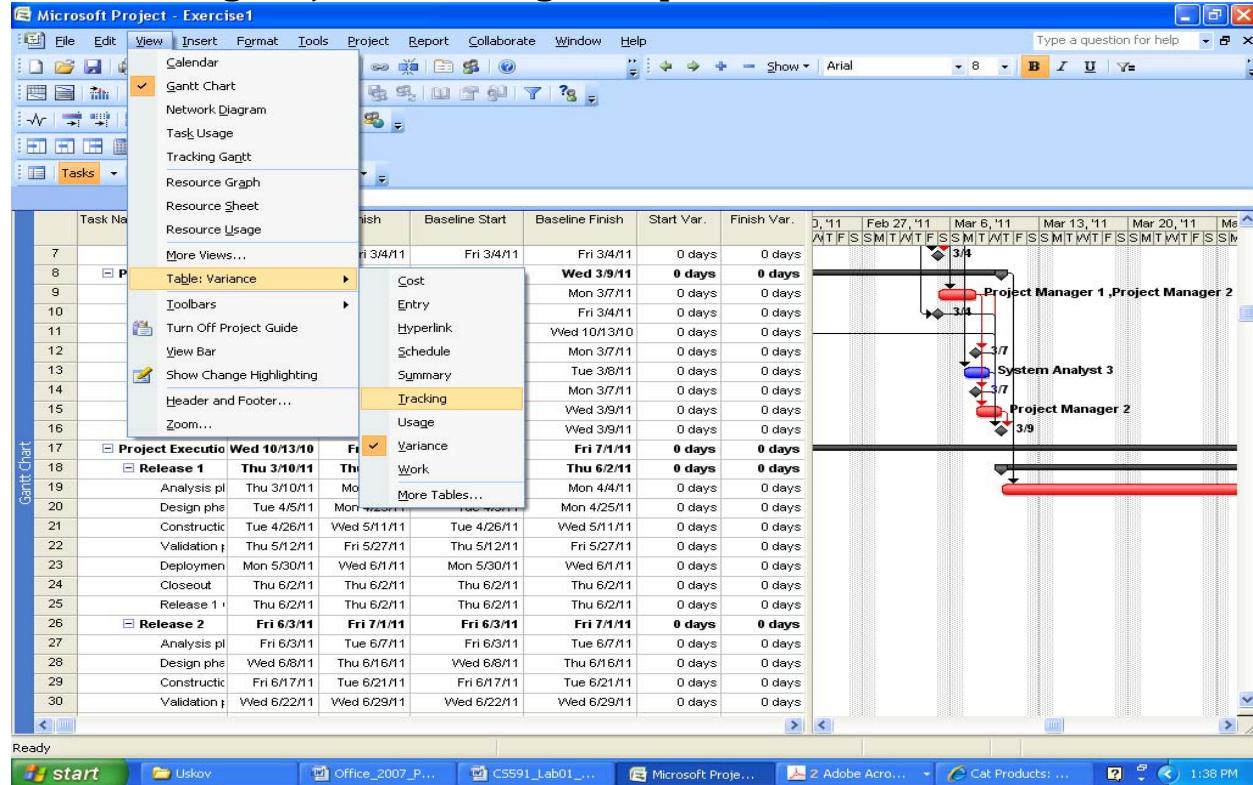
The second screenshot shows the same project after some tasks have been completed. Task 1 has a duration of 106 days and is now completed. Task 2 has a duration of 61 days and is also completed. The Gantt Chart shows the progress of other tasks, with resources assigned to them. The legend at the top right indicates resource availability: 3-'11 (Feb 27, '11) Mar 6, '11 Mar 13, '11 Mar 20, '11 Mar 27, '11 T/W/T/F/S/M/T/W/T/F/S/S. Resource names include "System Analyst 1", "Project Manager 1", "System Analyst 2", "Project Manager 2", and "System Analyst 3".

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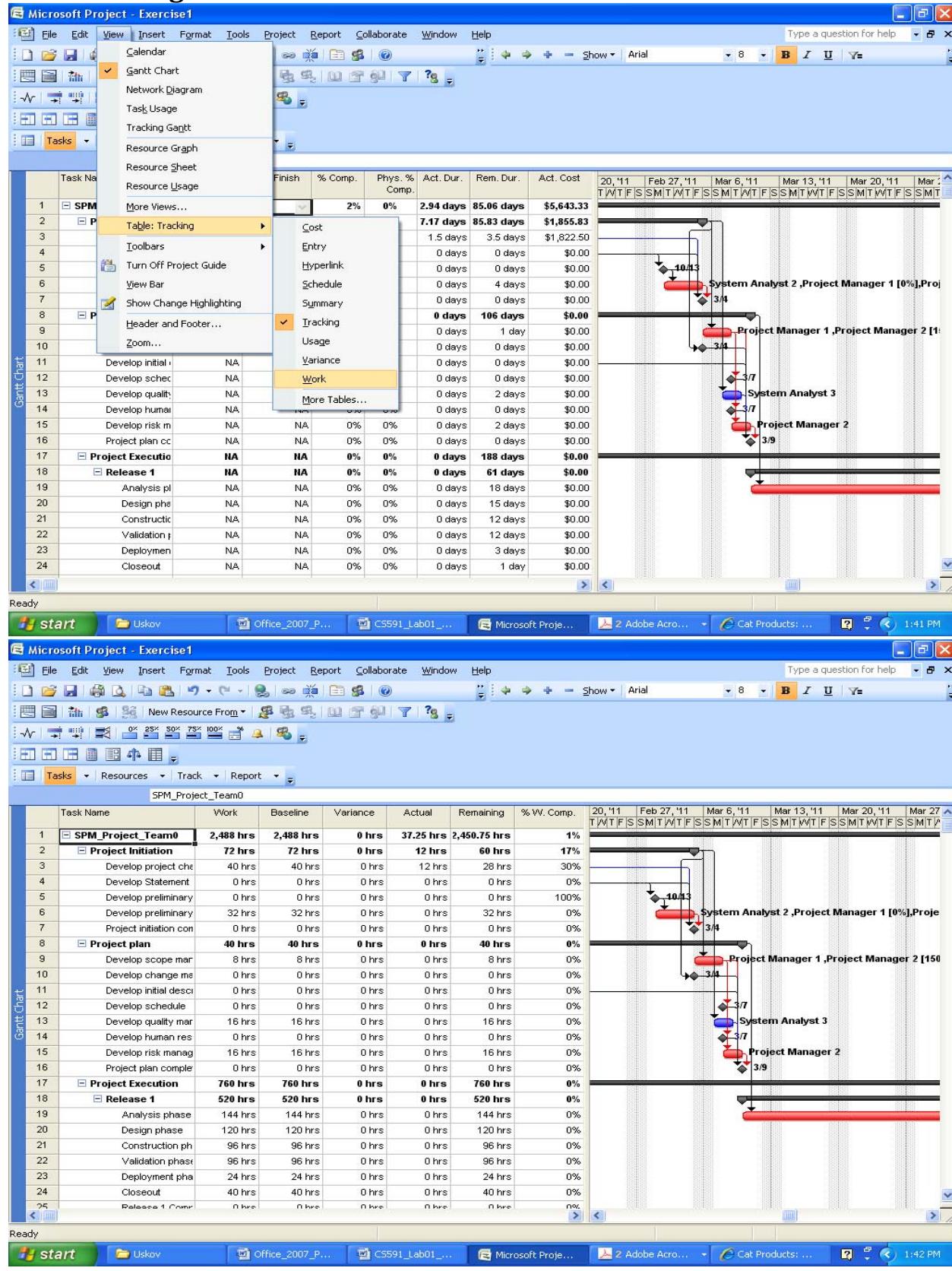
To compare the variances among planned and actual for the time on the project.



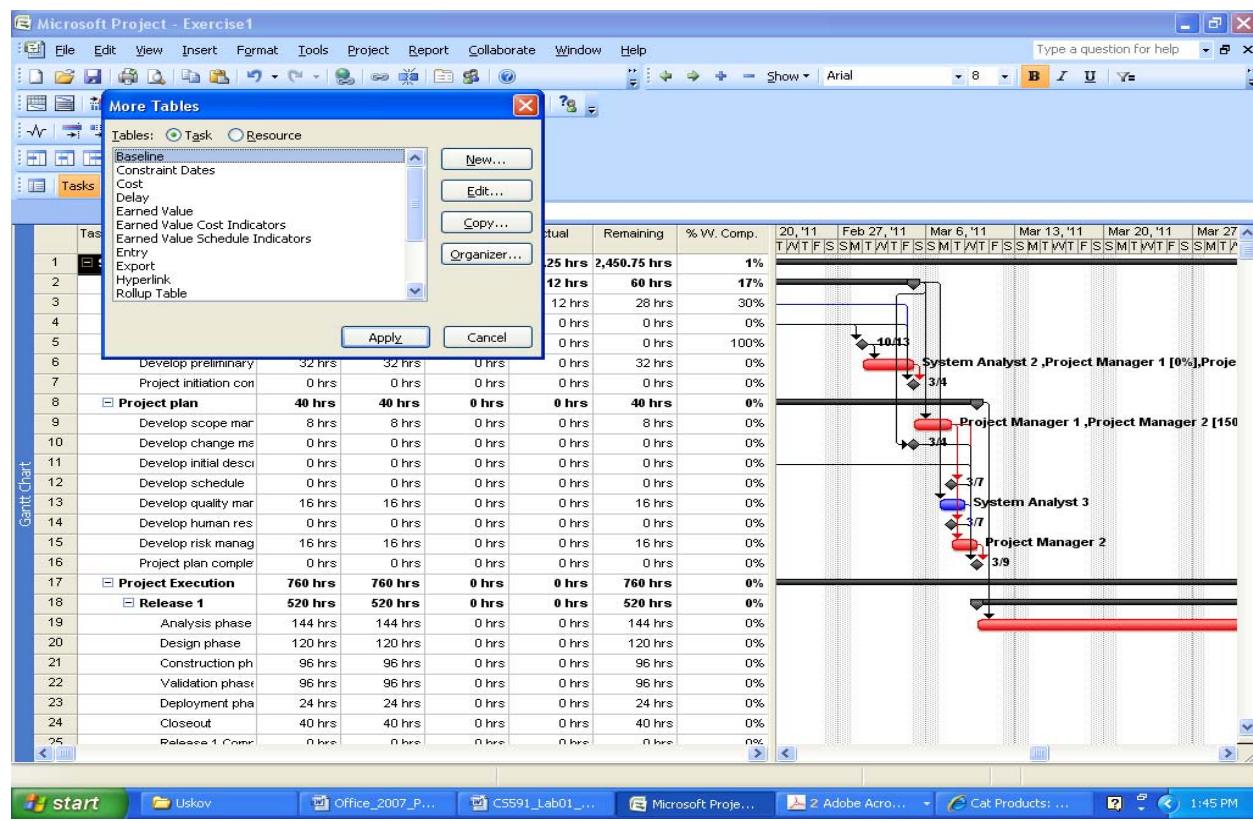
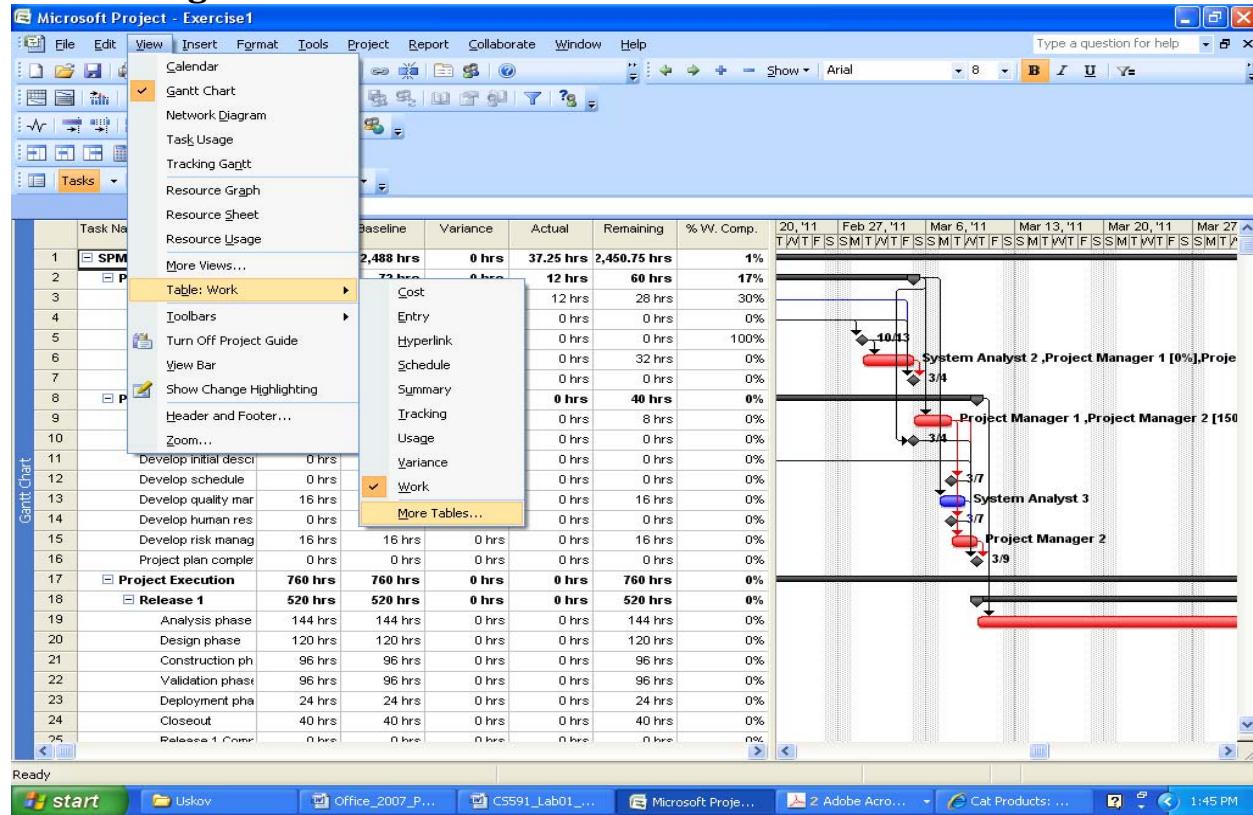
## 7.2 Tracking Project Percentage Completion



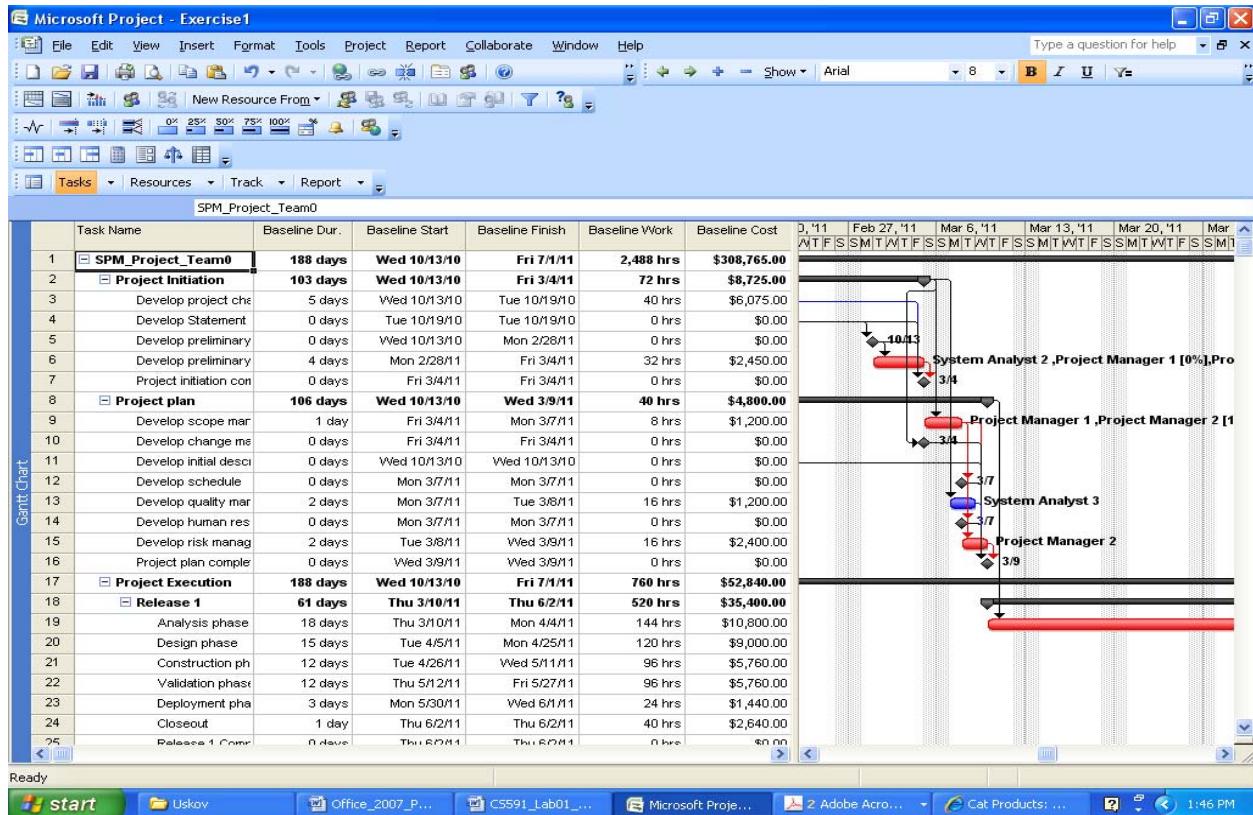
## 7.3 Tracking the Actual Hours Worked



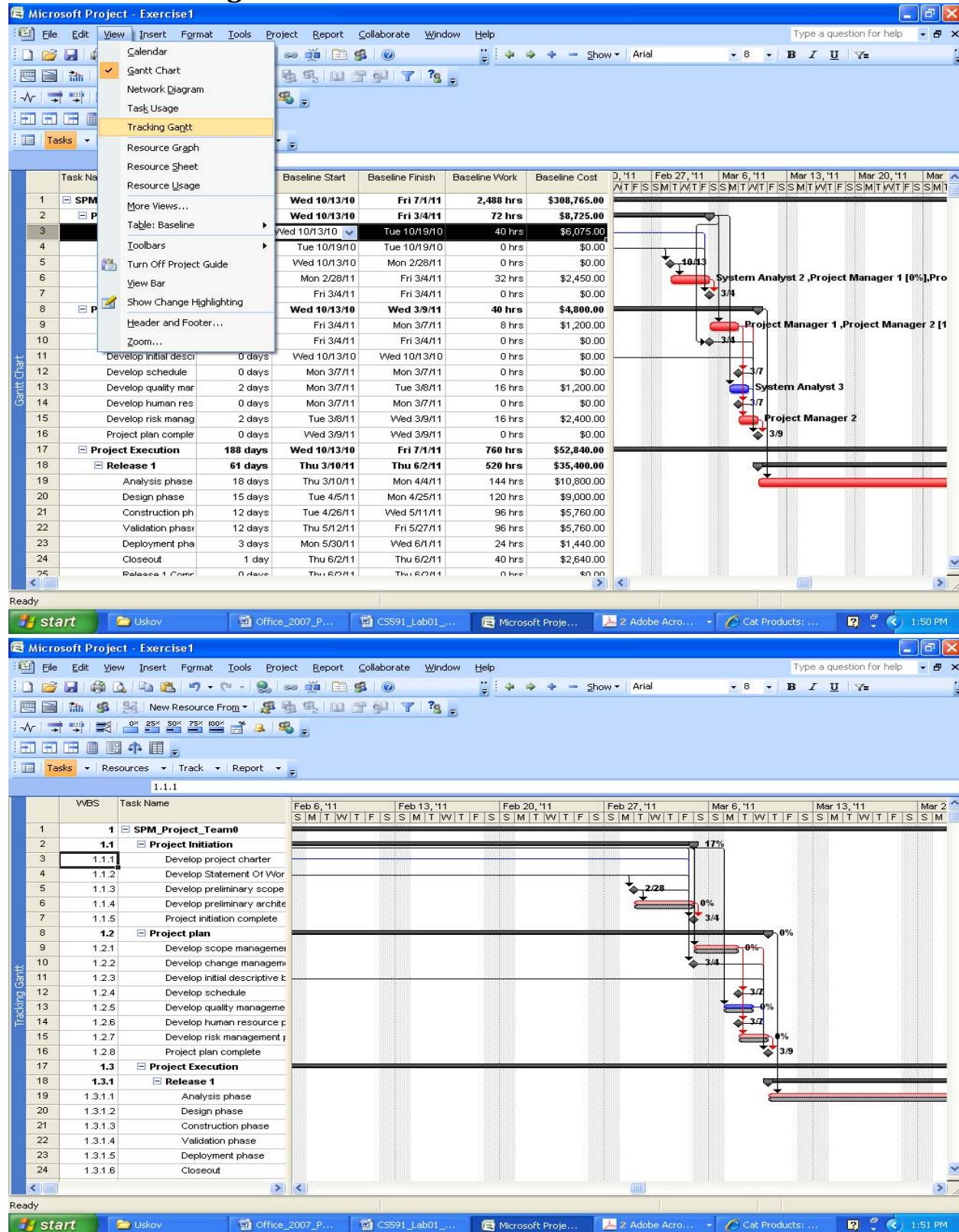
## 7.4 Setting the Baseline



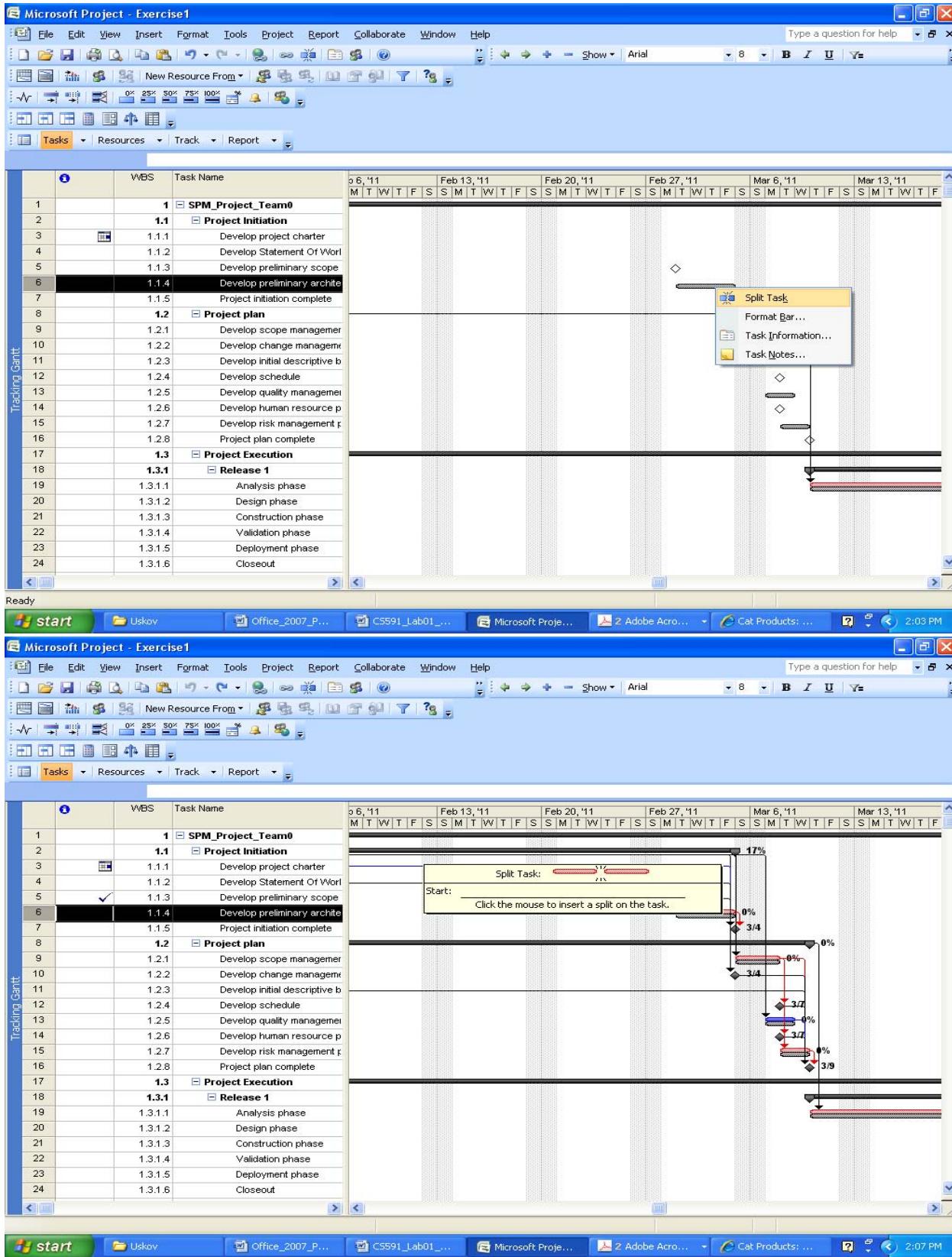
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## 7.5 The Tracking GANTT CHART



## 7.6 Interrupting work on a task



## 8 References

- <http://office.microsoft.com/en-us/outlook-help/learn-where-menu-and-toolbar-commands-are-in-office-2010-and-related-products-HA101794130.aspx>
- <http://www.project-blog.com/>
- <http://www.ms-project2007.com/tutorials/index.html>
- <http://www.youtube.com/watch?v=f2tQLHD1cRk>
- <http://www.vtc.com/products/Microsoft-Project-2007-Tutorials.htm>
- <http://office.microsoft.com/en-us/training/dependency-links-RZ010210710.aspx?section=2>